

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 03, 2024

BSE Limited	National Stock Exchange of India Limited	National Securities Depository Ltd.	Central Depository Services (India) Ltd.
Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013

Dear Sir/Madam,

Ref.: SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021, as updated

Sub.: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as on March 31, 2024

With reference Chapter VIII of aforesaid SEBI circular, please find enclosed statement of ISINs in **Annexure 1** for the half year ended March 31, 2024.

Request to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Aditya Birla Housing Finance Limited

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Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
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Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



Annexure - 1

ISIN No.	Listed /	Issuance	Date of	Coupon Rate	Payment Frequency	Embedded	Amount	Amount
INE831R07011	Listed	22-Mar-16	20-Mar-26	8.95% p.a.	Annually	No	20	20
INE831R08019	Listed	4-Jul-16	3-Jul-26	9.10% p.a.	Annually	No	15	15
INE831R08027	Listed	7-Jul-16	7-Jul-26	9.10% p.a.	Annually	No	10	10
INE831R08035	Listed	13-Jul-16	13-Jul-26	9.10% p.a.	Annually	No	15	15
INE831R08043	Listed	26-Jul-16	24-Jul-26	8.99% p.a.	Annually	No	25	25
INE831R08050	Listed	17-May-17	14-May-27	8.5% p.a.	Annually	No	60	60
INE831R08068	Listed	1-Jun-17	1-Jun-27	8.5% p.a.	Annually	No	75	75
INE831R08076	Listed	10-Jun-19	8-Jun-29	8.94% p.a.	Annually	No	50	50
INE831R08084	Listed	15-Jan-21	15-Jan-31	7.43% p.a.	Annually	No	75	75
INE831R07300	Listed	16-Jul-21	16-Jul-24	3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 156 bps over Benchmark The Initial fixing for first Coupon is set as the average rate of 3 Month T-bill (FBIL Benchmark) from date June 24, 2021 to July 7, 2021 i.e. 3.41% plus 156 bps (spread) to arrive at a Initial Coupon rate of 4.97% p.a	Annually and on maturity	No	250	250
INE831R07318	Listed	24-Jan-22	22-Jan-27	6.7% p.a.	Annually and on maturity	No	250	250
INE831R07326	Listed	21-Mar-22	21-Mar-25	Coupon Type: Floating Coupon with Quarterly Reset, Payable Annually and on maturity Coupon Rate: 181 bps spread over Benchmark, Benchmark to be Reset on quarterly basis. Coupon payable annually and on maturity. Benchmark: 3 Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal) before the Coupon Reset date (data source would be FBIL). If FBIL data is not available for Benchmark, then Average of BLOOMBERG 3Month T-bill closing yield of previous 10 working days before the Coupon Reset date would be considered. Initial Coupon: The Initial fixing for first Coupon is set as the average rate of 3Month T-bill (FBIL Benchmark) from date February 24, 2022 to March 10, 2022 i.e. 3.76% plus 181 bps (spread) to arrive at a Initial Coupon rate of 5.57% p.a. Coupon Reset Process: 3Month T-bill (FBIL Benchmark) yield shall be taken as Average closing yield of previous 10 working days (rounding to 2 decimal), Quarterly reset of Coupon maintaining spread of 181 bps over Benchmark	Annually and on maturity	No	340	340
INE831R07334	Listed	25-Oct-22	25-Oct-32	8.15% p.a.	Annually and on maturity	No	600	600
INE831R07342	Listed	29-Nov-22	28-Nov-25	7.95% p.a.	Annually and on maturity	No	250	250
INE831R07359	Listed	26-Apr-23	26-Apr-28	8.10% p.a.	Annually and on maturity	No	310	310
INE831R07367	Listed	13-Jul-23	13-Jul-28	8.02% p.a.	Annually and on maturity	No	265	265
INE831R07391	Listed	13-Jul-23	15-Mar-27	8.03% p.a.	Annually and on maturity	No	285	285
INE831R07409	Listed	1-Nov-23	1-Nov-28	8.13% p.a.	Annually and on maturity	No	270	270
INE831R07417	Listed	31-Jan-24	31-Jan-34	8.00% p.a.	Annually and on maturity	No	425	425
INE831R07425	Listed	1-Mar-24	26-Feb-27	8.20% p.a.	Annually and on maturity	No	225	225
INE831R07441	Listed	20-Mar-24	19-May-27	8.20% p.a.	Annually and on maturity	No	425	425