

**Ref: No. ABCL/SD/MUM/DEBT/2025-26/FERUARY/01****February 3, 2026**

**BSE Limited**  
Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001  
**Scrip Code: 540691**  
**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
**Symbol: ABCAPITAL**

Dear Sirs/Madam,

**Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended 31 December 2025**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated 29 July 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended 31 December 2025.

The statement of utilization of issue proceeds for the quarter ended 31 December 2025 is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,  
For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 19201**

Encl.: As above

CC:

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Depositary Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11th Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Annexure A**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 i Yes, then specify	Remarks, if any
								The purpose of for which the funds were utilized	
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA CAPITAL LIMITED	INE674K07127	Private Placement	Secured NCD	14/10/2025	1,700.00	1,700.00	No	Not Applicable	-
	INE674K07069		Secured NCD	15/10/2025	750.00	750.00	No	Not Applicable	-
	INE674K07051		Secured NCD	06/11/2025	170.00	170.00	No	Not Applicable	-
	INE674K07069		Secured NCD	06/11/2025	500.00	500.00	No	Not Applicable	-
	INE674K07036		Secured NCD	26/12/2025	810.00	810.00	No	Not Applicable	-
	INE674K08059		Unsecured Perpetual NCD	25/11/2025	200.00	200.00	No	Not Applicable	-
	INE674K08018		Sub-Debt	24/10/2025	360.00	360.00	No	Not Applicable	-
	INE674K08018		Sub-Debt	18/11/2025	175.00	175.00	No	Not Applicable	-

Aditya Birla Capital Limited  
Corporate Office:  
One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

Registered Office:  
Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890