



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/DEBT/2025-26/OCTOBER/12

October 30, 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended 30 September 2025

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated 29 July 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended 30 September 2025.

The statement of utilization of issue proceeds for the quarter ended 30 September 2025 is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary & Compliance Officer

Membership No.: ACS 19201

Encl.: As above

CC:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,

841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

For customer care and other queries : care.finance@adityabirlacapital.com

Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,

Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L64920GJ2007PLC058890

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 i Yes, then specify	Remarks, if any
								The purpose of for which the funds were utilized	
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA CAPITAL LIMITED	INE860H07JC8	Private Placement	Secured NCD	14/07/2025	590.00	590.00	No	Not Applicable	-
	INE674K07051		Secured NCD	23/07/2025	220.00	220.00	No	Not Applicable	-
	INE674K07069		Secured NCD	31/07/2025	1,000.00	1,000.00	No	Not Applicable	-
	INE674K07077		Secured NCD	31/07/2025	300.00	300.00	No	Not Applicable	-
	INE674K07093		Secured NCD	02/09/2025	100.00	100.00	No	Not Applicable	-
	INE674K07085		Secured NCD	12/09/2025	1,700.00	1,700.00	No	Not Applicable	-
	INE674K07101		Secured NCD	24/09/2025	300.00	300.00	No	Not Applicable	-
	INE674K07119		Secured NCD	24/09/2025	295.00	295.00	No	Not Applicable	-
	INE674K07069		Secured NCD	24/09/2025	250.00	250.00	No	Not Applicable	-
	INE674K07036		Secured NCD	24/09/2025	250.00	250.00	No	Not Applicable	-
	INE674K08026		Unsecured Perpetual NCD	28/07/2025	147.00	147.00	No	Not Applicable	-

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	INE674K08042		Unsecured Perpetual NCD	18/08/2025	200.00	200.00	No	Not Applicable	-
	INE674K08018		Sub-Debt	07/08/2025	410.00	410.00	No	Not Applicable	-
	INE674K08034		Unsecured Partly-Paid NCD	06/08/2025	49.00	49.00	No	Not Applicable	-

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