

Ref: No. ABCL/SD/MUM/DEBT/2025-26/OCTOBER/05

15 October, 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Submission of Half yearly Statement of Debt Securities for period ended September 30, 2025

As per the requirements of Chapter VIII of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated Master circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 as on May 22, 2024), please find enclosed the pdf format of the excel sheet containing four separate sheets on secured, unsecured Sub-debt, perpetual NCDs and unsecured NCDs (partly paid-up, not qualifying as Sub-debt or perpetual) issued and outstanding as on 30 September 2025, in the desired format.

Thanking You,

Yours Faithfully,

For Aditya Birla Capital Limited

Santosh Haldankar

Company Secretary & Compliance Officer

Membership No.: ACS 19201

Encl.: as above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Aditya Birla Capital Limited										
Details of ISINs as on September 30, 2025 - Secured NCDs										

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE860H07BX1	October 19, 2015	October 17, 2025	8.77%	Annually & On Maturity	NIL	NIL	NIL	15.00	15.00
	INE860H07BZ6	November 3, 2015	October 31, 2025	8.71%	Quarterly	NIL	NIL	NIL	250.00	250.00
	INE860H07CL4	February 23, 2016	February 23, 2026	8.85%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00
	INE860H07CM2	March 9, 2016	March 6, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00
	INE860H07CS9	March 21, 2016	March 20, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	5.00	5.00
	INE860H07FD4	June 13, 2017	June 11, 2027	0.00%	On Maturity	NIL	NIL	NIL	5	5
	INE860H07GM3	December 21, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	15	15
	INE860H07GM3	December 27, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	69	69
	INE860H07GM3	February 12, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	38.5	38.5
	INE860H07GM3	March 29, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	150	150
	INE860H07GSO	May 20, 2019	50% - May 19, 2028 50% - May 18, 2029	9.00%	Annually & On Maturity	NIL	NIL	NIL	1500	1500
	INE860H07GU6	July 4, 2019	July 4, 2029	8.70%	Annually & On Maturity	NIL	NIL	NIL	29.2	29.2
	INE860H07GX0	January 20, 2020	1)25% at the end of 7th Year (Wednesday, January 20, 2027), 2)25% at the end of 8th Year (Thursday, January 20, 2028), 3)25% at the end of 9th Year (Friday, January 19, 2029) & 4)25% at the end of 10th Year (Friday, January 18, 2030	8.15%	Annually & On Maturity	NIL	NIL	NIL	1000	1000
	INE860H07HDO	December 23, 2020	December 23, 2025	6.25%	Annually & On Maturity	NIL	NIL	NIL	75	75
	INE860H07HE8	February 18, 2021	February 18, 2031	7.24%	Annually & On Maturity	NIL	NIL	NIL	25	25
	INE860H07HK5	May 31, 2021	25% at the end of 7th Year (Wednesday, May 31, 2028) 25% at the end of 8th Year (Thursday, May 31, 2029) 25% at the end of 9th Year (Friday, May 31, 2030) 25% at the end of 10th Year (Friday, May 30, 2031)	7.26%	Annually & On Maturity	NIL	NIL	NIL	750	750
	INE860H07HN9	July 26, 2021	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	500	500
	INE860H07HP4	October 4, 2021	October 3, 2031	7.10%	Annually & On Maturity	NIL	NIL	NIL	50	50
	INE860H07HQ2	October 4, 2021	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	115	115
	INE860H07GM3	September 8, 2022	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	25	25
	INE860H07IC0	November 18, 2022	March 18, 2026	7.95%	Annually & On Maturity	NIL	NIL	NIL	597	597

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
	INE860H07ID8	November 18, 2022	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	200	200
	INE860H07IE6	November 29, 2022	January 15, 2026	7.93%	Annually & On Maturity	NIL	NIL	NIL	305	305
	INE860H07IF3	December 5, 2022	December 3, 2027	7.95%	Annually & On Maturity	NIL	NIL	NIL	50	50
	INE860H07ID8	December 21, 2022	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	400	400
	INE860H07IG1	December 27, 2022	December 27, 2027	7.92%	Annually & On Maturity	NIL	NIL	NIL	410	410
	INE860H07IH9	December 30, 2022	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	400	400
	INE860H07IH9	February 2, 2023	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	150	150
	INE860H07IH9	February 2, 2023	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	151.7	151.7
	INE860H07ID8	February 9, 2023	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	225	225
	INE860H07II7	March 6, 2023	March 6, 2028	8.12%	Annually & On Maturity	NIL	NIL	NIL	523	523
	INE860H07ID8	March 15, 2023	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	100	100
	INE860H07II7	March 21, 2023	March 6, 2028	8.12%	Annually & On Maturity	NIL	NIL	NIL	75.5	75.5
	INE860H07IU5	March 21, 2023	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	210	210
	INE860H07IK3	May 2, 2023	May 2, 2028	8.01%	Annually & On Maturity	NIL	NIL	NIL	1000	1000
	INE860H07IM9	June 8, 2023	June 8, 2028	7.90%	Annually & On Maturity	NIL	NIL	NIL	328	328
	INE860H07IO5	July 13, 2023	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	350	350
	INE860H07IO5	July 27, 2023	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	585	585
	INE860H07HN9	July 27, 2023	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	225	225
	INE860H07IQ0	October 9, 2023	October 9, 2026	8.00%	Annually & On Maturity	NIL	NIL	NIL	205.3062	205.3062
	INE860H07IR8	October 9, 2023	October 9, 2026	0.00%	NA	NIL	NIL	NIL	10.7259	10.7259
	INE860H07IT4	October 9, 2023	October 9, 2028	8.05%	Annually & On Maturity	NIL	NIL	NIL	234.019	234.019
	INE860H07IU2	October 9, 2023	October 9, 2028	0.00%	NA	NIL	NIL	NIL	10.8046	10.8046
	INE860H07IP2	October 9, 2023	October 9, 2033	7.80%	Monthly	NIL	NIL	NIL	14.577	14.577
	INE860H07IS6	October 9, 2023	October 9, 2033	8.10%	Annually & On Maturity	NIL	NIL	NIL	1524.5673	1524.5673
	INE860H07IW8	February 14, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	175	175
	INE860H07IX6	February 29, 2024	February 26, 2027	7.18%	Semi-Annual	NIL	NIL	NIL	200	200
	INE860H07FD4	March 11, 2024	June 11, 2027	0.00%	On Maturity	NIL	NIL	NIL	50	50
	INE860H07IY4	March 18, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	1187	1187
	INE860H07IY4	March 28, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	85	85
	INE860H07IY4	April 30, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	230	230
	INE860H07IW8	April 30, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	210	210
	INE860H07IY4	May 16, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	427	427
	INE860H07IW8	May 24, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	145	145
	INE860H07IY4	June 6, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	210.22	210.22
	INE860H07IX6	June 28, 2024	February 26, 2027	7.18%	Semi-Annual	NIL	NIL	NIL	100	100
	INE860H07IU5	July 5, 2024	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	215	215
	INE860H07IX6	July 31, 2024	February 26, 2027	7.18%	Semi-Annual	NIL	NIL	NIL	150	150
	INE860H07IW8	July 31, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	445	445
	INE860H07IZ1	August 9, 2024	August 8, 2034	8.0343%	Annually & On Maturity	NIL	NIL	NIL	100	100
	INE860H07IU5	August 21, 2024	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	90	90
	INE860H07HN9	September 3, 2024	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	300	300
	INE860H07JA2	September 9, 2024	September 7, 2029	8.1000%	Annually & On Maturity	NIL	NIL	NIL	460	460

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
	INE860H07HN9	September 27, 2024	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	75	75
	INE860H07IY4	September 27, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	80	80
	INE860H07JB0	October 10, 2024	October 9, 2034	7.91%	Annually & On Maturity	NIL	NIL	NIL	1500	1500
	INE860H07FD4	October 10, 2024	June 11, 2027	0.00%	On Maturity	NIL	NIL	NIL	61	61
	INE860H07JA2	October 21, 2024	September 7, 2029	8.1000%	Annually & On Maturity	NIL	NIL	NIL	256	256
	INE860H07IY4	October 21, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	25	25
	INE860H07IY4	November 22, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	30	30
	INE860H07HQ2	November 22, 2024	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	165	165
	INE860H07HQ2	December 10, 2024	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	240	240
	INE860H07IY4	January 30, 2025	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	80	80
	INE860H07GM3	January 30, 2025	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	135	135
	INE860H07IO5	March 3, 2025	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	700	700
	INE860H07JC8	March 7, 2025	August 7, 2028	7.94%	Annually & On Maturity	NIL	NIL	NIL	340	340
	INE860H07JE4	March 18, 2025	May 18, 2029	8.0163%	Annually & On Maturity	NIL	NIL	NIL	610	610
	INE860H07JD6	March 18, 2025	February 18, 2030	8.0208%	Annually & On Maturity	NIL	NIL	NIL	2120	2120
	INE860H07IM9	March 18, 2025	June 8, 2028	7.9000%	Annually & On Maturity	NIL	NIL	NIL	985	985
	INE860H07IG1	March 18, 2025	December 27, 2027	7.9200%	Annually & On Maturity	NIL	NIL	NIL	100	100
	INE860H07JD6	May 9, 2025	February 18, 2030	8.0208%	Annually & On Maturity	NIL	NIL	NIL	594.5	594.5
	INE674K07028	May 26, 2025	November 21, 2029	7.4669%	Annually & On Maturity	NIL	NIL	NIL	375	375
	INE674K07036	May 26, 2025	February 14, 2028	7.3789%	Annually & On Maturity	NIL	NIL	NIL	720	720
	INE860H07JD6	May 26, 2025	February 18, 2030	8.0208%	Annually & On Maturity	NIL	NIL	NIL	680	680
	INE860H07IG1	May 26, 2025	December 27, 2027	7.9200%	Annually & On Maturity	NIL	NIL	NIL	450	450
	INE674K07044	June 30, 2025	June 30, 2028	7.5330%	Annually & On Maturity	NIL	NIL	NIL	1301.25	1301.25
	INE860H07JC8	July 14, 2025	August 7, 2028	7.9413%	Annually & On Maturity	NIL	NIL	NIL	590	590
	INE674K07051	July 23, 2025	July 20, 2035	7.6043%	Annually & On Maturity	NIL	NIL	NIL	220	220
	INE674K07069	July 31, 2025	September 15, 2028	7.2959%	Annually & On Maturity	NIL	NIL	NIL	1000	1000
	INE674K07077	July 31, 2025	July 31, 2030	7.4242%	Annually & On Maturity	NIL	NIL	NIL	300	300
	INE674K07093	September 2, 2025	May 30, 2029	0.0000%	On Maturity	NIL	NIL	NIL	100	100
	INE674K07085	September 12, 2025	September 11, 2035	7.6100%	Annually & On Maturity	NIL	NIL	NIL	1700	1700
	INE674K07101	September 24, 2025	March 24, 2028	6.9200%	Annually & On Maturity	NIL	NIL	NIL	300	300
	INE674K07119	September 24, 2025	September 24, 2030	7.5200%	Annually & On Maturity	NIL	NIL	NIL	295	295
	INE674K07069	September 24, 2025	September 15, 2028	7.2959%	Annually & On Maturity	NIL	NIL	NIL	250	250
	INE674K07036	September 24, 2025	February 14, 2028	7.3789%	Annually & On Maturity	NIL	NIL	NIL	250	250
							</			

Aditya Birla Capital Limited
Details of ISINs as on September 30, 2025 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE860H08DZ0	July 21, 2017	Perpetual	8.70%	Annually	21-Jul-27	NA	Call Option: Wednesday, 21st July, 2027, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 29th October, 2008	200.00	200.00
	INE860H08EN4	February 12, 2025	Perpetual	9%	Annually	13-Aug-35	NA	Call Option: Monday, 13th August, 2035, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 19th October, 2023	353.00	353.00
	INE674K08026	July 28, 2025	Perpetual	8.42%	Annually	13-Aug-35	NA	Call Option: Monday, 13th August, 2035, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 19th October, 2023	147.00	147.00
	INE674K08042	August 18, 2025	Perpetual	8.42%	Annually	18-Sep-35	NA	Call Option: Monday, 18th September, 2035, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 19th October, 2023	200.00	200.00
								Total	900.00	900.00

Aditya Birla Capital Limited

Details of ISINs as on September 30, 2025 - Sub Debt

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate(p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE860H08DP1	March 8, 2016	March 6, 2026	9.10%	Annually & On Maturity	NA	NA	NA	25.00	25.00
	INE860H08DQ9	March 10, 2016	March 10, 2026	9.10%	Annually & On Maturity	NA	NA	NA	8.00	8.00
	INE860H08DR7	March 18, 2016	March 10, 2026	9.10%	Annually & On Maturity	NA	NA	NA	25.50	25.50
	INE860H08DS5	June 23, 2016	June 23, 2026	9.10%	Annually & On Maturity	NA	NA	NA	52.50	52.50
	INE860H08DT3	July 28, 2016	July 28, 2026	8.97%	Annually & On Maturity	NA	NA	NA	100.00	100.00
	INE860H08DU1	July 28, 2016	July 28, 2026	8.95%	Annually & On Maturity	NA	NA	NA	75.00	75.00
	INE860H08DV9	September 29, 2016	September 29, 2026	8.90%	Annually & On Maturity	NA	NA	NA	200.00	200.00
	INE860H08DW7	November 21, 2016	November 20, 2026	8.90%	Annually & On Maturity	NA	NA	NA	200.00	200.00
	INE860H08DX5	March 9, 2017	March 9, 2027	8.25%	Annually & On Maturity	NA	NA	NA	10.00	10.00
	INE860H08DY3	May 18, 2017	May 18, 2027	8.50%	Annually & On Maturity	NA	NA	NA	165.00	165.00
	INE860H08EA1	December 4, 2018	December 4, 2028	9.76%	Annually & On Maturity	NA	NA	NA	250.00	250.00
	INE860H08EB9	June 6, 2019	June 6, 2029	8.95%	Annually & On Maturity	NA	NA	NA	200.00	200.00
	INE860H08EB9	December 30, 2019	June 6, 2029	8.95%	Annually & On Maturity	NA	NA	NA	100.00	100.00
	INE860H08EB9	February 13, 2020	June 6, 2029	8.95%	Annually & On Maturity	NA	NA	NA	50.00	50.00
	INE860H08ED5	December 29, 2020	December 27, 2030	7.43%	Annually & On Maturity	NA	NA	NA	80.00	80.00
	INE860H08EE3	June 11, 2021	June 11, 2031	7.34%	Annually & On Maturity	NA	NA	NA	75.00	75.00
	INE860H08EG8	December 6, 2021	December 5, 2031	7.43%	Annually & On Maturity	NA	NA	NA	35.00	35.00
	INE860H08EG8	February 28, 2022	December 5, 2031	7.43%	Annually & On Maturity	NA	NA	NA	210.00	210.00
	INE860H08EI4	June 26, 2023	June 24, 2033	8.03%	Annually & On Maturity	NA	NA	NA	160.00	160.00
	INE860H08EI4	August 30, 2023	June 24, 2033	8.03%	Annually & On Maturity	NA	NA	NA	270.00	270.00
	INE860H08EI4	February 23, 2024	June 24, 2033	8.03%	Annually & On Maturity	NA	NA	NA	75.00	75.00
	INE860H08EL8	April 22, 2024	July 11, 2034	8.31%	Annually & On Maturity	NA	NA	NA	125.00	125.00
	INE860H08EL8	August 27, 2024	July 11, 2034	8.31%	Annually & On Maturity	NA	NA	NA	150.00	150.00
	INE860H08EL8	December 16, 2024	July 11, 2034	8.31%	Annually & On Maturity	NA	NA	NA	574.00	574.00
	INE860H08EL8	January 7, 2025	July 11, 2034	8.31%	Annually & On Maturity	NA	NA	NA	170.00	170.00
	INE674K08018	May 6, 2025	May 4, 2035	8.03%	Annually & On Maturity	NA	NA	NA	400.00	400.00
	INE674K08018	August 7, 2025	May 4, 2035	8.03%	Annually & On Maturity	NA	NA	NA	410.00	410.00
								Total	4,195.00	4,195.00

Aditya Birla Capital Limited

Details of ISINs as on September 30, 2025 - Unsecured

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)*	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE674K08034	August 6, 2020	August 3, 2035	7.57%	Annually	NA	Refer Remark in Column I	Put Option: If the rating assigned to the Debentures (Series 'EP1' FY2020-21) is downgraded to "A+" or lower by ICRA Limited. On occurrence of 'Put Option Trigger', the debenture holder has the right to exercise the Put option (paid up value) within 21 calendar days by sending a 'Put Option Notice' in writing to the Issuer	350.00	301.00
								Total	350.00	301.00