

Ref: No. ABCL/SD/MUM/2025-26/JUNE/12

30 June 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sirs / Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

In continuation to our intimation letter dated 27 June 2025 under Regulation 62(A)(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and pursuant to Regulation 30 of Listing Regulations & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 1,30,125 (One Lakh Thirty Thousand One Hundred and Twenty-Five only) unlisted, senior, rated, secured, redeemable, locked in and interest bearing non-convertible debentures denominated in Indian Rupees, having a face value of INR 1,00,000 (Indian Rupees One Hundred Thousand) per Debenture aggregating to INR 13,01,25,00,000/- (Indian Rupees One Thousand Three Hundred One Crore and Twenty-Five Lakh only) on private placement basis, to Asian Infrastructure Investment Bank (AIIB), a multilateral institution, on 30 June 2025. The required details are provided as Annexure.

A Press Release on the same is enclosed.

A copy of this intimation will also be made available on the website of the Company at <https://www.adityabirlacapital.com/>

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary & Compliance Officer

Membership No.: ACS 19201

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Annexure

Particulars	Terms of Debentures																
Issuer	Aditya Birla Capital Limited																
Type of securities issued	unlisted, senior, rated, secured, redeemable, locked in and interest bearing non-convertible debentures																
Type of Issuance	Private placement																
Total number of securities issued	1,30,125 (One Lakh Thirty Thousand One Hundred and Twenty-Five only) Debentures																
Total number of securities allotted	1,30,125 (One Lakh Thirty Thousand One Hundred and Twenty-Five only) Debentures																
Issue Size	INR 13,01,25,00,000/- (Indian Rupees One Thousand Three Hundred One Crore and Twenty-Five Lakh only)																
Listing If yes, name of the stock exchange(s)	Unlisted																
Tenor	1,096 days																
Date of Allotment	June 30, 2025																
Date of Redemption / Maturity	June 30, 2028																
Coupon Rate	7.5330% per annum																
Schedule of payment of Coupon	<div>The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:<table><tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in INR)</th></tr><tr><td>Principal Inflow</td><td>Monday, June 30, 2025</td><td>-</td><td>(1,00,000)</td></tr></table></div>	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in INR)	Principal Inflow	Monday, June 30, 2025	-	(1,00,000)								
Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in INR)														
Principal Inflow	Monday, June 30, 2025	-	(1,00,000)														
Schedule of payment of Principal	<div><table><tr><td>1st Coupon</td><td>Tuesday, June 30, 2026</td><td>365</td><td>7,533.000</td></tr><tr><td>2nd Coupon</td><td>Wednesday, June 30, 2027</td><td>365</td><td>7,533.000</td></tr><tr><td>3rd Coupon</td><td>Friday, June 30, 2028</td><td>366</td><td>7,543.432</td></tr><tr><td>Principal</td><td>Friday, June 30, 2028</td><td>1096</td><td>1,00,000.00</td></tr></table><div>(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</div></div>	1 st Coupon	Tuesday, June 30, 2026	365	7,533.000	2 nd Coupon	Wednesday, June 30, 2027	365	7,533.000	3 rd Coupon	Friday, June 30, 2028	366	7,543.432	Principal	Friday, June 30, 2028	1096	1,00,000.00
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Principal	Friday, June 30, 2028	1096	1,00,000.00														
Charge/ Security, if any created over the assets	The obligations shall be secured by a first ranking pari passu charge by way of hypothecation over all present and future (i) Receivables (as defined in the Deed of Hypothecation), (ii) Cash and Cash Equivalent Investments (as defined in the Deed of Hypothecation), (iii) Government Securities (as defined under the Deed of Hypothecation) and (iv) all present and future rights, title, property, claims, demands, benefits, incidentals attached thereto and interest of the Company in and to such Receivables, Cash and Cash Equivalent Investments and Government Securities and (v) all claims, awards and judgments in favour of the Issuer, in each case, under or in connection with the Receivables, Cash and Cash Equivalent Investments and Government Securities.																

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Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of INR 1,00,000/- (Indian Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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AIIB Subscribes to INR 1,301.25 Crore in Aditya Birla Capital Limited to Advance Sustainable Infrastructure Financing in India

Mumbai, June 30, 2025: The Asian Infrastructure Investment Bank ("AIIB") has subscribed to INR 1,301.25 Crore of Non-Convertible Debentures (NCDs) issued by Aditya Birla Capital Limited ("ABCL"), one of India's leading, diversified financial services companies and a part of the global conglomerate, Aditya Birla Group. The investment, structured as a privately placed, 3-year NCD issuance aims to accelerate financing in the renewable energy and E-mobility sectors to support India's transition toward a sustainable infrastructure ecosystem.

AIIB's financing will support lending activities in the following sectors:

- **Renewable Energy Generation:** Including solar, wind, geothermal, pumped storage, hydrogen production, and energy storage systems.
- **Electric Mobility Ecosystems:** Covering the development and ownership of electric vehicles (EVs), EV batteries, and charging infrastructure.

As part of this strategic collaboration, AIIB has also supported Aditya Birla Capital in enhancing its Environmental and Social Management System (ESMS), aligning it with AIIB's Environmental and Social Framework (ESF) to ensure robust environmental and social governance in sub-projects.

Ms. Vishakha Mulye, Managing Director and Chief Executive Officer (Designate), Aditya Birla Capital Limited said, *"At Aditya Birla Capital, our mission is to simplify finance and drive sustainable growth to create long-term value for our stakeholders. Partnering with AIIB is an important step forward in this journey. It helps us to enhance our ESG framework and positions us to generate long-term impact across environmental and social dimensions. We believe it will create strong, future-ready value for our stakeholders and contribute positively to India's development goals."*

Mr. Gregory Liu Director General, Financial Institutions and Funds Clients, Global, AIIB said, *"This investment exemplifies AIIB's approach of leveraging strong financial institutions to deliver sustainable infrastructure solutions. By partnering with Aditya Birla Capital, we are not only advancing clean energy and mobility solutions but also deepening our development impact through enhanced ESG practices."*

This investment aligns with India's Nationally Determined Contributions (NDCs) under the Paris Agreement and supports government-led initiatives such as the National Infrastructure Pipeline and Renewable Energy Targets. It underscores AIIB's ongoing efforts to building resilient and sustainable infrastructure ecosystems across Asia through trusted partnerships with leading financial intermediaries.

About Asian Infrastructure Investment Bank (AIIB)

The Asian Infrastructure Investment Bank (AIIB) is a multilateral development bank with a mission to improve social and economic outcomes in Asia. Headquartered in Beijing, AIIB began operations in January 2016 and has grown to 110 approved members worldwide. By investing in sustainable infrastructure and other productive sectors in Asia and beyond, AIIB aims to better connect people, services, and markets, thereby improving the lives of billions. For more information, [visit www.aiib.org](http://www.aiib.org)

About Aditya Birla Capital Limited

Aditya Birla Capital Limited ("ABCL") is a listed systemically important non-deposit taking Non-Banking Financial Company (NBFC) and the holding company of the financial services businesses. ABCL and its subsidiaries/JVs provides a comprehensive suite of financial solutions across Loans, Investments, Insurance, and Payments to serve the diverse needs of customers across their lifecycles. Powered by over 60,000 employees, the businesses of ABCL have a nationwide reach with over 1,623 branches and more than 200,000 agents/channel partners along with several bank partners. ABCL and its subsidiaries/JVs manage aggregate assets under management of over Rs. 5.11 Lakh Crore with a consolidated lending book of over Rs 1.57 Lakh Crore as of March 31, 2025.

Aditya Birla Capital Limited is a part of the US\$66 billion global conglomerate Aditya Birla Group, which is in the league of Fortune 500. Anchored by an extraordinary force of over 187,000 employees belonging to 100 nationalities, the Group is built on a strong foundation of stakeholder value creation. With over seven decades of responsible business practices, the Group's businesses have grown into global powerhouses in a wide range of sectors - from metals to cement, fashion to financial services and textiles to trading. Today, over 50% of the Group's revenues flow from overseas operations that span over 40 countries in North and South America, Africa, Asia, and Europe. For more information, visit www.adityabirlacapital.com

Media Contact:

For media queries, please write to Paulami Roy; paulami.roy@adityabirlacapital.com; (+91) 9845804056

Disclaimer: Certain statements in this "Media Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This "Press Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest Rs. one Crore. The financial results are consolidated financials unless otherwise specified.

Aditya Birla Capital Limited

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