



January 30, 2024

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended December 31, 2023

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated June 30, 2023, please find below the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended December 31, 2023:

Particulars	Remarks
Name of listed entity	Aditya Birla Finance Limited
Mode of fund raising	Public issue & Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	Six dated, Stated in six rows below
Amount raised (in Rs. Crore)	2,000.00
Report filed for quarter ended	December 31, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Nil
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,
 Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
 +91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
 care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

Registered Office:
 Indian Rayon Compound, Veraval,
 Gujarat -362 266
 CIN: U65990GJ1991PLC064603





Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
<p>1. Onward lending, financing and for repayment of interest and principal of existing borrowings of our Company# - At least 75%</p> <p>2. General corporate purposes* - Maximum up to 25%</p> <p>#The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised and allotted in the Issue, in compliance with the SEBI NCS Regulations.</p> <p>*Our Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any.</p> <p>The main objects clause of the Memorandum of Association of our Company permits our Company to undertake its existing activities as well as the activities for which the funds are being raised through this Issue.</p>	No	205.31	NA	205.31	0	NA	09/10/2023
		10.73	NA	10.73	0	NA	09/10/2023
		234.02	NA	234.02	0	NA	09/10/2023
		10.80	NA	10.80	0	NA	09/10/2023
		14.58	NA	14.58	0	NA	09/10/2023
		1,524.57	NA	1,524.57	0	NA	09/10/2023
Total		2,000		2,000			

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Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed

For **Aditya Birla Finance Limited**

Name of signatory: **Pradeep Agrawal**

Designation: **Chief Financial Officer**

Date: January 30, 2024

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