

Aditya Birla Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

October 30, 2021

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
--	---

Dear Sirs/Madam,

Sub: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the half year ended September 30, 2021

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and read with SEBI Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020 please find enclosed the statement indicating **Nil** deviation or variation in the use of proceeds of issue of listed non-convertible debt securities issued by the Company for the half year ended September 30, 2021.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

**Ankur Shah
Company Secretary**

Encl.: as above

Aditya Birla Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.

+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

Registered Office: Indian Rayon Compound, Veraval, Gujarat -362 266
CIN: U65990GJ1991PLC064603



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Statement of Deviation or Variation							
Name of listed entity	Aditya Birla Finance Limited						
Mode of Fund Raising	Public Issues / Private Placement						
Type of instrument	Non-Convertible Debentures/Non-Convertible Redeemable Preference Shares						
Date of Raising Funds	Eight dates, stated in eight rows below						
Amount Raised (Rs.in Crs)	1,999.00						
Report filed for half year ended	30-09-2021						
Is there a Deviation / Variation in use of funds raised ?	No						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes / Not applicable						
If yes, details of the approval so required?	NA						
Date of approval	NA						
Explanation for the Deviation / Variation	NA						
Comments of the audit committee after review	Nil						
Comments of the auditors, if any	NA						
Objects for which funds have been raised and where there has been a deviation, in the following table							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	250	NA	250	0	N.A.	07/05/2021
		750	NA	750	0	N.A.	31/05/2021
		50	NA	50	0	N.A.	17-06-2021
		75	NA	75	0	N.A.	17-06-2021
		500	NA	500	0	N.A.	26-07-2021
		250	NA	250	0	N.A.	05-08-2021
	No	49	NA	49	0	N.A.	06-08-2021
The funds raised would constitute Tier II Capital of the Company in terms of RBI guidelines for NBFCs. The proposed issue of Unsecured Subordinated NCDs is being made to augment the Tier of the issuer and for enhancing the long-term resources. The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	75	NA	75	0	N.A.	11-06-2021