

November 01, 2023

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
--	---

Dear Sirs/Madam,

**Sub: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended September 30, 2023**

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated June 30, 2023, please find below the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended September 30, 2023:

Particulars	Remarks
Name of listed entity	Aditya Birla Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	Five dates, Stated in five rows below
Amount raised (in Rs. Crore)	1,479.00
Report filed for quarter ended	September 30, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Nil
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,  
 Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
 +91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000  
 care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

**Registered Office:**  
 Indian Rayon Compound, Veraval,  
 Gujarat -362 266  
 CIN: U65990GJ1991PLC064603





Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds	
<p>The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements.</p> <p>The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.</p>	No	350	NA	350	0	NA	13/07/2023	
		585	NA	585	0	NA	27/07/2023	
		225	NA	225	0	NA	27/07/2023	
The fund raised through this Issue, after meeting the expenditure of and	No	270.00	NA	270.00	0	NA	30/08/2023	
		49.00	NA	49.00	0	NA	04/08/2023	

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,  
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000  
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

**Registered Office:**  
Indian Rayon Compound, Veraval,  
Gujarat -362 266  
CIN: U65990GJ1991PLC064603



<p>related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date</p>							

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed

**For Aditya Birla Finance Limited**

Name of signatory: **Pradeep Agrawal**  
 Designation: **Chief Financial Officer**  
 Date: November 1, 2023

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,  
 Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
 +91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000  
 care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

**Registered Office:**  
 Indian Rayon Compound, Veraval,  
 Gujarat -362 266  
 CIN: U65990GJ1991PLC064603

