



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2019-20/FEB/11

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

27th February, 2020

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 100,000,000 (One Hundred million) Equity Shares on preferential basis for an aggregate consideration of Rs. 10,000 million (Rupees Ten Thousand million only)

1. We refer to our letters dated 5th September, 2019, 5th October, 2019 and 16th October, 2019, whereby we have informed you of the outcome of the Meeting of the Board of Directors, outcome of the Extra-Ordinary General Meeting of the Shareholders and allotment of equity shares of the Company to certain allottees on preferential basis, respectively.
2. Further vide letters dated 25th October, 2019 and 24th February, 2020, we informed you regarding the receipt of approvals from the Competition Commission of India and the Department of Economic Affairs, respectively, for the purpose of subscription to the preferential issue of the equity shares of the Company by Jomei Investments Limited.
3. Pursuant to the receipt of aforesaid approvals and pursuant to the receipt of the application money, we wish to inform you that the Stakeholders Relationship Committee of the Board of Directors of the Company, vide resolution passed today i.e. 27th February, 2020, has inter alia considered and allotted 100,000,000 (One Hundred million) Equity Shares of face value Rs. 10/- on preferential basis at a price of Rs. 100/- (Rupees One Hundred only) per Equity Share including a premium of Rs. 90/- (Rupees Ninety only) per Equity Share, for an aggregate consideration of Rs. 10,000 million (Rupees Ten Thousand million only).

Details are as under:

Sr. No.	Name of the Allottee	Category	No. of equity shares allotted	Issue Price Per Share (in Rs.)	Total amount paid (including premium)
1.	Jomei Investments Limited	Public - Foreign Bodies Corporate	100,000,000 (One Hundred million) Equity Shares	100	Rs. 10,000 million (Rupees Ten Thousand million only)



Aditya Birla Capital Ltd.

One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

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Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.
+91 28762 45711

CIN: L67120GJ2007PLC058890



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4. Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 23,13,42,33,510 (divided into 2,31,34,23,351 equity shares of face value Rs.10/- each) to Rs. 24,13,42,33,510 (divided into 2,41,34,23,351 equity shares of face value Rs.10/- each). Equity shares allotted on the preferential allotment basis shall rank *pari passu* with the existing equity shares of the Company in all respects other than lock-in requirement as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Kindly take the same on record and disseminate the information to public.

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Sailesh Kumar Daga

Sailesh Daga
Company Secretary
FCS: 4164



Cc:
Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
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Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
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Listing Agent
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