



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

14 May 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 March 2021 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation (s) confirming no deviation or variation in the use of proceeds, from the objects for which funds were raised, with respect to the preferential issue by the Company, for the quarter ended 31 March 2021.

The above is for your information and records.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Pinky Mehta
Chief Financial Officer

Encl: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

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Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat.
+91 28762 45711
CIN: L67120GJ2007PLC058890

Aditya Birla Capital Limited

Annexure A

Statement of Deviation / Variation in utilisation of funds raised, if any						
Name of listed entity		Aditya Birla Capital Limited				
Mode of Fund Raising		Preferential Issue				
Date of Raising Funds		16-10-2019 and 27-02-2020				
Amount Raised		Rs. 1100 Crore on 16-10-2019 and Rs. 1000 Crore on 27-02-2020				
Report filed for Quarter ended		31-03-2021				
Monitoring Agency		Not Applicable				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		Nil				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation, in the following table		For various purposes, to <i>inter-alia</i> augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
For various purposes, to inter alia augment its long term resources including for servicing and/ or repayment of indebtedness, capital expenditure, investment in subsidiaries/ joint ventures of the Company for various purposes, including but not limited to fund their business growth, capital adequacy, business purposes and for general corporate purposes as per Company's and its subsidiaries/ joint ventures growth and business related plans from time to time.	Not Applicable	Rs. 2100 Crore	Not Applicable	Rs. 1857 Crore (rounded off)	Not Applicable	-

For Aditya Birla Capital Limited



Pinky Mehta
Chief Financial Officer

Date: 14 May 2021