

5 October 2021

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691****Scrip ID: ABCAPITAL**

Dear Sir/Madam,

**The National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

**Sub: Proposed Initial Public Offering (IPO) of our material subsidiary, Aditya Birla Sun Life AMC Limited (ABSLAMC) - Offer Price under the Initial Public Offering of Aditya Birla Sun Life AMC Limited**

This has reference to our earlier communication in relation to the captioned subject sent on 23 September 2021.

We wish to inform you that Aditya Birla Sun Life AMC Limited (ABSLAMC), Aditya Birla Capital Limited (ABCL) and by Sun Life (India) AMC Investments Inc. (Sun Life AMC), in consultation with Global Coordinators and Book Running Lead Managers to the Initial Public Offering (IPO) of ABSLAMC, have finalised the Offer Price (including the Anchor Investor Offer Price) at Rs. 712 per equity share of Rs. 5 each of ABSLAMC.

Accordingly, the size of IPO aggregates to Rs. 27,682.56 million, comprising an Offer for Sale of 2,850,880 Equity Shares by ABCL aggregating to Rs. 2,029.83 million and 36,029,120 Equity Shares by Sun Life AMC aggregating to Rs. 25,652.73 million, subject to finalization of basis of allotment.

Further, please note that ABCL has been informed by ABSLAMC that, in accordance with applicable law, including Companies Act, 2013, the Prospectus of ABSLAMC dated 4 October 2021 was approved by the Registrar of Companies, Maharashtra at Mumbai on 4 October 2021.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta****Company Secretary & Compliance Officer**

Encl: a.a.

Cc:

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Disclaimer:**

*The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulations under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.*

**Aditya Birla Capital Ltd.**

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**Registered Office**

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