



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/DECEMBER/03

14 December 2023

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made an incremental investment of Rs. 50,99,97,607/- (Rupees Fifty Crore Ninety-Nine Lakh Ninety Seven Thousand and Six Hundred Seven only) on rights basis, in the equity shares of Aditya Birla Sun Life Insurance Company Limited ("ABSLI"), a subsidiary of the Company.

Pursuant to the aforesaid investment, there is no change in the percentage shareholding of ABCL and ABSLI continues to be a subsidiary of the Company.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 are enclosed as Annexure A.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary & Compliance Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890

**Annexure A**

Details required to be disclosed under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023

Particulars	Remarks
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Sun Life Insurance Company Limited ("ABSLI"), a subsidiary of Aditya Birla Capital Limited ("the Company" or "ABCL").
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABSLI being a subsidiary, is a related party of the Company. ABCL is the holding company and Promoter of ABSLI. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Insurance
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABSLI to meet its growth and funding requirements and improve its solvency margin.
e) Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
f) Indicative time period for completion of the acquisition	ABSLI has made the allotment under the rights issue on 14 December 2023
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired	Subscription of equity shares of ABSLI, on rights basis for aggregate cash consideration of Rs. 50,99,97,607/- (Rupees Fifty Crore Ninety-Nine Lakh Ninety Seven Thousand and Six Hundred Seven only)
i) Percentage of shareholding / control acquired and / or number of shares acquired	Percentage shareholding of ABCL in ABSLI continues to remain at 51%.



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The investment is made on rights basis in ABSLI, which is an existing subsidiary of ABCL.
---	---

For Aditya Birla Capital Limited

**Amber Gupta
Company Secretary & Compliance Officer**

Date: 14 December 2023

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 2876 243257
CIN L67120GJ2007PLC058890