



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2023-24/JUNE/35

30 June 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

**Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Aditya Birla Capital Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 23, 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue")**

Dear Sir/ Madam,

Further to our letter dated 26 June 2023 intimating you about the meeting of the Stakeholders Relationship Committee of the Company ("**Committee**") to be held on 30 June 2023 in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e. 30 June 2023 has, *inter alia*, approved the following:

- a. The closure of the Issue today, i.e. 30 June 2023;
- b. The allocation of 10,00,00,000 Equity Shares at an issue price of ₹175.00 (per Equity Share (including a premium of ₹165.00 per Equity Share), which takes into account a discount of 0.56% (i.e. ₹0.99 per Equity Share) to the floor price of ₹175.99 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers ("**QIBs**") in the Issue;
- c. The placement document dated 30 June 2023;
- d. The confirmation of allocation note to be sent to the QIBs, intimating them of allocation of Equity Shares pursuant to the Issue.

The meeting of the Committee commenced at 7:15 p.m. and concluded at 7:40 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Aditya Birla Capital Limited**

**Amber Gupta**  
**Company Secretary & Compliance Officer**

**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
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Bandra (East), Mumbai 400 051

**Listing Agent**  
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