



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/2024-25/JANUARY/03

09 January 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Filing of the Joint Company Scheme Petition with the National Company Law Tribunal, Ahmedabad Bench ("NCLT") in relation to the scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company") (a wholly owned subsidiary of the Company) with the Company and their respective shareholders and creditors.

We refer to our earlier disclosure letter dated 11 March 2024 informing the stock exchanges about the decision taken by the Board of Directors of the Company approving the aforesaid scheme of amalgamation under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We further refer to our letters dated 07 January 2025 & 08 January 2025, vide which, we informed you about the receipt of the approval of the equity shareholders to the Scheme at the meeting convened as per the directions of NCLT with requisite statutory majority.

We now wish to inform you that a Joint Company Scheme Petition has been filed on 09 January 2025 with NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by the Company along with Amalgamating Company seeking the sanction of the NCLT for the Scheme.

The Scheme remains subject to certain statutory and regulatory approvals.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
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Listing Agent
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Grand Duchy of Luxembourg