



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/2024-25/NOVEMBER/16

29 November 2024

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Order dated 29 November 2024 ("Order") passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") in relation to the proposed scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company") (a wholly owned subsidiary of the Company) with the Company and their respective shareholders and creditors.

This is with reference to our letter dated 25 September 2024 wherein we have informed you that the Company had e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon'ble NCLT, Ahmedabad Bench along with Amalgamating Company.

We would like to further inform you that based on the said Joint Company Scheme Application, the Company has received the Order today from the Hon'ble NCLT, directing the Company, to *inter alia* convene the meeting of its equity shareholders through video conferencing (VC)/ Other Audio Visual Means (OAVM), on Tuesday, 07 January 2025, at 11:00 a.m. (1100 hours) IST, for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme.

The Order has been uploaded on the NCLT website today and is available at <https://efiling.nclt.gov.in/ordersview.drt?path=VJOAJEt%2B4FEFG5aaDWryLnb5hX4tkiRcaO9oQTZ7zq09R2HrmsEtue89cBvq099%2BXTSlhb%2FYeKXUrAlnb3xYaFnWLFjty6wLUY5imhr%2FcrCIJNoO9%2FBRLwIC63ZLTb7Zq251BZjC4trXNh4x5OOwjkv7P%2BRLqmx5Rli0TFG4yLY%2F17wKkbV7QeZbyg3NRKSC>. A certified copy of the Order is still awaited by the Company.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Santosh Haldankar
Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
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Listing Agent
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