



Ref: No. ABCL/SD/MUM/2024-25/OCTOBER /21

30 October 2024

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**  
**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Statement of deviation(s) or variation(s) for the quarter ended 30 September 2024 under Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation(s) confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the quarter ended 30 September 2024.

The above is for your information and records please.

Thanking you,

Yours sincerely,  
For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**Encl.: As above**  
**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**  
One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111  
[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**  
Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 2876 243257  
CIN L67120GJ2007PLC058890

**Aditya Birla Capital Limited**

Annex A

**Statement of Deviation / Variation in utilisation of funds raised, if any**

|   |  |
|---|--|
| <b>Name of listed entity</b>  | Aditya Birla Capital Limited                       |
| <b>Mode of Fund Raising</b>   | Preferential Issue                                 |
| <b>Date of Raising Funds</b>  | 26-06-2023   |
| <b>Amount Raised</b>  | Rs. 1,250 Crore (Net proceeds: Rs. 1,249.63 Crore) |
| <b>Report filed for Quarter ended</b>   | 30-09-2024   |
| <b>Monitoring Agency</b>  | Yes  |
| <b>Monitoring Agency Name, if applicable</b>  | ICRA Limited                                       |
| <b>Is there a Deviation / Variation in use of funds raised</b>  | No   |
| <b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b> | Not applicable                                     |
| <b>If Yes, Date of shareholder Approval</b>   | Not applicable                                     |
| <b>Explanation for the Deviation / Variation</b>  | Not applicable                                     |
| <b>Comments of the Audit Committee after review</b>   | Not applicable                                     |
| <b>Comments of the auditors, if any</b>   | Not applicable                                     |
| <b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>                    |  |

| Original Object   | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised <sup>#</sup> | Amount of Deviation/ Variation for the quarter according to applicable | Remarks if any  |
|---|-------------------------|---------------------|-----------------------------|-----------------------------|--|---|
| Funding requirements and growth objectives of the Company including augmentation of the capital base, improving solvency margin, leverage ratio and meeting growth and funding requirements based on the business opportunities across the subsidiaries/associates/joint ventures of the Company, as applicable | Not applicable          | Rs. 1249.63 Crore   | Not applicable              | Rs. 1249.63 Crore           | Not applicable   | *The company has utilized the entire amount for the aforementioned object. This is in line with proposed utilization details, contained in the Notice of EOGM held on 24th June 2023, which state that- "at least 75% of the proceeds from the Preferential Issue ("Net Proceeds") would be utilized for meeting the funding requirements and growth objectives of the Company" |
| General Corporate Purpose   | Not applicable          | -                   | Not applicable              | -                           | Not applicable   |   |

<sup>#</sup> Excludes income earned on unutilized amount.

**For Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**30 October 2024, Mumbai**