

Ref: No. ABCL/SD/MUM/2025-26/AUGUST/36

30 August 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Scrip Code: 540691 Scrip ID: ABCAPITAL

Dear Sir/ Madam,

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Symbol: ABCAPITAL

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made an investment of Rs. 249,99,99,946 (Rupees Two Hundred and Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Forty-Six rupees only) on rights basis, in the equity shares of Aditya Birla Housing Finance Limited ("ABHFL").

Pursuant to the aforesaid investments, there is no change in the percentage shareholding of ABCL and ABHFL continues to be wholly owned subsidiary of the Company.

Further details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 are enclosed as Annexure.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely, For Aditya Birla Capital Limited

Santosh Haldankar Company Secretary & Compliance Officer Encl.: As above

Cc:

Luxembourg Stock Exchange Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A. Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Citi Bank N.A. **Custodial Services** FIFC, 11th Floor, C-54 & 55, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051

Listing Agent Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

Aditya Birla Capital Limited **Corporate Office:**

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound, Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890



Annexure

Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Housing Finance Limited ("ABHFL"), is an existing Wholly Owned Subsidiary (WOS) of the Company.
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABHFL being a WOS, is a related party of the Company. ABCL is the holding company and Promoter of ABHFL. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Housing Finance
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABHFL to fund its growth and improve its leverage ratio.
e) Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable
f) Indicative time period for completion of the acquisition	ABHFL has allotted the equity shares on 30 August 2025
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired.	Subscription of equity shares of ABHFL, on rights basis for aggregate cash consideration of Rs. 249,99,99,946 (Rupees Two Hundred and Forty-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Forty-Six rupees only).
i) Percentage of shareholding / control acquired and / or number of shares acquired.	Percentage shareholding of ABCL in ABHFL continues to remain at 100%.

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 j) Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) The investment is made on rights basis in ABHFL, which is an existing WOS of ABCL.

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