



Ref: No. ABCL/SD/MUM/2024-25/MARCH/05

24 March 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Final Order dated 24 March 2025 ("Order") passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") for sanctioning the scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company") (a wholly owned subsidiary of the Company) with the Company and their respective shareholders and creditors.

We refer to our earlier disclosure letter dated 09 January 2025 informing the Stock Exchanges about a Joint Company Scheme Petition being filed on 09 January 2025, with Hon'ble NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by the Company along with Amalgamating Company seeking the sanction of the Hon'ble NCLT for the Scheme.

We now wish to inform you that the Hon'ble NCLT has, vide its Order dated i.e. 24 March 2025, sanctioned the Scheme. The Order has been uploaded on the NCLT website and is available at https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2401105000582025/04/Order-Challenge/04_order-Challenge_004_174282021753835723667e15379defc9.pdf.

The Order as available on the NCLT website has also been uploaded on the website of the Company. The certified copy of the Order is awaited.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depositary Receipt Services
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NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
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Grand Duchy of Luxembourg