

**Ref: No. ABCL/SD/MUM/2025-26/JULY/14**

**July 28, 2025**

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sirs / Madam,

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 147 (One Hundred and Forty-Seven only) Unsecured Redeemable, Rated, Listed, Non-Convertible Perpetual Debentures having a face value of Rs. 1,00,00,000 (Rupees One Crore Only) per Debenture aggregating to Rs. 147,00,00,000/- (Rupees One Hundred and Forty-Seven Crore only) on private placement basis, to the identified investor, on July 28, 2025.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**

**Company Secretary & Compliance Officer**

**Membership No.: ACS 19201**

Encl.: As above

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

**Corporate Office:**

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | [abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)  
For customer care and other queries : [care.finance@adityabirlacapital.com](mailto:care.finance@adityabirlacapital.com)  
Toll-free no.: 1800-270-7000

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

### Annexure 1

Particulars	Terms of Debentures
Issuer	Aditya Birla Capital Limited
Type of securities issued	Unsecured, Rated, Listed, Taxable, Redeemable Non-Convertible Perpetual Debentures ("NCDs" or Debentures")
Type of Issuance	Private placement
Issue Size	Rs. 100 Crore with a green shoe option up to Rs. 47 Crore
Allotted Issue Size	Rs. 147 Crore (Rupees One Hundred and Forty-Seven Crore)
Total number of securities allotted	147 (One Hundred and Forty-Seven only) Debentures
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited
Tenor	Perpetual, unless call option is exercised any time after 10 years and 16 days (i.e., Monday, August 13, 2035) from the Deemed Date of Allotment, i.e., (July 28, 2025)
Date of Allotment	July 28, 2025
Date of Redemption / Maturity	N.A.- Perpetual
Coupon Rate	8.4240% p.a.
Schedule of payment of Coupon	Annually on July 28 every year
Schedule of payment of Principal	
Charge/ Security, if any created over the assets	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable

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Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,00,000/- (Rupees One Crore Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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