Ref: No. ABCL/SD/MUM/2025-26/OCTOBER/09 **29 October 2025**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691
Scrip ID: ABCAPITAL

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Clause 1 of Para A of Part A of Schedule III read with sub-Clause (c) of Clause (i) of sub-Regulation (4) of Regulation 30 of SEBI Listing Regulations, we wish to inform you that, Aditya Birla Capital Limited ("the Company" or "ABCL") has made an investment of Rs. 3,82,49,99,388/- (Rupees Three Hundred and Eighty-Two Crores Forty-Nine Lakhs Ninety-Nine Thousand Three Hundred and Eighty-Eight rupees only) on rights basis, in the equity shares of Aditya Birla Sun Life Insurance Company Limited ("ABSLI").

Pursuant to the aforesaid investments, there is no change in the percentage shareholding of ABCL and ABSLI continues to be a subsidiary of the Company.

Further details as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 are enclosed as Annexure.

We request you to take the aforesaid on records.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

SANTOSH GURUDAS HALDANKAR
Digitally signed by SANTOSH GURUDAS HALDANKAR
Date: 2025.10.29 19:42:08 +05'30'

Santosh Haldankar
Company Secretary & Compliance Officer
Encl.: As above
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

ADITYA BIRLA CAPITAL

Annexure

Details required to be disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities

Particulars	Remarks
a) Name of the target entity, details in brief such as size, turnover etc.	Aditya Birla Sun Life Insurance Company Limited ("ABSLI"), a subsidiary of Aditya Birla Capital Limited ("the Company" or "ABCL").
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	ABSLI being a subsidiary, is a related party of the Company. ABCL is the holding company and Promoter of ABSLI. The transaction is at "arm's length".
c) Industry to which the entity being acquired belongs	Insurance
d) Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	ABCL is making the investment in ABSLI to meet its growth and funding requirements and improve its solvency margin.
e) Brief details of any governmental or regulatory approvals required for the acquisition.	Not applicable
f) Indicative time period for completion of the acquisition	ABSLI has made the allotment under the rights issue on 29 October 2025
g) Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
h) Cost of acquisition and/or the price at which the shares are acquired.	Subscription of equity shares of ABSLI, on rights basis for aggregate cash consideration of Rs. 3,82,49,99,388/- (Rupees Three Hundred and Eighty-Two Crores Forty-Nine Lakhs Ninety-Nine Thousand Three Hundred and Eighty-Eight rupees only).
i) Percentage of shareholding / control acquired and / or number of shares acquired.	Percentage shareholding of ABCL in ABSLI continues to remain at 51%.

j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The investment is made on rights basis in ABSLI, which is an existing subsidiary of ABCL.