

Ref: No. ABCL/SD/MUM/2025-26/SEPTEMBER/07

September 12, 2025

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sirs / Madam,

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 3,40,000 (Three Lakh Forty Thousand) Partly Paid, Secured, Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture, aggregating to Rs. 3400,00,00,000/- (Rupees Three Thousand Four Hundred Crore Only), on a private placement basis to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**

**Company Secretary & Compliance Officer**

**Membership No.: ACS 19201**

Encl.: As above

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

**Corporate Office:**

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

### Annexure 1

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Partly Paid, Secured, Rated, Listed, Taxable, Redeemable Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 2,000 Crore with a green shoe option up to Rs. 2,000 Crore			
Issue Price (Original Issuance) (Tranche 1) (Allotted)	Rs. 50,000 (Rupees Fifty Thousand Only) per Debenture aggregating to Rs. 1,700 Crore (Rupees One Thousand Seven Hundred Only)			
Inflow for Tranche 2	Rs. 50,000 (Rupees Fifty Thousand Only) per Debenture aggregating to Rs. 1,700 Crore (Rupees One Thousand Seven Hundred Only)			
Total number of securities allotted	3,40,000 (Three Lakh Forty Thousand) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	3651 days (Original Issuance)			
Date of Allotment	September 12, 2025			
Date of Redemption / Maturity	September 11, 2035			
Coupon Rate	7.6100% p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	<b>Cash Flows</b>	<b>Day and Date for coupon/redemption payment</b>	<b>No. of days for denominator</b>	<b>Amount (in Rs.)</b>
Schedule of payment of Principal	Principal Inflow per debenture (Tranche 1)	Friday, September 12, 2025		(50,000.00)
	Principal Inflow per debenture (Tranche 2)	Tuesday, October 14, 2025		(50,000.00)
	1st Coupon	Saturday, September 12, 2026	365	7,276.41
	2nd Coupon	Sunday, September 12, 2027	365	7,610.00
	3rd Coupon	Tuesday, September 12, 2028	366	7,610.00
	4th Coupon	Wednesday, September 12, 2029	365	7,610.00
	5th Coupon	Thursday, September 12, 2030	365	7,610.00
	6th Coupon	Friday, September 12, 2031	365	7,610.00
	7th Coupon	Sunday, September 12, 2032	366	7,610.00
	8th Coupon	Monday, September 12, 2033	365	7,610.00
	9th Coupon	Tuesday, September 12, 2034	365	7,610.00
	10th Coupon	Tuesday, September 11, 2035	363	7,589.15
	Principal Outflow	Tuesday, September 11, 2035	3,651	1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			

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Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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