

Ref: No. ABCL/SD/MUM/2025-26/SEPTEMBER/16

September 24, 2025

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691**Scrip ID: ABCAPITAL****The National Stock Exchange of India Ltd.**

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sirs / Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted the following Debentures on private placement basis, to multiple investors, on September 24, 2025:

1. 30,000 (Thirty Thousand only) Secured Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 3,00,00,00,000/- (Rupees Three Hundred Crore only);
2. 25,000 (Twenty-Five Thousand only) Secured Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 2,50,00,00,000/- (Rupees Two Hundred Fifty Crore only);
3. 25,000 (Twenty-Five Thousand only) Secured Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 2,50,00,00,000/- (Rupees Two Hundred Fifty Crore only), and
4. 29,500 (Twenty-Nine Thousand Five Hundred only) Secured Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 2,95,00,00,000/- (Rupees Two Hundred Ninety-Five Crore only).

The required details are provided as Annexure 1, Annexure 2, Annexure 3 and Annexure 4.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar**Company Secretary & Compliance Officer****Membership No.: ACS 19201**

Encl.: As above

Aditya Birla Capital Limited**Corporate Office:**

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

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Annexure 1

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 300 Crore with a green shoe option up to Rs. 200 Crore			
Allotted Issue Size	Rs. 300 Crore (Rupees Three Hundred Crore)			
Total number of securities allotted	30,000 (Thirty Thousand Only) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	912 days (Original Issuance)			
Date of Allotment	September 24, 2025			
Date of Redemption / Maturity	March 24, 2028			
Coupon Rate	6.92% p.a. (Floating - 3M OIS + 1.46%)			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Schedule of payment of Principal	Principal Inflow (Principal – Rs.1,00,000) per debenture	Wednesday, September 24, 2025	-	(1,00,000)
	1st Coupon	Wednesday, December 24, 2025	91	1,725.27
	2nd Coupon	Tuesday, March 24, 2026	90	1,706.31
	3rd Coupon	Wednesday, June 24, 2026	92	1,744.22
	4th Coupon	Thursday, September 24, 2026	92	1,744.22
	5th Coupon	Thursday, December 24, 2026	91	1,725.27
	6th Coupon	Wednesday, March 24, 2027	90	1,706.31
	7th Coupon	Thursday, June 24, 2027	92	1,744.22
	8th Coupon	Friday, September 24, 2027	92	1,744.22
	9th Coupon	Friday, December 24, 2027	91	1,725.27
	10th Coupon	Friday, March 24, 2028	91	1,720.55
	Principal Outflow	Friday, March 24, 2028	912	1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			

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Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure 2

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 250 Crore with a green shoe option up to Rs. 250 Crore			
Allotted Issue Size	Rs. 250 Crore (Rupees Two Hundred Fifty Crore)			
Total number of securities allotted	25,000 (Twenty-Five Thousand only) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	873 days (Further Issuance)			
Date of Allotment	September 24, 2025			
Date of Redemption / Maturity	February 14, 2028			
Coupon Rate	7.3789 % p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Schedule of payment of Principal	Principal Inflow (Principal – 1,00,054.80 Accrued Interest - 2,446.1559) per debenture	Wednesday, September 24, 2025	-	(1,02,500.9559)
	1st Coupon	Saturday, February 14, 2026	264	5,337.07
	2nd Coupon	Sunday, February 14, 2027	365	7,378.90
	3rd Coupon	Monday, February 14, 2028	365	7,378.90
	Principal Outflow	Monday, February 14, 2028		1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure 3

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 250 Crore with a green shoe option up to Rs. 250 Crore			
Allotted Issue Size	Rs. 250 Crore (Rupees Two Hundred Fifty Crore)			
Total number of securities allotted	25,000 (Twenty-Five Thousand only) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	1087 days (Further Issuance)			
Date of Allotment	September 24, 2025			
Date of Redemption / Maturity	September 15, 2028			
Coupon Rate	7.2959 % p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Schedule of payment of Principal	Principal Inflow (Principal – 99,733.5000 + Accrued interest 179.8989) per debenture	Wednesday, September 24, 2025	-	(99,913.3989)
	1st Coupon	Tuesday, September 15, 2026	365	7,295.90
	2nd Coupon	Wednesday, September 15, 2027	365	7,295.90
	3rd Coupon	Friday, September 15, 2028	366	7,295.90
	Principal Outflow	Friday, September 15, 2028		1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure 4

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 200 Crore with a green shoe option up to Rs. 300 Crore			
Allotted Issue Size	Rs. 295 Crore (Rupees Two Hundred Ninety-Five Crore)			
Total number of securities allotted	29,500 (Twenty-Nine Thousand Five Hundred only) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	1826 days (Original Issuance)			
Date of Allotment	September 24, 2025			
Date of Redemption / Maturity	September 24, 2030			
Coupon Rate	7.5200 % p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
	Principal Inflow (Principal – 1,00,000) per debenture	Wednesday, September 24, 2025	-	(1,00,000)
Schedule of payment of Principal	1st Coupon	Thursday, September 24, 2026	365	7,520.00
	2nd Coupon	Friday, September 24, 2027	365	7,520.00
	3rd Coupon	Sunday, September 24, 2028	366	7,520.00
	4th Coupon	Monday, September 24, 2029	365	7,520.00
	5th Coupon	Tuesday, September 24, 2030	365	7,520.00
	Principal Outflow	Tuesday, September 24, 2030	1826	1,00,000.00
	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).			
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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