

**Ref: No. ABCL/SD/MUM/2025-26/SEPTEMBER/04**

**September 2, 2025**

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sirs / Madam,

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 10,000 (Ten Thousand) Secured Redeemable, Rated, Listed, Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 1,00,00,00,000/- (Rupees One Hundred Crore only) on private placement basis, to identified investors, on September 2, 2025.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**

**Company Secretary & Compliance Officer**

**Membership No.: ACS 19201**

Encl.: As above

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

**Corporate Office:**

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

**Annexure 1**

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 100 Crore with a green shoe option up to Rs. 400 Crore			
Allotted Issue Size	Rs. 100 Crore (Rupees One Hundred Crore Only)			
Total number of securities allotted	10,000 (Ten Thousand) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	1366 days (Original Issuance)			
Date of Allotment	September 2, 2025			
Date of Redemption / Maturity	May 30, 2029			
Coupon Rate	Zero Coupon			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	<b>Cash Flows</b>	<b>Day and Date for coupon/redemption payment</b>	<b>No. of days for denominator</b>	<b>Amount (in Rs.)</b>
Schedule of payment of Principal	Principal Inflow (Principal – Rs.1,00,000) per debenture	Tuesday, September 02, 2025	-	(Rs.1,00,000)
	Principal Outflow	Wednesday, May 30, 2029	1,366	1,30,172.2500
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).				
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favor of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable			

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Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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