Ref: No. ABCL/SD/MUM/2026-27/SEPTEMBER/87 **September 9, 2026**

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, we wish to inform you that the Company has allotted the following Debentures on private placement basis, to multiple investors, on September 9, 2026:

1. 111,000 (One Hundred Eleven Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 1,110,00,00,000/- (Rupees One Thousand One Hundred Ten Crore only).

2. 32,500 (Thirty Two Thousand Five Hundred only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 325,00,00,000/- (Rupees Three Hundred Twenty Five Crore only).

3. 45,000 (Forty Five Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 450,00,00,000/- (Rupees Four Hundred Fifty Crore only).

4. 45,000 (Forty Five Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 450,00,00,000/- (Rupees Four Hundred Fifty Crore only).

The required details are provided as Annexure 1, Annexure 2, Annexure 3 and Annexure 4.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited**

Santosh Gurudas Haldankar
Digitally signed by Santosh Gurudas Haldankar
Date: 2026.09.09 17:07:30 +05'30'

Santosh Haldankar
Company Secretary and Compliance Officer

Encl.: As above

ADITYA BIRLA CAPITAL

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure 1

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 500 Crore with a green shoe option up to Rs. 1,500 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 1,110 Crore (Rupees One Thousand One Hundred Ten Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>111,000 (One Hundred Eleven Thousand) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>1,824 days (Original Issuance)
1,094 days (Further Issuance)</td></tr>
<tr><td>Date of Allotment</td><td>September 9, 2026</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>September 7, 2029</td></tr>
<tr><td>Coupon Rate</td><td>8.10% p.a.</td></tr>
<tr><td>Schedule of payment of Coupon</td><td rowspan="2">The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – Rs.100,033.10 + Accrued Interest – Rs. NIL) per debenture</td><td>Wednesday, September 9, 2026</td><td>-</td><td>100,033.10</td></tr>
<tr><td>1st Coupon</td><td>Thursday, September 9, 2027</td><td>365</td><td>8,100.00</td></tr>
<tr><td>2nd Coupon</td><td>Saturday, September 9, 2028</td><td>366</td><td>8,100.00</td></tr>
<tr><td>3rd Coupon</td><td>Friday, September 7, 2029</td><td>363</td><td>8,056.00</td></tr>
<tr><td>Principal</td><td>Friday, September 7, 2029</td><td>-</td><td>1,00,000.00</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</td></tr>
<tr><td>Schedule of payment of Principal</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>Not Applicable</td></tr>
<tr><td>Delay in payment of interest / principal amount for a period of more than three months from the due</td><td>Not Applicable</td></tr>
</table>

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat – 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

date or default in payment of interest/ principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure 2

Particulars	Terms of Debentures
Issuer	Aditya Birla Capital Limited
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)
Type of Issuance	Private placement
Issue Size	Rs. 250 Crore with a green shoe option up to Rs. 750 Crore
Allotted Issue Size	Rs. 325 Crore (Rupees Three Hundred Twenty Five Crore)
Total number of securities allotted	32,500 (Thirty Two Thousand Five Hundred) Debentures
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited
Tenor	1,826 days (Original Issuance) 1,799 days (Further Issuance)
Date of Allotment	September 9, 2026
Date of Redemption / Maturity	August 13, 2031
Coupon Rate	7.98% p.a.
Schedule of payment of Coupon Schedule of payment of Principal	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:

Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Principal Inflow (Principal – Rs. 99,095.60 + Accrued Interest – Rs. 590.3014) per debenture	Wednesday, September 9, 2026	-	99,685.9014
1st Coupon	Friday, August 13, 2027	338	7,980.00
2nd Coupon	Sunday, August 13, 2028	366	7,980.00
3rd Coupon	Monday, August 13, 2029	365	7,980.00
4th Coupon	Tuesday, August 13, 2030	365	7,980.00
5th Coupon	Wednesday, August 13, 2031	365	7,980.00
Principal Outflow	Wednesday, August 13, 2031		1,00,000.00

(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).

Particulars	Terms of Debentures
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
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For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat – 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Aditya Birla Capital Limited
Corporate Office:
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Toll-free no.: 1800-270-7000

Registered Office:
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Veraval, Gujarat – 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

ADITYA BIRLA CAPITAL

Annexure 3

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 200 Crore with a green shoe option up to Rs. 550 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 450 Crore (Rupees Four Hundred Fifty Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>45,000 (Forty Five Thousand) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>1,366 days (Original Issuance)
994 days (Further Issuance)</td></tr>
<tr><td>Date of Allotment</td><td>September 9, 2026</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>May 30, 2029</td></tr>
<tr><td>Coupon Rate</td><td>Zero Coupon Bond</td></tr>
<tr><td>Schedule of payment of Coupon

Schedule of payment of Principal</td><td>The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – Rs.105,346.50) per debenture</td><td>Wednesday, September 9, 2026</td><td>-</td><td>105,346.50</td></tr>
<tr><td>Principal Outflow</td><td>Wednesday, May 30, 2029</td><td></td><td>1,30,172.25</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>Not Applicable</td></tr>
<tr><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal</td><td>Not Applicable</td></tr>
</table>

Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure 4

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 200 Crore with a green shoe option up to Rs. 550 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 450 Crore (Rupees Four Hundred Fifty Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>45,000 (Forty Five Thousand) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>1,822 days (Original Issuance)
1,750 days (Further Issuance)</td></tr>
<tr><td>Date of Allotment</td><td>September 9, 2026</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>June 25, 2031</td></tr>
<tr><td>Coupon Rate</td><td>Zero Coupon Bond</td></tr>
<tr><td>Schedule of payment of Coupon

Schedule of payment of Principal</td><td>The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – Rs. 100,819.30) per debenture</td><td>Wednesday, September 9, 2026</td><td>-</td><td>100,819.3000</td></tr>
<tr><td>Principal Outflow</td><td>Wednesday, June 25, 2031</td><td></td><td>1,47,111.5730</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>Not Applicable</td></tr>
<tr><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal</td><td>Not Applicable</td></tr>
</table>

Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable