Ref: No. ABCL/SD/MUM/2026-27/NOVEMBER/116 **November 6, 2026**

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted the following Debentures on private placement basis, to multiple investors, on November 6, 2026:

1. 1,50,000 (One Lakh Fifty Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 15,00,00,00,000 (Rupees One Thousand Five Hundred Crore only).

2. 75,000 (Seventy-Five Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 7,50,00,00,000 (Rupees Seven Hundred and Fifty Crore only).

The required details are provided as Annexure 1 and Annexure 2.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited**

Santosh Gurudas Haldankar
Digitally signed by Santosh Gurudas Haldankar
Date: 2026.11.06 17:30:15 +05'30'

Santosh Haldankar
Company Secretary and Compliance Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure 1

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 1000 Crore with a green shoe option up to Rs. 500 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 1500 Crore (Rupees One Thousand Five Hundred Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>1,50,000 (One Lakh Fifty Thousand Only) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>1,096 days</td></tr>
<tr><td>Date of Allotment</td><td>November 6, 2026</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>November 6, 2029</td></tr>
<tr><td>Coupon Rate</td><td>8.7800% p.a.</td></tr>
<tr><td>Schedule of payment of Coupon

Schedule of payment of Principal</td><td>The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – 1,00,382.7667) per debenture (weighted average price)</td><td>Friday, 6 November, 2026</td><td>-</td><td>1,00,382.7667</td></tr>
<tr><td>1st Coupon</td><td>Saturday, November 06, 2027</td><td>365</td><td>8,780.00</td></tr>
<tr><td>2nd Coupon</td><td>Monday, November 06, 2028</td><td>366</td><td>8,780.00</td></tr>
<tr><td>3rd Coupon</td><td>Tuesday, November 06, 2029</td><td>365</td><td>8,780.00</td></tr>
<tr><td>Principal Outflow</td><td>Tuesday, November 06, 2029</td><td></td><td>100,000.00</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>Not Applicable</td></tr>
<tr><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in</td><td>Not Applicable</td></tr>
</table>

payment of interest/ principal	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure 2

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 300 Crore with a green shoe option up to Rs. 450 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 750 Crore (Rupees Four Hundred Eight Five Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>75,000 (Seventy-Five Thousand) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>1,826 days (Original Issuance)</td></tr>
<tr><td>Date of Allotment</td><td>November 6, 2026</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>November 6, 2031</td></tr>
<tr><td>Coupon Rate</td><td>8.7800% p.a.</td></tr>
<tr><td>Schedule of payment of Coupon</td><td>The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:</td></tr>
<tr><td>Schedule of payment of Principal</td><td>
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – 1,00,746.67) per debenture (weighted average price)</td><td>Friday, 6 November, 2026</td><td>-</td><td>1,00,746.67</td></tr>
<tr><td>1st Coupon</td><td>Saturday, November 06, 2027</td><td>365</td><td>8,780.00</td></tr>
<tr><td>2nd Coupon</td><td>Monday, November 06, 2028</td><td>366</td><td>8,780.00</td></tr>
<tr><td>3rd Coupon</td><td>Tuesday, November 06, 2029</td><td>365</td><td>8,780.00</td></tr>
<tr><td>4th Coupon</td><td>Wednesday, November 06, 2030</td><td>365</td><td>8,780.00</td></tr>
<tr><td>5th Coupon</td><td>Thursday, November 06, 2031</td><td>365</td><td>8,780.00</td></tr>
<tr><td>Principal Outflow</td><td>Thursday, November 06, 2031</td><td></td><td>100,000.00</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).
</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.</td></tr>
<tr><td>Special right / interest / privileges attached to the instrument and changes thereof</td><td>Not Applicable</td></tr>
</table>

Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable