



Ref: No. ABCL/SD/MUM/2026-27/JUNE/42

June 23, 2026

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Outcome of the Stakeholders Relationship Committee Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of 11,23,53,236 Equity Shares on a preferential allotment on a private placement basis

This is with reference to the outcome of the Board Meeting held on May 20, 2026, and proceedings of the Extra-Ordinary General Meeting of the Shareholders of the Aditya Birla Capital Limited ("**Company**") held on June 12, 2026 in relation to the issuance of 11,23,53,236 (eleven crore twenty three lakh fifty three thousand two hundred and thirty six) equity shares of the Company on a preferential allotment on a private placement basis.

We hereby inform you that the Stakeholders Relationship Committee of the Company, at their meeting held today, i.e. June 23, 2026, has approved the allotment of 11,23,53,236 (eleven crore twenty three lakh fifty three thousand two hundred and thirty six) fully paid-up equity shares of the Company at face value of Rs. 10 (Rupees Ten only) ("**Equity Shares**"), as per the details set out below:

- 8,08,94,331 (eight crore eight lakh ninety four thousand three hundred and thirty one) Equity Shares, at a price of Rs. 356.02 (Rupees Three Hundred Fifty-Six and Paise Two only) per Equity Share including a premium of Rs. 346.02 (Rupees Three Hundred Forty-Six and Paise Two only) per Equity Share, for an aggregate consideration of Rs. 2879,99,99,722.62 (Rupees Two Thousand Eighty Hundred Seventy Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Seven Hundred Twenty Two and Sixty Two Paise) to Grasim Industries Limited, the Promoter of the Company; and
- 56,17,661 (fifty six lakh seventeen thousand six hundred sixty one) Equity Shares, at a price of Rs. 356.02 (Rupees Three Hundred Fifty-Six and Paise Two only) per Equity Share including a premium of Rs. 346.02 (Rupees Three Hundred Forty-Six and Paise Two only) per Equity Share, for an aggregate consideration of Rs. 199,99,99,669.22 (Rupees One Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred and Sixty Nine and Twenty Two Paise only) to Suryaja Investments Pte. Ltd., Singapore, (an Aditya Birla Group entity and promoter group of the Company), and
- 2,58,41,244 (two crore fifty eight lakhs forty one thousand two hundred and forty four) Equity Shares, at a price of Rs. 356.02 (Rupees Three Hundred Fifty-Six and Paise Two only) per Equity Share including a premium of Rs. 346.02 (Rupees Three Hundred Forty-Six and Paise Two only) per Equity Share, for an aggregate consideration not exceeding Rs. 919,99,99,688.88 (Rupees Nine Hundred Nineteen Crores Ninety Nine Lakhs Ninety

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,

841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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For customer care and other queries : care.finance@adityabirlacapital.com

Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,

Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L64920GJ2007PLC058890



Nine Thousand Six Hundred and Eighty Eight and Eighty Eight Paise only) to International Finance Corporation (“Investor” or “IFC”).

All the aforesaid Equity Shares allotted will rank pari passu with the existing Equity Shares of the Company, in all aspects.

Consequent to the above allotment, the Paid-up Equity Share Capital of the Company will increase from Rs. 2621,85,30,640 (Rupees Two Thousand Six Hundred Twenty One Crores Eighty Five Lakhs Thirty Thousand Six Hundred and Forty) (i.e. 262,18,53,064 (Two Hundred Sixty Two Crores Eighteen Lakhs Fifty Three Thousand Sixty Four) equity shares of face value of ₹10/- (Rupees Ten) each) to Rs. 2734,20,63,000 (Rupees Two Thousand Seven Hundred Thirty Four Crores Twenty Lakhs Sixty Three Thousand) (i.e. 273,42,06,300 (Two Hundred Seventy Three Crores Forty Two Lakhs Six Thousand and Three Hundred) equity shares of face value of Rs.10/- (Rupees Ten) each).

The Stakeholder Relationship Committee meeting commenced at 9:30 a.m. on June 23, 2026, and concluded at 09.36 a.m. on June 23, 2026

Brief details in accordance with the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Master Circular”) is annexed herewith as **Annexure A, Annexure B and Annexure C.**

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Encl.: As above
Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure A
Allotment of Equity Shares to Grasim Industries Limited (“Promoter”)

Sr. No.	Particulars	Details				
a	Type of securities proposed to be issued of securities proposed to be issued	Equity shares of face value of Rs.10/- each fully paid up (“ Equity Shares ”)				
b	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations, Companies Act, 2013 and other applicable law				
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	8,08,94,331 Equity Shares, at a price of Rs. 356.02 per Equity Share including a premium of Rs. 346.02 per Equity Share, for an aggregate consideration of Rs. 2879,99,99,722.62 (Rupees Two Thousand Eighty Hundred Seventy Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Seven Hundred Twenty Two and Sixty Two Paise)				
d	Additional details in case of preferential issue					
i	Names of the investors	Grasim Industries Limited				
ii	Number of investors	One				
iii	Post allotment of securities - outcome of the subscription	Particulars	Pre-issue shareholding (as on 15 May 2026)		Post-issue shareholding (As on date - on fully diluted basis)	
		Grasim Industries Limited	1,36,98,09,351	52.27%	1,45,07,03,682	52.30%
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable				

Annexure B
Allotment of Equity Shares to Suryaja Investments Pte. Ltd., Singapore (an Aditya Birla Group entity and promoter group of the Company)

Sr. No	Particulars	Details				
a	Type of securities proposed to be issued	Equity shares of face value of Rs.10/- each fully paid up (" Equity Shares ")				
b	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations, Companies Act, 2013 and other applicable law				
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	56,17,661 Equity Shares, at a price of Rs. 356.02 per Equity Share including a premium of Rs. 346.02 per Equity Share, for an aggregate consideration of Rs. 199,99,99,669.22 (Rupees One Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred and Sixty Nine and Twenty Two Paise only)				
d	Additional details in case of preferential issue					
i	Names of the investors	Suryaja Investments Pte. Ltd.				
ii	Number of investors	One				
iii	Post allotment of securities - outcome of the subscription	Particulars	Pre-issue shareholding (as on 15 May 2026)		Post-issue shareholding (as on date - on fully diluted basis)	
		Suryaja Investments Pte. Ltd.	Nil	Nil	56,17,661	0.20%
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable				

Annexure C

Allotment of Equity Shares to International Finance Corporation (“Investor” or “IFC”).

Sr. No	Particulars	Details				
a	Type of securities proposed to be issued	Equity shares of face value of Rs.10/- each fully paid up (“ Equity Shares ”)				
b	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations, Companies Act, 2013 and other applicable law				
c	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,58,41,244 Equity Shares, at a price of Rs. 356.02 per Equity Share including a premium of Rs. 346.02 per Equity Share, for an aggregate consideration not exceeding Rs. 919,99,99,688.88 (Rupees Nine Hundred Nineteen Crores Ninety Nine Lakhs Ninety Nine Thousand Six Hundred and Eighty Eight and Eighty Eight Paise only)				
d	Additional details in case of preferential issue					
i	Names of the investors	International Finance Corporation				
ii	Number of investors	One				
iii	Post allotment of securities - outcome of the subscription	Particulars	Pre-issue shareholding (as on 15 May 2026)		Post-issue shareholding (as on date - on fully diluted basis)	
		International Finance Corporation	Nil	Nil	2,58,41,244	0.93%
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable				