

Ref: No. ABCL/SD/MUM/2025-26/MARCH/39

March 24, 2026

BSE LimitedCorporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****The National Stock Exchange of India Ltd.**Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051**Symbol: ABCAPITAL**

Dear Sir / Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 25,000 (Twenty-Five Thousand) Unsecured, Rated, Listed, Taxable, Redeemable Subordinated Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 2,50,00,00,000/- (Rupees Two Hundred Fifty Crore only) on private placement basis, to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited****Santosh Haldankar**
Company Secretary & Compliance Officer
Membership No.: ACS 19201

Encl.: As above

Cc:**Luxembourg Stock Exchange**
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg**Citi Bank N.A.**
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051**Citi Bank N.A.**
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013**Listing Agent**
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg**Aditya Birla Capital Limited****Corporate Office:**One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000**Registered Office:**Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Annexure 1

| Particulars | Terms of Debentures | | | |
|--|--|--|------------------------------------|------------------------|
| Issuer | Aditya Birla Capital Limited | | | |
| Type of securities issued | Unsecured, Rated, Listed, Taxable, Redeemable Subordinated Non- Convertible Debentures (“NCDs” or Debentures”) | | | |
| Type of Issuance | Private placement | | | |
| Issue Size | Rs. 150 Crore with a green shoe option up to Rs. 100 Crore | | | |
| Allotted Issue Size | Rs. 250 Crore (Rupees Two Hundred Fifty Crore) | | | |
| Total number of securities allotted | 25,000 (Twenty Five Thousand) Debentures | | | |
| Listing If yes, name of the stock exchange(s) | BSE Limited and National Stock Exchange of India Limited | | | |
| Tenor | 3,650 days (Original Issuance) 3,328 days (Further Issuance) | | | |
| Date of Allotment | March 24, 2026 | | | |
| Date of Redemption / Maturity | May 4, 2035 | | | |
| Coupon Rate | 8.0300% p.a. | | | |
| Schedule of payment of Coupon | The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under: | | | |
| | Cash Flows | Day and Date for coupon/redemption on payment | No. of days for denominator | Amount (in Rs.) |
| | Principal Inflow (Principal –Rs. 99,769.9000 + Accrued Interest – Rs. 7,084.00) per debenture | Tuesday, March 24, 2026 | - | 1,06,853.90 |
| Schedule of payment of Principal | 1 st Coupon | Wednesday, May 06, 2026 | 365 | 8,030 |
| | 2 nd Coupon | Thursday, May 06, 2027 | 365 | 8,030 |
| | 3 rd Coupon | Saturday, May 06, 2028 | 366 | 8,030 |
| | 4 th Coupon | Sunday, May 06, 2029 | 365 | 8,030 |
| | 5 th Coupon | Monday, May 06, 2030 | 365 | 8,030 |
| | 6 th Coupon | Tuesday, May 06, 2031 | 365 | 8,030 |
| | 7 th Coupon | Thursday, May 06, 2032 | 366 | 8,030 |
| | 8 th Coupon | Friday, May 06, 2033 | 365 | 8,030 |
| | 9 th Coupon | Saturday, May 06, 2034 | 365 | 8,030 |

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| | | | | |
|---|--|----------------------|-----|----------|
| | 10 th Coupon | Friday, May 04, 2035 | 363 | 7,986 |
| | Principal | Friday, May 04, 2035 | | 1,00,000 |
| | (In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention). | | | |
| Charge/ Security, if any created over the assets | Not Applicable | | | |
| Special right / interest / privileges attached to the instrument and changes thereof | Not Applicable | | | |
| Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal | Not Applicable | | | |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | None | | | |
| Details of redemption of debentures | Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity. | | | |
| Any cancellation or termination of proposal for issuance of securities including reasons thereof. | Not Applicable | | | |

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