

Ref: No. ABCL/SD/MUM/DEBT/2026-27/MAY/02

4 May 2026

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended 31 March 2026

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated 29 July 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended 31 March 2026.

The statement of utilization of issue proceeds for the quarter ended 31 March 2026 is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Membership No.: ACS 19201

Encl.: As above

CC:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 i Yes, then specify	Remarks, if any
								The purpose of for which the funds were utilized	
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA CAPITAL LIMITED	INE674K07051	Private Placement	Secured NCD	12/01/2026	204.00	204.00	No	Not Applicable	-
	INE860H07HE8		Secured NCD	12/01/2026	50.00	50.00	No	Not Applicable	-
	INE860H07II7		Secured NCD	20/02/2026	250.00	250.00	No	Not Applicable	-
	INE674K07069		Secured NCD	10/03/2026	300.00	300.00	No	Not Applicable	-
	INE860H07HP4		Secured NCD	10/03/2026	430.00	430.00	No	Not Applicable	-
	INE860H07GM3		Secured NCD	10/03/2026	25.00	25.00	No	Not Applicable	-
	INE674K07135		Secured NCD	30/03/2026	505.00	505.00	No	Not Applicable	-
	INE674K08067		Unsecured Perpetual NCD	19/01/2026	215.00	215.00	No	Not Applicable	-
	INE674K08075		Unsecured Perpetual NCD	27/02/2026	163.00	163.00	No	Not Applicable	-
	INE674K08018		Sub-Debt	27/01/2026	325.00	325.00	No	Not Applicable	-
	INE674K08018		Sub-Debt	24/03/2026	250.00	250.00	No	Not Applicable	-

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890