

Details of CPs issued during the last 15 months: *		RATING	RATED AMOUNT (Rs. crs)	
IPA	CRA	A1+	15,000.00	
HDFC BANK	ICRA LTD AND INDIA RATINGS & RESEARCH			
ISIN	ISSUE DATE	AMOUNT (Rs crs)	MATURITY DATE	AMOUNT O/S
INE60H141E8	July 28, 2023	300	October 27, 2023	-
INE60H141C2	July 31, 2023	300	October 30, 2023	-
INE60H141A6	August 3, 2023	25	January 24, 2024	-
INE60H141F5	August 3, 2023	50	February 20, 2024	-
INE60H141B4	August 4, 2023	200	November 3, 2023	-
INE60H141C2	August 4, 2023	300	October 30, 2023	-
INE60H141F5	August 4, 2023	25	February 20, 2024	-
INE60H141G3	August 8, 2023	55	November 7, 2023	-
INE60H141G3	August 11, 2023	500	November 7, 2023	-
INE60H141H1	August 14, 2023	500	November 10, 2023	-
INE60H141J7	August 21, 2023	200	November 17, 2023	-
INE60H141J9	August 25, 2023	600	November 24, 2023	-
INE60H141J9	August 28, 2023	500	November 24, 2023	-
INE60H140S0	August 29, 2023	75	December 15, 2023	-
INE60H141K5	August 31, 2023	200	March 4, 2024	-
INE60H141L3	September 4, 2023	500	November 29, 2023	-
INE60H141M1	September 4, 2023	200	February 15, 2024	-
INE60H141N9	September 4, 2023	200	December 4, 2023	-
INE60H141K5	September 6, 2023	150	March 4, 2024	-
INE60H141O7	September 8, 2023	250	December 8, 2023	-
INE60H141A6	October 25, 2023	180	January 24, 2024	-
INE60H141P4	October 27, 2023	1,000	December 22, 2023	-
INE60H141Q2	October 31, 2023	150	January 30, 2024	-
INE60H141Q2	November 1, 2023	490	January 30, 2024	-
INE60H141R0	November 2, 2023	255	February 1, 2024	-
INE60H141Q2	November 2, 2023	50	January 30, 2024	-
INE60H141R0	November 3, 2023	630	February 1, 2024	-
INE60H141S8	November 9, 2023	250	February 8, 2024	-
INE60H141M1	November 16, 2023	450	February 15, 2024	-
INE60H141M1	November 17, 2023	225	February 15, 2024	-
INE60H141T6	November 21, 2023	25	May 17, 2024	-
INE60H141F5	November 21, 2023	60	February 20, 2024	-
INE60H141F5	November 22, 2023	25	February 20, 2024	-
INE60H141U4	November 24, 2023	1,070	February 23, 2024	-
INE60H141V2	November 29, 2023	500	February 28, 2024	-
INE60H141V0	December 4, 2023	25	March 22, 2024	-
INE60H141K5	December 5, 2023	500	March 4, 2024	-
INE60H141K5	December 6, 2023	250	March 4, 2024	-
INE60H140X0	December 7, 2023	50	March 7, 2024	-
INE60H140X0	December 8, 2023	50	March 7, 2024	-
INE60H141X8	December 8, 2023	50	June 14, 2024	-
INE60H141Z3	January 9, 2024	400	March 19, 2024	-
INE60H142A4	January 9, 2024	25	March 20, 2024	-
INE60H141G6	January 9, 2024	300	March 18, 2024	-
INE60H142A4	January 11, 2024	375	March 20, 2024	-
INE60H142B2	January 25, 2024	605	April 25, 2024	-
INE60H142B2	January 29, 2024	50	April 25, 2024	-
INE60H142C0	January 29, 2024	5	April 23, 2024	-
INE60H142D8	January 29, 2024	200	April 29, 2024	-
INE60H142B2	January 30, 2024	25	April 25, 2024	-
INE60H142D8	January 30, 2024	100	April 29, 2024	-
INE60H142D8	January 31, 2024	450	April 29, 2024	-
INE60H141D8	January 31, 2024	75	June 14, 2024	-
INE60H142E6	January 31, 2024	25	January 31, 2025	-
INE60H142F3	February 01, 2024	750	April 30, 2024	-
INE60H142D8	February 01, 2024	100	April 29, 2024	-
INE60H142G1	February 01, 2024	150	May 6, 2024	-
INE60H142G1	February 5, 2024	250	May 6, 2024	-
INE60H142G1	February 8, 2024	4	May 6, 2024	-
INE60H142H9	February 8, 2024	225	May 9, 2024	-
INE60H141J7	February 9, 2024	30	May 10, 2024	-
INE60H142J5	February 9, 2024	25	August 9, 2024	-
INE60H142K3	February 12, 2024	425	May 13, 2024	-
INE60H142E6	February 14, 2024	25	January 31, 2025	-
INE60H142L1	February 16, 2024	900	May 17, 2024	-
INE60H141T6	February 20, 2024	600	May 17, 2024	-
INE60H141T6	February 21, 2024	25	May 17, 2024	-
INE60H142M9	February 21, 2024	50	February 20, 2025	-
INE60H142M9	February 22, 2024	300	February 20, 2025	-
INE60H142M9	February 23, 2024	150	February 20, 2025	-
INE60H142O5	February 23, 2024	25	August 21, 2024	-
INE60H142N7	February 23, 2024	400	May 24, 2024	-
INE60H142P2	February 27, 2024	375	May 28, 2024	-
INE60H142Q0	March 4, 2024	1,100	June 3, 2024	-
INE60H142Q0	March 5, 2024	100	June 3, 2024	-
INE60H142R8	March 5, 2024	500	June 4, 2024	-
INE60H142S6	March 12, 2024	650	June 11, 2024	-
INE60H142T4	March 20, 2024	175	March 14, 2025	-
INE60H142T4	March 21, 2024	35	March 14, 2025	-
INE60H142V0	March 22, 2024	125	June 18, 2024	-
INE60H142T4	March 22, 2024	100	March 14, 2025	-
INE60H142U2	March 26, 2024	400	June 25, 2024	-
INE60H142W8	April 4, 2024	450	September 19, 2024	-
INE60H142W8	April 5, 2024	125	September 19, 2024	-
INE60H142V8	April 10, 2024	100	September 19, 2024	-
INE60H142V8	April 15, 2024	100	September 19, 2024	-
INE60H142X6	April 15, 2024	600	March 10, 2025	-
INE60H142Y4	April 15, 2024	400	July 15, 2024	-
INE60H142Y4	April 16, 2024	195	July 15, 2024	-
INE60H142Z1	April 18, 2024	500	July 18, 2024	-
INE60H142Z1	April 19, 2024	250	July 18, 2024	-
INE60H142Z1	April 19, 2024	250	July 18, 2024	-
INE60H143A2	April 25, 2024	300	July 25, 2024	-
INE60H143A2	April 26, 2024	5	July 25, 2024	-
INE60H143A2	April 29, 2024	25	July 25, 2024	-
INE60H143C8	April 30, 2024	200	July 30, 2024	-
INE60H143B0	April 30, 2024	15	October 30, 2024	-
INE60H142J5	May 10, 2024	450	August 9, 2024	-
INE60H143D6	May 13, 2024	25	August 12, 2024	-
INE60H143D6	May 14, 2024	575	August 12, 2024	-
INE60H143E4	May 15, 2025	25	August 14, 2024	-
INE60H143E4	May 16, 2025	150	August 14, 2024	-
INE60H143E4	May 17, 2025	125	August 14, 2024	-
INE60H143F1	May 21, 2024	300	September 25, 2024	-
INE60H143G9	May 24, 2024	700	August 23, 2024	-
INE60H143H7	May 28, 2024	500	August 27, 2024	-
INE60H143H7	May 30, 2024	325	August 27, 2024	-
INE60H143C8	May 31, 2024	50	July 30, 2024	-
INE60H143I5	June 3, 2024	825	September 2, 2024	-
INE60H143I3	June 3, 2024	40	December 9, 2024	-
INE60H143I5	June 4, 2024	650	September 2, 2024	-
INE60H143I9	June 7, 2024	50	September 13, 2024	-
INE60H142T4	June 10, 2024	150	March 14, 2025	-
INE60H142M9	June 10, 2024	10	February 20, 2025	-
INE60H142T4	June 11, 2024	25	March 14, 2025	-
INE60H143I9	June 14, 2024	200	September 13, 2024	-
INE60H143I9	June 18, 2024	375	September 13, 2024	-
INE60H143M7	July 15, 2024	200	February 25, 2025	-
INE60H143N5	July 15, 2024	150	March 12, 2025	-
INE60H143N5	July 16, 2024	50	March 12, 2025	-
INE60H143M7	July 16, 2024	25	February 25, 2025	-
INE60H143O3	July 24, 2024	25	July 24, 2025	-
INE60H143P0	July 25, 2024	300	January 24, 2025	-
INE60H143P0	July 26, 2024	270	January 24, 2025	-
INE60H143Q8	August 7, 2024	110	November 6, 2024	-
INE60H143Q8	August 8, 2024	115	November 6, 2024	-
INE60H143Q8	August 9, 2024	25	November 6, 2024	-
INE60H143R6	August 9, 2024	300	November 8, 2024	-
INE60H143R6	August 12, 2024	200	November 8, 2024	-
INE60H143S4	August 12, 2024	260	November 11, 2024	-
INE60H143S4	August 13, 2024	525	November 11, 2024	-
INE60H143S4	August 14, 2024	355	November 11, 2024	-
INE60H143R6	August 16, 2024	500	November 8, 2024	-
INE60H143M7	August 28, 2024	250	February 25, 2025	-

ISIN	ISSUE DATE	AMOUNT (Rs crs)	MATURITY DATE	AMOUNT O/S
INE60H143T2	August 28, 2024	400	November 27, 2024	-
INE60H143U0	August 28, 2024	15	August 27, 2025	-
INE60H143V8	August 29, 2024	250	November 28, 2024	-
INE60H143M7	August 29, 2024	25	February 25, 2025	-
INE60H143X4	September 3, 2024	350	December 2, 2024	-
INE60H143W6	September 4, 2024	300	September 3, 2025	-
INE60H143Y2	September 4, 2024	50	December 4, 2024	-
INE60H143X4	September 4, 2024	350	December 2, 2024	-
INE60H143Z9	September 5, 2024	350	December 5, 2024	-
INE60H143Z9	September 6, 2024	100	December 5, 2024	-
INE60H144A0	September 23, 2024	700	December 23, 2024	-
INE60H144A0	October 3, 2024	100	December 23, 2024	-
INE60H144C6	October 7, 2024	150	January 13, 2025	-
INE60H144D4	October 10, 2024	300	September 17, 2025	-
INE60H143W6	October 10, 2024	25	September 3, 2025	-
INE60H144F9	November 12, 2024	25	February 7, 2025	-
INE60H144G7	November 12, 2024	50	November 11, 2025	-
INE60H144H5	November 12, 2024	300	February 11, 2025	-
INE60H144C6	November 12, 2024	20	January 13, 2025	-
INE60H144H5	November 13, 2024	450	February 11, 2025	-
INE60H144I3	November 13, 2024	50	May 7, 2025	-
INE60H144B4	January 22, 2025	1,000	April 23, 2025	-
INE60H144S2	January 24, 2025	150	April 25, 2025	-
INE60H144T0	January 24, 2025	750	April 30, 2025	-
INE60H144U8	January 24, 2025	25	January 30, 2026	-
INE60H144V6	February 6, 2025	225	February 6, 2026	225
INE60H144V6	February 7, 2025	375	February 6, 2026	375
INE60H144V6	February 10, 2025	25	February 6, 2026	25
INE60H144V6	February 11, 2025	150	February 6, 2026	150
INE60H144W4	February 20, 2025	400	May 22, 2025	-
INE60H144X2	February 27, 2025	500	May 29, 2025	-
INE60H144Y0	March 3, 2025	1,000	June 2, 2025	-
INE60H144Y0	March 6, 2025	200	June 3, 2025	-
INE60H144Z7	March 25, 2025	500	June 24, 2025	-
INE60H145A7	March 26, 2025	500	June 25, 2025	-
INE60H143O3	April 24, 2025	1,125	July 24, 2025	-
INE60H143O3	April 25, 2025	25	July 24, 2025	-
INE60H144J1	April 25, 2025	150	June 20, 2025	-
INE60H145B5	April 28, 2025	500	July 28, 2025	-
INE67K14966	April 29, 2025	300	June 30, 2025	-
INE67K14958	April 29, 2025	200	July 29, 2025	-
INE67K14974	May 7, 2025	125	April 18, 2026	125
INE67K14990	May 8, 2025	450	August 7, 2025	-
INE67K14982	May 13, 2025	150	August 12, 2025	-
INE67K14A06	May 16, 2025	200	August 14, 2025	-
INE67K14A04	May 19, 2025	650	August 18, 2025	-
INE67K14A04	May 20, 2025	200	August 18, 2025	-
INE67K14A02	May 29, 2025	400	August 28, 2025	-
INE67K14A00	June 2, 2025	225	September 1, 2025	-
INE60H142W6	June 4, 2025	250	September 3, 2025	-
INE67K14974	June 23, 2025	15	March 18, 2026	15
INE67K14A08	June 23, 2025	500	September 22, 2025	-
INE67K14A03	June 25, 2025	800	September 24, 2025	-
INE67K14A05	June 26, 2025	500	September 25, 2025	-
INE67K14A05	June 30, 2025	200	September 25, 2025	-
INE67K14A08	July 4, 2025	500	September 22, 2025	-
INE67K14A09	July 18, 2025	200	October 20, 2025	-
INE67K14A09	July 22, 2025	650	October 20, 2025	-
INE67K14A01	July 22, 2025	25	December 15, 2025	-
INE67K14A01	July 24, 2025	150	December 15, 2025	-
INE67K14A07	July 25, 2025	500	October 23, 2025	-
INE67K14A01	August 7, 2025	250	December 15, 2025	-
INE67K14A05	August 18, 2025	550	November 17, 2025	-
INE67K14A05	August 19, 2025	250	November 17, 2025	-
INE67K14A03	August 20, 2025	450	November 19, 2025	-
INE67K14A01	August 25, 2025	530	November 24, 2025	-
INE67K14A09	August 26, 2025	800	November 25, 2025	-
INE67K14A04	August 29, 2025	200	November 28, 2025	-
INE67K14A00	September 2, 2025	50	December 2, 2025	-
INE67K14A02	September 3, 2025	750	December 3, 2025	-
INE67K14A08	September 4, 2025	200	December 4, 2025	-
INE67K14A01	September 19, 2025	500	December 15, 2025	-
INE67K14A06	September 19, 2025	750	December 19, 2025	-
INE67K14A04	September 22, 2025	750	December 22, 2025	-
INE67K14974	September 25, 2025	25	March 18, 2026	25
INE67K14A08	October 28, 2025	100	February 27, 2026	100
INE60H144U8	October 27, 2025	400	January 30, 2026	-
INE67K14A00	October 29, 2025	550	January 28, 2026	-
INE67K14A08	October 28, 2025	150	February 27, 2026	150
INE67K14A08	October 28, 2025	200	February 27, 2026	200
INE67K14A08	October 28, 2025	30	February 27, 2026	30
INE67K14974	November 7, 2025	300	March 18, 2026	300
INE67K14A06	November 13, 2025	500	February 3, 2026	-
INE67K14974	November 17, 2025	200	March 18, 2026	200
INE67K14974	November 18, 2025	100	March 18, 2026	100
INE67K14A23	November 18, 2025	100	March 13, 2026	100
INE67K14BB2	November 19, 2025	25	May 14, 2026	25
INE67K14BB4	November 20, 2025	550	February 18, 2026	550
INE67K14A23	November 20, 2025	100	March 13, 2026	100
INE67K14B00	December 5, 2025	500	March 6, 2026	500
INE67K14B00	December 8, 2025	200	March 6, 2026	200
INE67K14A23	December 12, 2025	1,375	March 13, 2026	1,375
INE67K14B08	December 12, 2025	200	January 20, 2026	-
INE67K14B03	December 15, 2025	50	July 21, 2026	50
INE67K14B03	December 16, 2025	150	January 13, 2026	-
INE67K14A23	December 17, 2025	100	March 13, 2026	100
INE67K14B01	December 17, 2025	100	January 22, 2026	-
INE67K14B01	December 18, 2025	300	January 22, 2026	-
INE67K14B09	December 19, 2025	150	December 18, 2026	150
INE67K14B07	January 16, 2026	250	June 11, 2026	250
INE67K14B05	January 16, 2026	150	June 1, 2026	150
INE67K14B01	January 29, 2026	480	April 30, 2026	480
INE67K14B03	January 29, 2026	175	May 7, 2026	175
INE67K14B03	January 30, 2026	140	May 7, 2026	140
INE67K14B09	January 30, 2026	150	April 8, 2026	150
INE67K14B03	February 3, 2026	25	May 7, 2026	25
INE67K14B07	February 3, 2026	10	July 31, 2026	10
INE67K14B07	February 4, 2026	100	July 31, 2026	100
INE67K14B00	February 4, 2026	150	May 6, 2026	150
INE67K14B01	February 4, 2026	200	April 30, 2026	200
			TOTAL (A)	7,010

Annexure - Outstanding Debt Instruments: MCD as on date

February 4, 2026

Sr No	Series	ISIN No.	Allotment Date	Maturity Date/ Principal Payment date	Amount (Rs crs)
1	G1	INE660H07BK1	October 19, 2015	October 17, 2025	0.00
2	S1	INE660H07BZ6	November 3, 2015	October 31, 2025	250.00
3	W2	INE660H07C14	February 23, 2016	February 23, 2026	10.00
4	X1	INE660H07CM2	March 9, 2016	March 6, 2026	10.00
5	Z3	INE660H07C99	March 21, 2016	March 20, 2026	5.00
6	C1	INE660H07FD4	June 13, 2017	June 11, 2027	5.00
7	C4	INE660H07FT0	June 26, 2018	June 26, 2025	0.00
8	I2	INE660H07GM3	December 21, 2018	December 21, 2028	15.00
9	I2	INE660H07GM3	December 27, 2018	December 21, 2028	69.00
10	I2	INE660H07GM3	February 12, 2019	December 21, 2028	38.50
11	J2	INE660H07GM3	March 29, 2019	December 21, 2028	150.00
12	B2	INE660H07G50	May 20, 2019	May 18, 2029	1500.00
13	D1	INE660H07GU6	July 4, 2019	July 4, 2029	29.20
14	J1	INE660H07GX0	January 20, 2020	January 18, 2030	1000.00
15	A3	INE660H07HA6	April 28, 2020	April 25, 2025	0.00
16	I1	INE660H07HDO	December 23, 2020	December 23, 2025	0.00
17	K1	INE660H07HE8	February 18, 2021	February 18, 2031	25.00
18	B2	INE660H07HKS	May 31, 2021	25% on (May 31, 2028) 25% on (May 31, 2029) 25% on (May 31, 2030) & 25% on (May 30, 2031)	750.00
19	D1	INE660H07HN9	July 26, 2021	July 24, 2026	500.00
20	G1	INE660H07HP4	October 4, 2021	October 3, 2031	50.00
21	G2	INE660H07HQ2	October 6, 2021	October 1, 2028	115.00
22	I2	INE660H07H58	January 21, 2022	July 27, 2025	0.00
23	C1	INE660H07HU4	June 8, 2022	June 6, 2025	0.00
24	C1	INE660H07HU4	June 14, 2022	June 6, 2025	0.00
25	C1	INE660H07HU4	July 1, 2022	June 6, 2025	0.00
26	D1	INE660H07HW0	July 12, 2022	July 11, 2025	0.00
27	C4	INE660H07FT0	July 12, 2022	June 26, 2025	0.00
28	E1	INE660H07HX8	August 18, 2022	August 18, 2025	0.00
29	E3	INE660H07HE3	August 26, 2022	April 9, 2025	0.00
30	I2	INE660H07GM2	September 8, 2022	December 21, 2028	25.00
31	E1	INE660H07HX8	September 19, 2022	August 18, 2025	0.00
32	C4	INE660H07FT0	September 28, 2022	June 26, 2025	0.00
33	C4	INE660H07IA4	October 14, 2022	September 19, 2025	0.00
34	H2	INE660H07IC0	November 18, 2022	March 18, 2026	597.00
35	H3	INE660H07ID8	November 18, 2022	November 18, 2032	200.00
36	C4	INE660H07FT0	November 29, 2022	June 26, 2025	0.00
37	HA	INE660H07IE6	November 29, 2022	January 15, 2026	0.00
38	I1	INE660H07IF3	December 5, 2022	December 3, 2027	50.00
39	H3	INE660H07ID8	December 21, 2022	November 18, 2032	400.00
40	I2	INE660H07G11	December 27, 2022	December 27, 2027	410.00
41	I3	INE660H07IH9	December 30, 2022	February 12, 2026	400.00
42	I3	INE660H07IH9	February 2, 2023	February 12, 2026	301.70
43	C4	INE660H07FT0	February 9, 2023	June 26, 2025	0.00
44	H3	INE660H07ID8	February 9, 2023	November 18, 2032	225.00
45	L1	INE660H07I7	March 6, 2023	March 6, 2028	523.00
46	H3	INE660H07ID8	March 15, 2023	November 18, 2032	100.00
47	L1	INE660H07I7	March 21, 2023	March 6, 2028	75.50
48	L2	INE660H07IUS	March 21, 2023	September 16, 2026	210.00
49	B1	INE660H07IK3	May 2, 2023	May 2, 2028	1000.00
50	C1	INE660H07IM9	June 8, 2023	June 8, 2028	328.00
51	D1	INE660H07IO5	July 13, 2023	July 13, 2028	350.00
52	D1	INE660H07IH9	July 27, 2023	July 24, 2026	225.00
53	D1	INE660H07IO5	July 27, 2023	July 13, 2028	585.00
54	I	INE660H07IO0	October 9, 2023	October 9, 2026	205.31
55	II	INE660H07IP8	October 9, 2023	October 9, 2026	10.73
56	III	INE660H07IT4	October 9, 2023	October 9, 2028	234.02
57	IV	INE660H07IU2	October 9, 2023	October 9, 2028	10.80
58	V	INE660H07IP2	October 9, 2023	October 9, 2033	14.58
59	VI	INE660H07IS6	October 9, 2023	October 9, 2033	1524.57
60	K1	INE660H07IW8	February 14, 2024	February 14, 2029	175.00
61	K3	INE660H07IX6	February 29, 2024	February 26, 2027	200.00
62	C1	INE660H07ID4	March 11, 2024	June 11, 2027	50.00
63	L1	INE660H07IY4	March 18, 2024	May 19, 2027	1187.00
64	L1	INE660H07IY4	March 28, 2024	May 19, 2027	85.00
65	L1	INE660H07IY4	April 30, 2024	May 19, 2027	230.00
66	K1	INE660H07IW8	April 30, 2024	February 14, 2029	210.00
67	L1	INE660H07IY4	May 16, 2024	May 19, 2027	427.00
68	K1	INE660H07IW8	May 24, 2024	February 14, 2029	145.00
69	L1	INE660H07IY4	June 6, 2024	May 19, 2027	210.22
70	K3	INE660H07IX6	June 28, 2024	February 26, 2027	100.00
71	L2	INE660H07IUS	July 5, 2024	September 16, 2026	215.00
72	K3	INE660H07IX6	July 31, 2024	February 26, 2027	150.00
73	K1	INE660H07IW8	July 31, 2024	February 14, 2029	445.00
74	E1	INE660H07IZ1	August 9, 2024	August 8, 2034	100.00
75	L2	INE660H07IUS	August 21, 2024	September 16, 2026	90.00
76	D1	INE660H07IH9	September 3, 2024	July 24, 2026	300.00
77	F1	INE660H07IA2	September 9, 2024	September 7, 2029	460.00
78	D1	INE660H07IH9	September 27, 2024	July 24, 2026	75.00
79	L1	INE660H07IY4	September 27, 2024	May 19, 2027	80.00
80	C1	INE660H07IS4	October 10, 2024	June 11, 2027	61.00
81	G1	INE660H07IB0	October 10, 2024	October 9, 2034	1500.00
82	L1	INE660H07IY4	October 21, 2024	May 19, 2027	25.00
83	F1	INE660H07IA2	October 21, 2024	September 7, 2029	256.00
84	G2	INE660H07HC2	November 22, 2024	October 1, 2026	165.00
85	L1	INE660H07IY4	November 22, 2024	May 19, 2027	30.00
86	G2	INE660H07HC2	December 10, 2024	October 1, 2026	240.00
87	I2	INE660H07GM3	January 30, 2025	December 21, 2028	135.00
88	L1	INE660H07IY4	January 30, 2025	May 19, 2027	80.00
89	D1	INE660H07IO5	March 3, 2025	July 13, 2028	700.00
90	L1	INE660H07IC8	March 7, 2025	August 7, 2028	340.00
91	L2	INE660H07IE4	March 18, 2025	May 18, 2029	610.00
92	L1	INE660H07ID6	March 18, 2025	February 18, 2030	2120.00
93	C3	INE660H07IM9	March 18, 2025	June 8, 2028	985.00
94	I2	INE660H07G11	March 18, 2025	December 27, 2027	100.00
95	L3	INE660H07ID6	May 9, 2025	February 18, 2030	594.50
96	L3	INE660H07ID6	May 26, 2025	February 18, 2030	680.00
97	C1	INE660H07G11	May 26, 2025	December 27, 2027	450.00
98	B1	INE674K07O28	May 26, 2025	November 21, 2029	375.00
99	B2	INE674K07O36	May 26, 2025	February 14, 2028	720.00
100	C1	INE674K07O44	June 30, 2025	June 30, 2028	1301.25
101	L1	INE660H07IC8	July 14, 2025	August 7, 2028	590.00
102	D1	INE674K07O51	July 23, 2025	July 20, 2035	220.00
103	D2	INE674K07O69	July 31, 2025	September 15, 2028	1000.00
104	D3	INE674K07O77	July 31, 2025	July 31, 2030	300.00
105	F2	INE674K07O93	September 2, 2025	May 20, 2029	100.00
106	F1	INE674K07O85	September 12, 2025	September 11, 2035	1700.00
107	F4	INE674K07I19	September 24, 2025	September 24, 2030	295.00
108	D2	INE674K07O69	September 24, 2025	September 15, 2028	250.00
109	B2	INE674K07O36	September 24, 2025	February 14, 2028	250.00
110	F3	INE674K07I01	September 24, 2025	March 24, 2028	300.00
111	F1	INE674K07I27	October 15, 2025	September 11, 2035	1700.00
112	D2	INE674K07O27	October 15, 2025	September 15, 2028	750.00
113	D1	INE674K07O51	November 6, 2025	July 20, 2035	170.00
114	D2	INE674K07O69	November 6, 2025	September 15, 2028	500.00
115	B2	INE674K07O36	December 26, 2025	February 14, 2028	810.00
116	D1	INE674K07O51	January 12, 2026	July 20, 2035	204.00
117	K1	INE660H07HE8	January 12, 2026	February 18, 2031	50.00
				TOTAL	38,117.87

Annexure-Outstanding Partly Paid Debt Instruments: Unsecured Partly Paid NCD as on date

February 4, 2026

Sr No	Series	ISIN No.	Allotment Date	Maturity Date/ Principal Payment date	No of Units	Amount Outstanding (Rs. crs)	Description
1	ABCL Partly Paid Debt Series EP1 FY 20-21	INE674N08034	August 6, 2020	August 3, 2035	3,500	301	ADITYA BIRLA CAPITAL LIMITED SR EP1 FY 2020-21 7.57 NCD 03AG35 PPRS160000
				Total	3,500	301.00	

Outstanding Debt Instruments: Perpetual as on date

Sr. No	Series	ISIN No.	Allotment Date	Maturity Date/ Principal Payment date	Issue size (Rs. crs)
1	ABCL Perpetual 'PD1' FY2017-18	INE660H08D20	July 21, 2017	Perpetual	200
2	ABCL Perpetual Debt 'PK1' FY 2014-25	INE660H08E1M	February 17, 2025	Perpetual	353
3	ABCL Perpetual Debt 'PD1' FY 2025-26	INE674K08076	July 28, 2025	Perpetual	147
4	ABCL Perpetual Debt 'PE1' FY 2025-26	INE674K08042	August 18, 2025	Perpetual	200
4	ABCL Perpetual Debt 'PH1' FY 2025-26	INE674K08059	November 25, 2025	Perpetual	200
5	ABCL Perpetual Debt 'PJ1' FY 2025-26	INE674K08067	January 19, 2026	Perpetual	215
				Total	1315.00

Annexure-Outstanding Debt Instruments: Sub-Debt as on date

February 4, 2026

Sr No	Series	ISIN No.	Allotment Date	Maturity Date/ Principal Payment date	Amount Outstanding (Rs. crs)
1	ABCL Sub Debt Series 'A1' FY 2015-16	INE860H0BD10	June 17, 2015	June 6, 2025	0
2	ABCL Sub Debt Series 'B1' FY 2015-16	INE860H0BDM8	July 14, 2015	July 11, 2025	0
3	ABCL Sub Debt Series 'C1' FY 2015-16	INE860H0BDN6	August 25, 2015	August 22, 2025	0
4	ABCL Sub Debt Series 'D1' FY 2015-16	INE860H0BDP1	March 8, 2016	March 6, 2026	25
5	ABCL Sub Debt Series 'E1' FY 2015-16	INE860H0BDQ9	March 10, 2016	March 10, 2026	8
6	ABCL Sub Debt Series 'F1' FY 2015-16	INE860H0BDR7	March 18, 2016	March 10, 2026	26
7	ABCL Sub Debt Series 'SCL' FY 2016-17	INE860H0BD55	June 23, 2016	June 23, 2026	53
8	ABCL Sub Debt Series 'SD1' FY 2016-17	INE860H0BDT3	July 28, 2016	July 28, 2026	100
9	ABCL Sub Debt Series 'SD2' FY 2016-17	INE860H0BDU1	July 28, 2016	July 28, 2026	75
10	ABCL Sub Debt Series 'SF1' FY 2016-17	INE860H0BDV9	September 29, 2016	September 29, 2026	200
11	ABCL Sub Debt Series 'SH1' FY 2016-17	INE860H0BDW7	November 21, 2016	November 20, 2026	200
12	ABCL Sub Debt Series 'SL1' FY 2016-17	INE860H0BDX5	March 9, 2017	March 9, 2027	10
13	ABCL Sub Debt Series 'SB1' FY 2017-18	INE860H0BDY3	May 18, 2017	May 18, 2027	165
14	ABCL Sub Debt Series 'SI 1' FY 2018-19	INE860H0BEA1	December 4, 2018	December 4, 2028	250
15	ABCL Sub Debt Series SCL FY 19-20	INE860H0BEB9	June 6, 2019	June 6, 2029	200
16	ABCL Sub Debt Series SCL FY 19-20	INE860H0BEB9	December 30, 2019	June 6, 2029	100
17	ABCL Sub Debt Series SCL FY 19-20	INE860H0BEB9	February 13, 2020	June 6, 2029	50
18	ABCL Subdebt NCD Series 'SII' FY2020-21	INE860H0BED5	December 29, 2020	December 27, 2030	80
19	ABCL Subdebt NCD Series 'SCL' FY2021-22	INE860H0BEE3	June 11, 2021	June 11, 2031	75
20	ABCL Subdebt NCD Series 'SII' FY2021-22	INE860H0BEG8	December 6, 2021	December 5, 2031	35
21	ABCL Subdebt NCD Series 'SII' FY2021-22	INE860H0BEG8	February 28, 2022	December 5, 2031	210
22	ABCL Subdebt NCD Series 'SCL' FY2023-24	INE860H0BEH4	June 26, 2023	June 24, 2033	160
23	ABCL Subdebt NCD Series 'SCL' FY2023-24	INE860H0BEH4	August 30, 2023	June 24, 2033	270
24	ABCL Subdebt NCD Series 'SCL' FY2023-24	INE860H0BEH4	February 23, 2024	June 24, 2033	75
25	ABCL Subdebt NCD Series 'SA1' FY2024-25	INE860H0BEL8	April 22, 2024	July 11, 2034	125
26	ABCL Subdebt NCD Series FI 'SA1' FY2024-25	INE860H0BEL8	August 27, 2024	July 11, 2034	150
27	ABCL Subdebt NCD Series FI 'SA1' FY2024-25	INE860H0BEL8	December 16, 2024	July 11, 2034	574
28	ABCL Subdebt NCD Series FII 'SA1' FY2024-25	INE860H0BEL8	January 7, 2025	July 11, 2034	170
29	ABCL Subdebt NCD Series 'SB1' FY2025-26	INE674K0B018	May 9, 2025	May 4, 2035	400
30	ABCL SUB DEBT FURTHER ISSUANCE (I) NCD Series 'SB1' FY 2025-26	INE674K0B018	August 7, 2025	May 4, 2035	410
31	ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (II) FY 2025-26	INE674K0B018	October 24, 2025	May 4, 2035	360
32	ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (III) FY 2025-26	INE674K0B018	November 18, 2025	May 4, 2035	175
33	ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (IV) FY 2025-26	INE674K0B018	January 27, 2026	May 4, 2035	325
				Total	5,055.00

BANK FUND BASED FACILITIES FROM BANKS/ FINANCIAL INSTITUTIONS, IF ANY:

Bank fund based facilities from banks as on 31st Mar 2025

NAME OF BANK	Nature of Facility	Sanctioned Limit (INR crore)	Asset Classification
AXIS BANK LTD		669	
BANK OF BARODA		6,556	
BANK OF AMERICA		1,250	
BANK OF INDIA		1,032	
BANK OF MAHARASHTRA		125	
BANK OF SAHRAIN & KUWAIT		78	
CANARA BANK		6,599	
CENTRAL BANK OF INDIA		225	
DCB BANK		125	
DEUTSCHE BANK AG		2,750	
EMIRATES NBD BANK (P.I.S.C)		225	
HDFC BANK LTD		6,258	
ICICI BANK LTD		3,113	
INDIAN BANK		4,486	
INDUSIND BANK LTD		1,033	
KARNATAKA BANK LTD		-	
KOTAK MAHINDRA BANK LTD		300	
MIZUHO BANK LTD		175	
MUFG BANK LTD		770	
PUNJAB AND SIND BANK		508	
PUNJAB NATIONAL BANK		6,563	
QATAR NATIONAL BANK (Q.P.S.C)		45	
SIDBI		4,548	
STANDARD CHARTERED BANK		125	
STATE BANK OF INDIA	Term Loan /	7,467	Standard
SOUTH INDIAN BANK	CC/ WC/DL/	250	
SUMITOMO MITSUI BANKING CORPORATION	STL/ LOC	300	
THE JAMMU & KASHMIR BANK LTD		650	
UCD BANK		837	
UNION BANK OF INDIA		8,294	
UNITED OVERSEAS BANK LTD		70	
INTERNATIONAL FINANCE CORPORATION		1,000	
EXPORT DEVELOPMENT CANADA		412	
EXPORT DEVELOPMENT CANADA		410	
EXPORT DEVELOPMENT CANADA		247	
EXPORT DEVELOPMENT CANADA		247	
EXPORT DEVELOPMENT CANADA		149	
EXPORT DEVELOPMENT CANADA		223	
SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE		276	
SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE		239	
SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE		25	
SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY		186	
SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY		186	
SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY		112	
SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY		168	
BANK OF INDIA, TOKYO		416	
BANK OF INDIA, TOKYO		208	
PUNJAB NATIONAL BANK, DIFC, DUBAI		416	
PUNJAB NATIONAL BANK, DIFC, DUBAI		850	
DBS Bank Ltd. Gift City		418	
DBS Bank Ltd. Gift City		435	
DBS Bank Ltd. Gift City		850	
Total		72,875	

Sr. No.	Particulars				
1	Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any -		Refer Annexure V		
2	Long Term credit rating, if any, obtained by the issuer		AAA (Stable) by ICRA & AAA (Stable) by India Ratings		
3	Unaccepted credit ratings, if any, assigned to the issuer		Not Applicable		
4	Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD –		<p>Pursuant to the Scheme of Amalgamation, Aditya Birla Finance Limited (ABFL) has been merged with Aditya Birla Capital Limited (ABCL) and with effect from April 1, 2025, the entire undertaking of ABFL including its assets and liabilities has merged with ABCL.</p> <p>An equal no. of NCDs and CPs without any change in any terms of the same were transferred to ABCL post the effective date of the said Scheme.</p>		
5	Details of statutory auditor and changes thereof in the last three financial years		Refer below table		
	Name	Address	Date of Resignation / completion of term	Auditor of the company	Remarks
	M. M. Nissim & Co LLP, Chartered Accountants	Barodawala Mansion, Tel. LLPIN Website B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018	-	2024-25	Pursuant to circular issued by RBI on Appointment of Statutory Auditors for NBFC's vide circular no. RBI/2021-22/25(Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021("RBI Circular"), B S R & Co. LLP, Chartered Accountants had completed a term of three years and subsequently M. M. Nissim & Co LLP, Chartered Accountants were appointed as the current Statutory Auditors.
	B S R & Co. LLP, Chartered Accountants	4th Floor, Central B Wing and North C Wing Nesco IT Park 4, Nesco Center Western Express Highway Goregaon (East), Mumbai - 400 063, India	16-Aug-24	2021-22 2022-23	
6	An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:		Refer below table		

(F) Asset Liability Management

Maturity pattern of certain items of Assets and Liabilities
As at 31 March, 2025

(Amount in Crs.)

Particulars	1 to 7 days	8 to 14 days	15 day to 30 days	Over 1 month and up to 2 months	Over 2 months and up to 3 months	Over 3 months and up to 6 months	Over 6 months and up to 1 year	Over 1 year and up to 3 years	Over 3 years and up to 5 years	Over 5 years	Total
Deposits											-
Advances**	1,482.75	370.40	1,669.75	2,874.10	2,857.27	7,763.33	17,390.25	37,592.69	19,070.22	31,273.76	1,22,344.51
Investments	4,142.25	-	-	-	1,842.27	0.55	99.83	41.36	211.49	6,491.63	12,829.40
Borrowings*	806.49	2,310.43	3,430.52	1,582.79	7,792.32	7,815.33	15,065.81	37,153.21	21,414.87	7,071.35	1,04,443.12
Foreign currency assets	-	-	-	-	-	-	-	-	-	-	-
Foreign currency liabilities (Excluded in borrowings above)	-	-	47.01	61.89	2.36	23.35	1,931.49	4,626.46	-	-	6,692.56

Vijay Nawal
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Date: 2026.02.04 16:20:05 +05'30'

Anirudh Muchhal
Digitally signed by Anirudh Muchhal
Date: 2026.02.04 16:20:23 +05'30'

LETTER OF OFFER
Issue of Commercial Paper (CP)
PART I

Issuer Details	Aditya Birla Capital Limited
Address	One World Center, Tower 1 18th Floor, Jupiter Mills Compound, Elphinstone Road Mumbai - 400013
Business Segment / Activity	Non Banking Financial Companies (NBFCs)
Chief Financial Officer	Ms. Pinky Mehta
Group Affiliation (If Any)	Aditya Birla Group

PART II

Issue Details	ABCL/2025-26/CP151-135	
ISIN	INE674K14BP2	
Proposed Date of Issue	05-Feb-26	
Amount (Rs.)	5,000,000,000.00	Five Hundred Crores Only
Tenor	364 Days	
Date of Maturity	04-Feb-27	
Proposed to be Listed / Unlisted	Proposed to be listed on National Stock Exchange of India Limited and or BSE Ltd	
End Use of CP / NCD proposed (specific details)	Working Capital Purpose / On Lending / Repayment of Debt (Term Loans / NCD's / CPs / CC / WCDD / ICB etc.)	
Market Conventions	FIMMDA Conventions	
Credit Rating Details for the Proposed Issue	Credit Rating – 1	Credit Rating – 2 (obtained if any)
Credit Rating Issuer	ICRA Limited	India Ratings (Ind Ra)
Rating	A1+	A1+
	22-Jan-26	14-Jan-26
Validity of Issuance	3 Months	60 Days
Validity period for rating	5-Feb-27	5-Feb-27
For Amount (Rs.)	₹ 20,900.00 Crs.	₹ 15,000.00 Crs.
Conditions (If Any)	Standalone	Standalone
Long term credit rating obtained by the Issuer	AAA (Stable) by CRISIL, AAA (Stable) by ICRA & AAA (Stable) by India Ratings	
Unaccepted Credit Rating assigned to the Issuer	Not Applicable	
Issuing and Paying Agent Details (Name and Address)	HDFC Bank Limited, Treasury Operations (TROPS), Lodha - I Think Techno Campus, Building - Alpha, 4th Floor - Office Near Kanjur Marg Railway Station, Kanjur Marg (E) Mumbai – 400042	
Credit Enhancement Details (If any)	Not applicable	
Description of Instrument	Commercial Paper	
Amount (Rs. In Lacs)	Not Applicable	
In Favor of		
Name and Address of the Guarantor	Not Applicable	
Net worth of the Guarantor (Rs. In Lacs)	Not Applicable	
Extent of The Guarantee Offered by the Guarantor for the Issue	Not Applicable	
Conditions under which the guarantee will be invoked	Not Applicable	
Trustee Details (Name and Address)	Not Applicable	
Whether guarantor is a group entity	Not Applicable	
	If yes,	
Names of Companies to which Guarantor has issued similar guarantees –	Not applicable	

PART III
A. Issuer Financial Details

CP Borrowing	
Date of Board Resolution	13-May-25
1. Limit approved by Board	₹ 30,000 crores
2. Limit as per CRA	ICRA Limited - ₹20,900.00 crores India Ratings (Ind Ra) - ₹15,000.00 crores
3. Limit approved by Regulator concerned (if applicable)	Not Applicable

B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)
Refer Annexure

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat – 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

C. Fund-based facilities from banks/Financial institutions, if any – Refer Annexure III
D. Shareholding Details of Promoters / Details of share Pledged

Refer Annexure

E. Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Financial Summary (Standalone)	Amount (Rs. In Crores)				
	For the Half Year ending 30.09.2025 (IND AS)	For the Year ending 31.03.2025 (IND AS)	For the Year ending 31.03.2024(IND AS)	For the Year ending 31.03.2023 (IND AS)	For the Year ending 31.03.2022 (IND AS)
EQUITY/ CCPS	26,893.34	25,193.64	22,033.94	10,097.94	9,908.19
NET WORTH	26,829.06	25,172.42	22,046.49	10,097.94	9,908.19
INVESTMENT IN SUBSIDIARIES/AFFILIATES	6,044.77	14,288.52	11,829.59	9,817.09	9,499.30
TOTAL DEBT OUTSTANDING	122,364.34	111,135.68	92,292.14	-	-
Short Term (< 1 year)	42,277.88	40,839.81	34,988.07	-	-
Other Debt (>1 year)	80,086.46	70,295.87	57,304.07	-	-
GROSS INCOME	8,565.59	15,553.07	13,625.18	222.52	454.07
OPERATING PROFIT (PBITD)	6,587.91	12,041.96	10,373.50	185.09	420.04
GROSS PROFIT (PBT)	2,207	4,060.60	3,904.86	185.01	419.93
NET PROFIT (POST TAX)	1,591.98	2,957.22	2,935.15	141.29	344.69
Audit Qualification (If any)	NA	NA	NA	NA	NA

Financial Summary (Consolidated)	Amount (Rs. In Crores)				
	For the Half Year ending 30.09.2025 (IND AS)	For the Year ending 31.03.2025(IND AS)	For the Year ending 31.03.2024(IND AS)	For the Year ending 31.03.2023 (IND AS)	For the Year ending 31.03.2022 (IND AS)
EQUITY/ CCPS	32,180.52	30,388.72	26,817.26	20,310.75	15,492.11
NET WORTH	32,180.52	30,388.72	26,817.26	20,310.75	15,492.11
INVESTMENT IN SUBSIDIARIES/AFFILIATES	NA	NA	NA	NA	NA
TOTAL DEBT OUTSTANDING	155,899.66	139,347.39	109,540.10	84,320.77	58,051.91
Short Term (< 1 year)	NA	49,203.41	41,704.45	29,914.54	21,159.22
Other Debt (>1 year)	NA	90,143.98	67,835.65	54,406.23	36,892.69
GROSS INCOME	20,140.16	40,723.75	34,560.58	30,201.33	22,241.35
OPERATING PROFIT (PBITD)	8,078.91	14,783.22	12,393.43	10,502.06	5,888.16
GROSS PROFIT (PBT)	2,538.57	5,089.04	4,776.18	5,780.06	2,408.63
NET PROFIT (POST TAX)	835.08	3,332.32	3,334.98	4,795.77	1,705.97
Audit Qualification (If any)	NA	NA	NA	NA	NA

G. Details of default

in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. - No such default

H. Details of any other material event / development having implications for the financials /credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision. – Not applicable
I. Material Litigation if any: There are no material litigations as on date. However, all the pending litigations by and against the company are in the ordinary course of business.
(All ongoing and outstanding material litigation irrespective of age to be reported)
J. Regulatory Strictures, if any: There are no other regulatory strictures
(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be reported)
K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Refer Annexure

Aditya Birla Capital Limited

Pooja Pandey Digitally signed by Pooja Pandey
 Date: 2026.02.05 10:22:46 +05'30'
Vijay Nawal Digitally signed by Vijay Nawal
 Date: 2026.02.05 10:23:11 +05'30'

Authorised Signatories

Date: February 4, 2026

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Aditya Birla Capital Limited
Corporate Office:
 One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
 Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
 For customer care and other queries : care.finance@adityabirlacapital.com
 Toll-free no.: 1800-270-7000

Registered Office:
 Indian Rayon Compound,
 Veraval, Gujarat - 362 266
 Tel: +91 28762 43257
 CIN: L64920GJ2007PLC058890