



# ADITYA BIRLA CAPITAL

## LETTER OF OFFER

### Issue of Commercial Paper (CP)

#### PART I

|                             |                                                                                                |
|-----------------------------|------------------------------------------------------------------------------------------------|
| Issuer Details              | Aditya Birla Capital Limited                                                                   |
| Address                     | One World Center, Tower 1 18th Floor, Jupiter Mills Compound, Elphinstone Road Mumbai - 400013 |
| Business Segment / Activity | Non Banking Financial Companies (NBFCs)                                                        |
| Chief Financial Officer     | Ms. Pinky Mehta                                                                                |
| Group Affiliation (If Any)  | Aditya Birla Group                                                                             |

#### PART II

|                                                                                      |                                                                                                                                                                                       |                                     |  |
|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--|
| Issue Details                                                                        | ABCL/2025-26/CP048                                                                                                                                                                    |                                     |  |
| ISIN                                                                                 | INE674K14AH1                                                                                                                                                                          |                                     |  |
| Proposed Date of Issue                                                               | 07-Aug-25                                                                                                                                                                             |                                     |  |
| Amount (Rs.)                                                                         | 2,50,00,00,000.00                                                                                                                                                                     | Two Hundred and Fifty Crores only   |  |
| Tenor                                                                                | 130 Days                                                                                                                                                                              |                                     |  |
| Date of Maturity                                                                     | 15-Dec-25                                                                                                                                                                             |                                     |  |
| Proposed to be Listed / Unlisted                                                     | Proposed to be listed on National Stock Exchange of India Limited and or BSE Ltd                                                                                                      |                                     |  |
| End Use of CP / NCD proposed (specific details)                                      | Working Capital Purpose / On Lending / Repayment of Debt (Term Loans / NCD's / CPs / CC / WCDL/ ICB etc.)                                                                             |                                     |  |
| Market Conventions                                                                   | FIMMDA Conventions                                                                                                                                                                    |                                     |  |
| Credit Rating Details for the Proposed Issue                                         | Credit Rating – 1                                                                                                                                                                     | Credit Rating – 2 (obtained if any) |  |
| Credit Rating Issuer                                                                 | ICRA Limited                                                                                                                                                                          | India Ratings (Ind Ra)              |  |
| Rating                                                                               | A1+                                                                                                                                                                                   | A1+                                 |  |
| Validity of Issuance                                                                 | 25-Jul-25                                                                                                                                                                             | 31-Jul-25                           |  |
| Validity period for rating                                                           | 3 Months                                                                                                                                                                              | 60 Days                             |  |
| For Amount (Rs.)                                                                     | ₹ 20,900.00 Crs.                                                                                                                                                                      | ₹ 15,000.00 Crs.                    |  |
| Conditions (If Any)                                                                  | Standalone                                                                                                                                                                            | Standalone                          |  |
| Long term credit rating obtained by the Issuer                                       | AAA (Stable) by CRISIL, AAA (Stable) by ICRA & AAA (Stable) by India Ratings                                                                                                          |                                     |  |
| Unaccepted Credit Rating assigned to the Issuer                                      | Not Applicable                                                                                                                                                                        |                                     |  |
| Issuing and Paying Agent Details (Name and Address)                                  | HDFC Bank Limited, Treasury Operations (TROPs), Lodha - I Think Techno Campus, Building - Alpha, 4th Floor - Office Near Kanjur Marg Railway Station, Kanjur Marg (E) Mumbai – 400042 |                                     |  |
| Credit Enhancement Details (If any)                                                  | Not applicable                                                                                                                                                                        |                                     |  |
| Description of Instrument                                                            | Commercial Paper                                                                                                                                                                      |                                     |  |
| Amount (Rs. In Lacs)                                                                 | Not Applicable                                                                                                                                                                        |                                     |  |
| In Favor of                                                                          |                                                                                                                                                                                       |                                     |  |
| Name and Address of the Guarantor                                                    | Not Applicable                                                                                                                                                                        |                                     |  |
| Net worth of the Guarantor (Rs. In Lacs)                                             | Not Applicable                                                                                                                                                                        |                                     |  |
| Extent of The Guarantee Offered by the Guarantor for the Issue                       | Not Applicable                                                                                                                                                                        |                                     |  |
| Conditions under which the guarantee will be invoked                                 | Not Applicable                                                                                                                                                                        |                                     |  |
| Trustee Details (Name and Address)                                                   | Not Applicable                                                                                                                                                                        |                                     |  |
| Whether guarantor is a group entity                                                  | Not Applicable                                                                                                                                                                        |                                     |  |
| If yes,                                                                              |                                                                                                                                                                                       |                                     |  |
| Names of Companies to which Guarantor has issued similar guarantees – Not applicable |                                                                                                                                                                                       |                                     |  |

#### PART III

##### A. Issuer Financial Details

|                                                          |                                                                                |
|----------------------------------------------------------|--------------------------------------------------------------------------------|
| CP Borrowing                                             |                                                                                |
| Date of Board Resolution                                 | 13-May-25                                                                      |
| 1. Limit approved by Board                               | ₹ 30,000 crores                                                                |
| 2. Limit as per CRA                                      | ICRA Limited - ₹20,900.00 crores<br>India Ratings (Ind Ra) - ₹15,000.00 crores |
| 3. Limit approved by Regulator concerned (if applicable) | Not Applicable                                                                 |

##### B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

Refer Annexure

Aditya Birla Capital Limited  
Corporate Office:  
One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

Registered Office:  
Indian Rayon Compound,  
Veraval, Gujarat – 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

**C. Fund-based facilities from banks/Financial institutions, if any – Refer Annexure III**

**D. Shareholding Details of Promoters / Details of share Pledged**  
Refer Annexure

**E. Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

| Financial Summary (Standalone)        | Amount (Rs. In Crores)                     |                                            |                                            |                                            |
|---------------------------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|
|                                       | For the Year ending<br>31.03.2025 (IND AS) | For the Year ending<br>31.03.2024 (IND AS) | For the Year ending<br>31.03.2023 (IND AS) | For the Year ending<br>31.03.2022 (IND AS) |
| EQUITY/ CCPS                          | 25,193.64                                  | 22,033.94                                  | 10,097.94                                  | 9,908.19                                   |
| NET WORTH                             | 25,172.42                                  | 22,046.49                                  | 10,097.94                                  | 9,908.19                                   |
| INVESTMENT IN SUBSIDIARIES/AFFILIATES | 14,288.52                                  | 11,829.59                                  | 9,817.09                                   | 9,499.30                                   |
| TOTAL DEBT OUTSTANDING                | 1,11,135.68                                | 92,292.14                                  | -                                          | -                                          |
| Short Term (< 1 year)                 | 40,839.81                                  | 34,988.07                                  | -                                          | -                                          |
| Other Debt (> 1 year)                 | 70,295.87                                  | 57,304.07                                  | -                                          | -                                          |
| GROSS INCOME                          | 15,553.07                                  | 13,625.18                                  | 222.52                                     | 454.07                                     |
| OPERATING PROFIT (PBITD)              | 12,041.96                                  | 10,373.50                                  | 185.09                                     | 420.04                                     |
| GROSS PROFIT (PBTID)                  | 4,060.60                                   | 3,904.86                                   | 185.01                                     | 419.93                                     |
| NET PROFIT (POST TAX)                 | 2,957.22                                   | 2,935.15                                   | 141.29                                     | 344.69                                     |
| Audit Qualification (If any)          | NA                                         | NA                                         | NA                                         | NA                                         |

| Financial Summary (Consolidated)      | Amount (Rs. In Crores)                     |                                            |                                            |                                            |
|---------------------------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|
|                                       | For the Year ending<br>31.03.2025 (IND AS) | For the Year ending<br>31.03.2024 (IND AS) | For the Year ending<br>31.03.2023 (IND AS) | For the Year ending<br>31.03.2022 (IND AS) |
| EQUITY/ CCPS                          | 30,388.72                                  | 26,817.26                                  | 20,310.75                                  | 15,492.11                                  |
| NET WORTH                             | 30,388.72                                  | 26,817.26                                  | 20,310.75                                  | 15,492.11                                  |
| INVESTMENT IN SUBSIDIARIES/AFFILIATES | NA                                         | NA                                         | NA                                         | NA                                         |
| TOTAL DEBT OUTSTANDING                | 1,39,347.39                                | 1,09,540.10                                | 84,320.77                                  | 58,051.91                                  |
| Short Term (< 1 year)                 | 49,203.41                                  | 41,704.45                                  | 29,914.54                                  | 21,159.22                                  |
| Other Debt (> 1 year)                 | 90,143.98                                  | 67,835.65                                  | 54,406.23                                  | 36,892.69                                  |
| GROSS INCOME                          | 40,723.75                                  | 34,560.58                                  | 30,201.33                                  | 22,241.35                                  |
| OPERATING PROFIT (PBITD)              | 14,783.22                                  | 12,393.43                                  | 10,502.06                                  | 5,888.16                                   |
| GROSS PROFIT (PBTID)                  | 5,089.04                                   | 4,776.18                                   | 5,780.06                                   | 2,408.63                                   |
| NET PROFIT (POST TAX)                 | 3,332.32                                   | 3,334.98                                   | 4,795.77                                   | 1,705.97                                   |
| Audit Qualification (If any)          | NA                                         | NA                                         | NA                                         | NA                                         |

**G. Details of default**

in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. - No such default

**H. Details of any other material event / development having implications for the financials /credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision. – Not applicable**

**I. Material Litigation if any: There are no material litigations as on date. However, all the pending litigations by and against the company are in the ordinary course of business.**

(All ongoing and outstanding material litigation irrespective of age to be reported)

**J. Regulatory Strictures, if any: There are no other regulatory strictures**

(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

**K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Refer Annexure

**Aditya Birla Capital Limited**

Himanshu  
Vijaysinh  
Redkar

Digitally signed by  
Himanshu Vijaysinh  
Redkar  
Date: 2025.08.07  
10:47:22 +05'30'

Anirudh  
Muchhal

Digitally signed  
by Anirudh  
Muchhal  
Date: 2025.08.07  
10:58:39 +05'30'

Authorised Signatories

**Date:** August 7, 2025

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

**Aditya Birla Capital Limited**

Corporate Office:  
One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
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For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000

Registered Office:  
Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

|                                                    |                                       |                 |                        |              |  |
|----------------------------------------------------|---------------------------------------|-----------------|------------------------|--------------|--|
| Aditya Birla Capital Limited                       |                                       | August 7, 2025  |                        | Annexure - I |  |
| Details of CPs issued during the last 15 months: * |                                       | CRA             |                        |              |  |
| IPA                                                |                                       | RATING          | RATED AMOUNT (Rs. crs) |              |  |
| HDFC BANK                                          | ICRA LTD AND INDIA RATINGS & RESEARCH | A1+             | 15,000.00              |              |  |
| ISIN                                               | ISSUE DATE                            | AMOUNT (Rs crs) | MATURITY DATE          | AMOUNT Q/S   |  |
| INER6GH140J9                                       | April 13, 2023                        | 650             | June 27, 2023          | -            |  |
| INER6GH140K7                                       | April 20, 2023                        | 250             | April 19, 2024         | -            |  |
| INER6GH140L5                                       | April 28, 2023                        | 275             | July 28, 2023          | -            |  |
| INER6GH140L5                                       | May 2, 2023                           | 50              | July 28, 2023          | -            |  |
| INER6GH140L5                                       | May 4, 2023                           | 200             | July 28, 2023          | -            |  |
| INER6GH140M3                                       | May 10, 2023                          | 500             | July 31, 2023          | -            |  |
| INER6GH140M3                                       | May 12, 2023                          | 500             | July 31, 2023          | -            |  |
| INER6GH140N1                                       | May 19, 2023                          | 1,075           | August 18, 2023        | -            |  |
| INER6GH140O9                                       | May 29, 2023                          | 600             | August 28, 2023        | -            |  |
| INER6GH140E0                                       | May 26, 2023                          | 475             | August 25, 2023        | -            |  |
| INER6GH140P6                                       | June 5, 2023                          | 450             | September 4, 2023      | -            |  |
| INER6GH140P6                                       | June 7, 2023                          | 350             | September 4, 2023      | -            |  |
| INER6GH140Q4                                       | June 9, 2023                          | 300             | September 8, 2023      | -            |  |
| INER6GH140R2                                       | June 15, 2023                         | 500             | September 14, 2023     | -            |  |
| INER6GH140S0                                       | June 22, 2023                         | 50              | December 15, 2023      | -            |  |
| INER6GH140T8                                       | June 22, 2023                         | 500             | September 21, 2023     | -            |  |
| INER6GH140U6                                       | July 3, 2023                          | 150             | January 3, 2024        | -            |  |
| INER6GH140V4                                       | July 5, 2023                          | 500             | September 22, 2023     | -            |  |
| INER6GH140U6                                       | July 6, 2023                          | 250             | January 3, 2024        | -            |  |
| INER6GH140W2                                       | July 11, 2023                         | 500             | October 10, 2023       | -            |  |
| INER6GH140S0                                       | July 13, 2023                         | 150             | December 15, 2023      | -            |  |
| INER6GH140X0                                       | July 13, 2023                         | 50              | March 7, 2024          | -            |  |
| INER6GH140X0                                       | July 14, 2023                         | 25              | March 7, 2024          | -            |  |
| INER6GH140Y8                                       | July 17, 2023                         | 250             | October 16, 2023       | -            |  |
| INER6GH140H3                                       | July 17, 2023                         | 100             | March 14, 2024         | -            |  |
| INER6GH140Z5                                       | July 24, 2023                         | 25              | July 23, 2024          | -            |  |
| INER6GH141A6                                       | July 26, 2023                         | 200             | January 24, 2024       | -            |  |
| INER6GH141D0                                       | July 27, 2023                         | 200             | October 20, 2023       | -            |  |
| INER6GH141E8                                       | July 28, 2023                         | 300             | October 27, 2023       | -            |  |
| INER6GH141C2                                       | July 31, 2023                         | 300             | October 30, 2023       | -            |  |
| INER6GH141A6                                       | August 3, 2023                        | 25              | January 24, 2024       | -            |  |
| INER6GH141F5                                       | August 3, 2023                        | 50              | February 20, 2024      | -            |  |
| INER6GH141B4                                       | August 4, 2023                        | 200             | November 3, 2023       | -            |  |
| INER6GH141C2                                       | August 4, 2023                        | 300             | October 30, 2023       | -            |  |
| INER6GH141F5                                       | August 4, 2023                        | 25              | February 20, 2024      | -            |  |
| INER6GH141G3                                       | August 8, 2023                        | 55              | November 7, 2023       | -            |  |
| INER6GH141G3                                       | August 11, 2023                       | 500             | November 7, 2023       | -            |  |
| INER6GH141H1                                       | August 14, 2023                       | 500             | November 10, 2023      | -            |  |
| INER6GH141I7                                       | August 21, 2023                       | 200             | November 17, 2023      | -            |  |
| INER6GH141I9                                       | August 25, 2023                       | 600             | November 24, 2023      | -            |  |
| INER6GH141I9                                       | August 28, 2023                       | 500             | November 24, 2023      | -            |  |
| INER6GH140S0                                       | August 29, 2023                       | 75              | December 15, 2023      | -            |  |
| INER6GH141K5                                       | August 31, 2023                       | 200             | March 4, 2024          | -            |  |
| INER6GH141L3                                       | September 4, 2023                     | 500             | November 29, 2023      | -            |  |
| INER6GH141M1                                       | September 4, 2023                     | 200             | February 15, 2024      | -            |  |
| INER6GH141N9                                       | September 4, 2023                     | 200             | December 4, 2023       | -            |  |
| INER6GH141K5                                       | September 6, 2023                     | 150             | March 4, 2024          | -            |  |
| INER6GH141O7                                       | September 8, 2023                     | 250             | December 8, 2023       | -            |  |
| INER6GH141A6                                       | October 25, 2023                      | 180             | January 24, 2024       | -            |  |
| INER6GH141P4                                       | October 27, 2023                      | 1,000           | December 22, 2023      | -            |  |
| INER6GH141Q2                                       | October 31, 2023                      | 150             | January 30, 2024       | -            |  |
| INER6GH141Q2                                       | November 1, 2023                      | 490             | January 30, 2024       | -            |  |
| INER6GH141R0                                       | November 2, 2023                      | 255             | February 1, 2024       | -            |  |
| INER6GH141Q2                                       | November 2, 2023                      | 50              | January 30, 2024       | -            |  |
| INER6GH141R0                                       | November 3, 2023                      | 630             | February 1, 2024       | -            |  |
| INER6GH141S8                                       | November 9, 2024                      | 250             | February 8, 2024       | -            |  |
| INER6GH141M1                                       | November 16, 2024                     | 450             | February 15, 2024      | -            |  |
| INER6GH141M1                                       | November 17, 2024                     | 225             | February 15, 2024      | -            |  |
| INER6GH141T6                                       | November 21, 2023                     | 25              | May 17, 2024           | -            |  |
| INER6GH141F5                                       | November 21, 2023                     | 60              | February 20, 2024      | -            |  |
| INER6GH141F5                                       | November 22, 2023                     | 25              | February 20, 2024      | -            |  |
| INER6GH141U4                                       | November 24, 2023                     | 1,070           | February 23, 2024      | -            |  |
| INER6GH141V2                                       | November 29, 2023                     | 500             | February 28, 2024      | -            |  |
| INER6GH141W0                                       | December 4, 2023                      | 25              | March 22, 2024         | -            |  |
| INER6GH141K5                                       | December 5, 2023                      | 500             | March 4, 2024          | -            |  |
| INER6GH141K5                                       | December 6, 2023                      | 250             | March 4, 2024          | -            |  |
| INER6GH140X0                                       | December 7, 2023                      | 50              | March 7, 2024          | -            |  |
| INER6GH140X0                                       | December 8, 2023                      | 50              | March 7, 2024          | -            |  |
| INER6GH141B8                                       | December 8, 2023                      | 50              | June 14, 2024          | -            |  |
| INER6GH142J3                                       | January 9, 2024                       | 400             | March 19, 2024         | -            |  |
| INER6GH142A4                                       | January 9, 2024                       | 25              | March 20, 2024         | -            |  |
| INER6GH141Y6                                       | January 9, 2024                       | 300             | March 18, 2024         | -            |  |
| INER6GH142A4                                       | January 11, 2024                      | 375             | March 20, 2024         | -            |  |
| INER6GH142B2                                       | January 25, 2024                      | 605             | April 25, 2024         | -            |  |
| INER6GH142B2                                       | January 29, 2024                      | 50              | April 25, 2024         | -            |  |
| INER6GH142C0                                       | January 29, 2024                      | 5               | April 23, 2024         | -            |  |
| INER6GH142D8                                       | January 29, 2024                      | 200             | April 29, 2024         | -            |  |
| INER6GH142B2                                       | January 30, 2024                      | 25              | April 25, 2024         | -            |  |
| INER6GH142D8                                       | January 30, 2024                      | 100             | April 29, 2024         | -            |  |
| INER6GH142D8                                       | January 31, 2024                      | 450             | April 29, 2024         | -            |  |
| INER6GH141X8                                       | January 31, 2024                      | 75              | June 14, 2024          | -            |  |
| INER6GH142E6                                       | January 31, 2024                      | 25              | January 31, 2025       | -            |  |
| INER6GH142F3                                       | February 01, 2024                     | 750             | April 30, 2024         | -            |  |
| INER6GH142D8                                       | February 01, 2024                     | 100             | April 29, 2024         | -            |  |
| INER6GH142G1                                       | February 01, 2024                     | 150             | May 6, 2024            | -            |  |
| INER6GH142G1                                       | February 5, 2024                      | 250             | May 6, 2024            | -            |  |
| INER6GH142G1                                       | February 8, 2024                      | 4               | May 6, 2024            | -            |  |
| INER6GH142H9                                       | February 8, 2024                      | 225             | May 9, 2024            | -            |  |
| INER6GH142I7                                       | February 9, 2024                      | 30              | May 10, 2024           | -            |  |
| INER6GH142J5                                       | February 9, 2024                      | 25              | August 9, 2024         | -            |  |
| INER6GH142K3                                       | February 12, 2024                     | 425             | May 13, 2024           | -            |  |
| INER6GH142E6                                       | February 14, 2024                     | 25              | January 31, 2025       | -            |  |
| INER6GH142L1                                       | February 16, 2024                     | 900             | May 17, 2024           | -            |  |
| INER6GH141T6                                       | February 20, 2024                     | 600             | May 17, 2024           | -            |  |
| INER6GH141T6                                       | February 21, 2024                     | 25              | May 17, 2024           | -            |  |
| INER6GH142M9                                       | February 21, 2024                     | 50              | February 20, 2025      | -            |  |
| INER6GH142M9                                       | February 22, 2024                     | 300             | February 20, 2025      | -            |  |
| INER6GH142M9                                       | February 23, 2024                     | 150             | February 20, 2025      | -            |  |
| INER6GH142O5                                       | February 23, 2024                     | 25              | August 21, 2024        | -            |  |
| INER6GH142N7                                       | February 23, 2024                     | 400             | May 24, 2024           | -            |  |
| INER6GH142P2                                       | February 27, 2024                     | 375             | May 28, 2024           | -            |  |
| INER6GH142Q0                                       | March 4, 2024                         | 1,100           | June 3, 2024           | -            |  |
| INER6GH142Q0                                       | March 5, 2024                         | 100             | June 3, 2024           | -            |  |
| INER6GH142R8                                       | March 5, 2024                         | 500             | June 4, 2024           | -            |  |
| INER6GH142S6                                       | March 12, 2024                        | 650             | June 11, 2024          | -            |  |
| INER6GH142T4                                       | March 20, 2024                        | 175             | March 14, 2025         | -            |  |
| INER6GH142T4                                       | March 21, 2024                        | 35              | March 14, 2025         | -            |  |
| INER6GH142V0                                       | March 22, 2024                        | 125             | June 18, 2024          | -            |  |
| INER6GH142T4                                       | March 22, 2024                        | 100             | March 14, 2025         | -            |  |
| INER6GH142U2                                       | March 26, 2024                        | 400             | June 25, 2024          | -            |  |
| INER6GH142V8                                       | April 4, 2024                         | 450             | September 19, 2024     | -            |  |
| INER6GH142V8                                       | April 5, 2024                         | 125             | September 19, 2024     | -            |  |
| INER6GH142W8                                       | April 10, 2024                        | 100             | September 19, 2024     | -            |  |
| INER6GH142W8                                       | April 15, 2024                        | 100             | September 19, 2024     | -            |  |
| INER6GH142X6                                       | April 15, 2024                        | 600             | March 10, 2025         | -            |  |
| INER6GH142Y4                                       | April 15, 2024                        | 400             | July 15, 2024          | -            |  |
| INER6GH142Y4                                       | April 16, 2024                        | 195             | July 15, 2024          | -            |  |
| INER6GH142Z1                                       | April 18, 2024                        | 500             | July 18, 2024          | -            |  |
| INER6GH142Z1                                       | April 19, 2024                        | 250             | July 18, 2024          | -            |  |
| INER6GH142Z1                                       | April 19, 2024                        | 250             | July 18, 2024          | -            |  |
| INER6GH143A2                                       | April 25, 2024                        | 300             | July 25, 2024          | -            |  |
| INER6GH143A2                                       | April 26, 2024                        | 5               | July 25, 2024          | -            |  |
| INER6GH143A2                                       | April 29, 2024                        | 25              | July 25, 2024          | -            |  |
| INER6GH143C8                                       | April 30, 2024                        | 200             | July 30, 2024          | -            |  |
| INER6GH143B0                                       | April 30, 2024                        | 15              | October 30, 2024       | -            |  |
| INER6GH142I5                                       | May 10, 2024                          | 450             | August 9, 2024         | -            |  |
| INER6GH143D6                                       | May 13, 2024                          | 25              | August 12, 2024        | -            |  |
| INER6GH143D6                                       | May 14, 2024                          | 575             | August 12, 2024        | -            |  |
| INER6GH143E4                                       | May 15, 2025                          | 25              | August 14, 2024        | -            |  |
| INER6GH143E4                                       | May 16, 2025                          | 150             | August 14, 2024        | -            |  |
| INER6GH143E4                                       | May 17, 2025                          | 125             | August 14, 2024        | -            |  |
| INER6GH143F1                                       | May 21, 2024                          | 300             | September 25, 2024     | -            |  |
| INER6GH143G9                                       | May 24, 2024                          | 700             | August 23, 2024        | -            |  |
| INER6GH143H7                                       | May 28, 2024                          | 500             | August 27, 2024        | -            |  |

| ISIN          | ISSUE DATE         | AMOUNT (Rs crs) | MATURITY DATE      | AMOUNT Q/S   |
|---------------|--------------------|-----------------|--------------------|--------------|
| INER60H143H7  | May 30, 2024       | 325             | August 27, 2024    | -            |
| INER60H143C8  | May 31, 2024       | 50              | July 30, 2024      | -            |
| INER60H143I5  | June 3, 2024       | 825             | September 2, 2024  | -            |
| INER60H143I3  | June 3, 2024       | 40              | December 9, 2024   | -            |
| INER60H143I5  | June 4, 2024       | 650             | September 2, 2024  | -            |
| INER60H143K1  | June 7, 2024       | 500             | September 6, 2024  | -            |
| INER60H143I9  | June 7, 2024       | 50              | September 13, 2024 | -            |
| INER60H142T4  | June 10, 2024      | 150             | March 14, 2025     | -            |
| INER60H142M9  | June 10, 2024      | 10              | February 20, 2025  | -            |
| INER60H142T4  | June 11, 2024      | 25              | March 14, 2025     | -            |
| INER60H143I9  | June 14, 2024      | 200             | September 13, 2024 | -            |
| INER60H143I9  | June 18, 2024      | 375             | September 13, 2024 | -            |
| INER60H143I9  | June 19, 2024      | 25              | September 13, 2024 | -            |
| INER60H143M7  | July 3, 2024       | 100             | February 25, 2025  | -            |
| INER60H143M7  | July 4, 2024       | 200             | February 25, 2025  | -            |
| INER60H143M7  | July 5, 2024       | 350             | February 25, 2025  | -            |
| INER60H143M7  | July 15, 2024      | 200             | February 25, 2025  | -            |
| INER60H143N5  | July 15, 2024      | 150             | March 12, 2025     | -            |
| INER60H143N5  | July 16, 2024      | 50              | March 12, 2025     | -            |
| INER60H143M7  | July 16, 2024      | 25              | February 25, 2025  | -            |
| INER60H143O3  | July 24, 2024      | 25              | July 24, 2025      | -            |
| INER60H143P0  | July 25, 2024      | 300             | January 24, 2025   | -            |
| INER60H143P0  | July 26, 2024      | 270             | January 24, 2025   | -            |
| INER60H143Q8  | August 7, 2024     | 110             | November 6, 2024   | -            |
| INER60H143Q8  | August 8, 2024     | 115             | November 6, 2024   | -            |
| INER60H143Q8  | August 9, 2024     | 25              | November 6, 2024   | -            |
| INER60H143R6  | August 9, 2024     | 300             | November 8, 2024   | -            |
| INER60H143R6  | August 12, 2024    | 200             | November 8, 2024   | -            |
| INER60H143S4  | August 12, 2024    | 260             | November 11, 2024  | -            |
| INER60H143S4  | August 13, 2024    | 525             | November 11, 2024  | -            |
| INER60H143S4  | August 14, 2024    | 355             | November 11, 2024  | -            |
| INER60H143R6  | August 16, 2024    | 500             | November 8, 2024   | -            |
| INER60H143M7  | August 28, 2024    | 250             | February 25, 2025  | -            |
| INER60H143T2  | August 28, 2024    | 400             | November 27, 2024  | -            |
| INER60H143U0  | August 28, 2024    | 15              | August 27, 2025    | 15           |
| INER60H143V8  | August 29, 2024    | 250             | November 28, 2024  | -            |
| INER60H143M7  | August 29, 2024    | 25              | February 25, 2025  | -            |
| INER60H143X4  | September 3, 2024  | 350             | December 2, 2024   | -            |
| INER60H143W6  | September 4, 2024  | 300             | September 3, 2025  | 300          |
| INER60H143T2  | September 4, 2024  | 50              | December 4, 2024   | -            |
| INER60H143X4  | September 4, 2024  | 350             | December 2, 2024   | -            |
| INER60H143Z9  | September 5, 2024  | 350             | December 5, 2024   | -            |
| INER60H143Z9  | September 6, 2024  | 100             | December 5, 2024   | -            |
| INER60H143Z9  | September 9, 2024  | 200             | December 5, 2024   | -            |
| INER60H143W6  | September 10, 2024 | 100             | September 3, 2025  | 100          |
| INER60H144A0  | September 23, 2024 | 700             | December 23, 2024  | -            |
| INER60H144B8  | October 1, 2024    | 625             | December 24, 2024  | -            |
| INER60H144A0  | October 1, 2024    | 100             | December 23, 2024  | -            |
| INER60H144C6  | October 7, 2024    | 150             | January 13, 2025   | -            |
| INER60H144D4  | October 10, 2024   | 300             | September 17, 2025 | 300          |
| INER60H143W6  | October 10, 2024   | 25              | September 3, 2025  | 25           |
| INER60H144E2  | October 16, 2024   | 30              | October 15, 2025   | 30           |
| INER60H143P0  | October 30, 2024   | 500             | January 24, 2025   | -            |
| INER60H144F9  | November 8, 2024   | 540             | February 7, 2025   | -            |
| INER60H144F9  | November 11, 2024  | 225             | February 7, 2025   | -            |
| INER60H144C6  | November 11, 2024  | 75              | January 13, 2025   | -            |
| INER60H144F9  | November 12, 2024  | 25              | February 7, 2025   | -            |
| INER60H144G7  | November 12, 2024  | 50              | November 11, 2025  | 50           |
| INER60H144H5  | November 12, 2024  | 300             | February 11, 2025  | -            |
| INER60H144C6  | November 12, 2024  | 20              | January 13, 2025   | -            |
| INER60H144H5  | November 13, 2024  | 450             | February 11, 2025  | -            |
| INER60H144I3  | November 13, 2024  | 50              | May 7, 2025        | -            |
| INER60H144I1  | November 13, 2024  | 250             | June 20, 2025      | -            |
| INER60H144I3  | November 14, 2024  | 100             | May 7, 2025        | -            |
| INER60H144K9  | November 14, 2024  | 300             | February 13, 2025  | -            |
| INER60H144L7  | December 3, 2024   | 500             | March 3, 2025      | -            |
| INER60H144L7  | December 3, 2024   | 50              | March 3, 2025      | -            |
| INER60H144M5  | December 3, 2024   | 1,000           | March 4, 2025      | -            |
| INER60H144N3  | December 5, 2024   | 250             | June 4, 2025       | -            |
| INER60H144O1  | December 20, 2024  | 150             | March 18, 2025     | -            |
| INER60H144P8  | January 13, 2025   | 25              | March 26, 2025     | -            |
| INER60H144Q6  | January 20, 2025   | 150             | April 8, 2025      | -            |
| INER60H144R4  | January 22, 2025   | 1,000           | April 23, 2025     | -            |
| INER60H144S2  | January 24, 2025   | 150             | April 25, 2025     | -            |
| INER60H144T0  | January 31, 2025   | 750             | April 30, 2025     | -            |
| INER60H144U8  | January 31, 2025   | 25              | January 30, 2026   | 25           |
| INER60H144V6  | February 6, 2025   | 225             | February 6, 2026   | 225          |
| INER60H144V6  | February 7, 2025   | 375             | February 6, 2026   | 375          |
| INER60H144V6  | February 10, 2025  | 25              | February 6, 2026   | 25           |
| INER60H144V6  | February 11, 2025  | 150             | February 6, 2026   | 150          |
| INER60H144W4  | February 20, 2025  | 400             | May 22, 2025       | -            |
| INER60H144X2  | February 27, 2025  | 500             | May 29, 2025       | -            |
| INER60H144Y0  | March 3, 2025      | 1,000           | June 2, 2025       | -            |
| INER60H144Y0  | March 6, 2025      | 200             | June 3, 2025       | -            |
| INER60H144Z7  | March 25, 2025     | 500             | June 24, 2025      | -            |
| INER60H145A7  | March 26, 2025     | 500             | June 25, 2025      | -            |
| INER60H143O3  | April 24, 2025     | 1,125           | July 24, 2025      | -            |
| INER60H143O3  | April 25, 2025     | 25              | July 24, 2025      | -            |
| INER60H144I1  | April 25, 2025     | 150             | June 20, 2025      | -            |
| INER60H145B5  | April 28, 2025     | 500             | July 28, 2025      | -            |
| INEG74K14966  | April 29, 2025     | 300             | June 30, 2025      | -            |
| INEG74K14958  | April 29, 2025     | 200             | July 29, 2025      | -            |
| INEG74K14974  | May 7, 2025        | 125             | April 18, 2026     | 125          |
| INEG74K14990  | May 8, 2025        | 450             | August 7, 2025     | -            |
| INEG74K14982  | May 13, 2025       | 150             | August 12, 2025    | 150          |
| INEG74K14A6A  | May 16, 2025       | 200             | August 14, 2025    | 200          |
| INEG74K14A8A  | May 19, 2025       | 650             | August 18, 2025    | 650          |
| INEG74K14A8A  | May 20, 2025       | 200             | August 18, 2025    | 200          |
| INEG74K14A6C2 | May 29, 2025       | 400             | August 28, 2025    | 400          |
| INEG74K14A00  | June 2, 2025       | 225             | September 1, 2025  | 225          |
| INER60H143W6  | June 4, 2025       | 250             | September 3, 2025  | 250          |
| INEG74K14974  | June 23, 2025      | 15              | March 18, 2026     | 15           |
| INEG74K14A68  | June 23, 2025      | 500             | September 22, 2025 | 500          |
| INEG74K14AG3  | June 25, 2025      | 800             | September 24, 2025 | 800          |
| INEG74K14AF5  | June 26, 2025      | 500             | September 25, 2025 | 500          |
| INEG74K14AF5  | June 27, 2025      | 200             | September 25, 2025 | 200          |
| INEG74K14AF5  | June 30, 2025      | 200             | September 25, 2025 | 200          |
| INEG74K14A68  | July 4, 2025       | 500             | September 22, 2025 | 500          |
| INEG74K14A9   | July 18, 2025      | 200             | October 20, 2025   | 200          |
| INEG74K14AH1  | July 18, 2025      | 25              | December 15, 2025  | 25           |
| INEG74K14A9   | July 22, 2025      | 650             | October 20, 2025   | 650          |
| INEG74K14AH1  | July 22, 2025      | 25              | December 15, 2025  | 25           |
| INEG74K14A9   | July 23, 2025      | 50              | October 20, 2025   | 50           |
| INEG74K14AJ7  | July 24, 2025      | 1,000           | October 23, 2025   | 1,000        |
| INEG74K14AH1  | July 24, 2025      | 150             | December 15, 2025  | 150          |
| INEG74K14AJ7  | July 25, 2025      | 500             | October 23, 2025   | 500          |
| INEG74K14AH1  | August 5, 2025     | 150             | December 15, 2025  | 150          |
|               |                    |                 | <b>TOTAL (A)</b>   | <b>9,285</b> |

## Annexure - Outstanding Debt Instruments: NCD as on date

August 7, 2025

| Sr No | Series | ISIN No.     | Allotment Date     | Maturity Date/ Principal Payment date                                                              | Amount (Rs crs) |
|-------|--------|--------------|--------------------|----------------------------------------------------------------------------------------------------|-----------------|
| 1     | C1     | IN66GHO7BX1  | October 19, 2015   | October 17, 2025                                                                                   | 15.00           |
| 2     | S1     | IN66GHO7BZ6  | November 3, 2015   | October 31, 2025                                                                                   | 250.00          |
| 3     | W3     | IN66GHO7CL4  | February 23, 2016  | February 23, 2026                                                                                  | 10.00           |
| 4     | X1     | IN66GHO7CM2  | March 9, 2016      | March 6, 2026                                                                                      | 10.00           |
| 5     | Z3     | IN66GHO7CS9  | March 21, 2016     | March 20, 2026                                                                                     | 5.00            |
| 6     | C1     | IN66GHO7FD4  | June 13, 2017      | June 11, 2027                                                                                      | 5.00            |
| 7     | C4     | IN66GHO7FT0  | June 26, 2018      | June 26, 2025                                                                                      | 0.00            |
| 8     | I2     | IN66GHO7GM3  | December 21, 2018  | December 21, 2028                                                                                  | 15.00           |
| 9     | I2     | IN66GHO7GM3  | December 27, 2018  | December 21, 2028                                                                                  | 69.00           |
| 10    | I2     | IN66GHO7GM3  | February 12, 2019  | December 21, 2028                                                                                  | 38.50           |
| 11    | I2     | IN66GHO7GM3  | March 29, 2019     | December 21, 2028                                                                                  | 150.00          |
| 12    | B2     | IN66GHO7GQ50 | May 20, 2019       | May 18, 2029                                                                                       | 1500.00         |
| 13    | D1     | IN66GHO7GU6  | July 4, 2019       | July 4, 2029                                                                                       | 29.20           |
| 14    | J1     | IN66GHO7GX0  | January 20, 2020   | January 18, 2030                                                                                   | 1000.00         |
| 15    | A3     | IN66GHO7HA6  | April 28, 2020     | April 25, 2025                                                                                     | 0.00            |
| 16    | I1     | IN66GHO7HD0  | December 23, 2020  | December 23, 2025                                                                                  | 75.00           |
| 17    | K1     | IN66GHO7HE8  | February 18, 2021  | February 18, 2031                                                                                  | 25.00           |
| 18    | B2     | IN66GHO7HKS  | May 31, 2021       | 25% on (May 31, 2028)<br>25% on (May 31, 2029)<br>25% on (May 31, 2030) &<br>25% on (May 30, 2031) | 750.00          |
| 19    | D1     | IN66GHO7HN9  | July 26, 2021      | July 24, 2026                                                                                      | 500.00          |
| 20    | G1     | IN66GHO7HP4  | October 4, 2021    | October 3, 2031                                                                                    | 50.00           |
| 21    | G2     | IN66GHO7HQ2  | October 6, 2021    | October 1, 2028                                                                                    | 115.00          |
| 22    | I2     | IN66GHO7H58  | January 21, 2022   | July 22, 2025                                                                                      | 0.00            |
| 23    | C1     | IN66GHO7HU4  | June 8, 2022       | June 6, 2025                                                                                       | 0.00            |
| 24    | C1     | IN66GHO7HU4  | June 14, 2022      | June 6, 2025                                                                                       | 0.00            |
| 25    | C1     | IN66GHO7HU4  | July 1, 2022       | June 6, 2025                                                                                       | 0.00            |
| 26    | D1     | IN66GHO7HW0  | July 12, 2022      | July 11, 2025                                                                                      | 0.00            |
| 27    | C4     | IN66GHO7T70  | July 12, 2022      | June 26, 2025                                                                                      | 0.00            |
| 28    | E1     | IN66GHO7HX8  | August 18, 2022    | August 18, 2025                                                                                    | 400.00          |
| 29    | E3     | IN66GHO7HZ3  | August 26, 2022    | April 9, 2025                                                                                      | 0.00            |
| 30    | I2     | IN66GHO7J42  | September 8, 2022  | December 21, 2028                                                                                  | 25.00           |
| 31    | E1     | IN66GHO7JX8  | September 19, 2022 | August 18, 2025                                                                                    | 465.00          |
| 32    | C4     | IN66GHO7T70  | September 28, 2022 | June 26, 2025                                                                                      | 0.00            |
| 33    | C4     | IN66GHO7J44  | October 14, 2022   | September 19, 2025                                                                                 | 510.00          |
| 34    | H2     | IN66GHO7JCO  | November 18, 2022  | March 18, 2026                                                                                     | 597.00          |
| 35    | H3     | IN66GHO7JDB  | November 18, 2022  | November 18, 2032                                                                                  | 200.00          |
| 36    | C4     | IN66GHO7T70  | November 29, 2022  | June 26, 2025                                                                                      | 0.00            |
| 37    | H4     | IN66GHO7JTE  | November 29, 2022  | January 15, 2026                                                                                   | 305.00          |
| 38    | I1     | IN66GHO7JF3  | December 5, 2022   | December 3, 2027                                                                                   | 50.00           |
| 39    | H3     | IN66GHO7JDB  | December 21, 2022  | November 18, 2032                                                                                  | 400.00          |
| 40    | I2     | IN66GHO7JG1  | December 27, 2022  | December 27, 2027                                                                                  | 410.00          |
| 41    | I3     | IN66GHO7JH9  | December 30, 2022  | February 12, 2026                                                                                  | 400.00          |
| 42    | I3     | IN66GHO7JH9  | February 2, 2023   | February 12, 2026                                                                                  | 301.70          |
| 43    | C4     | IN66GHO7T70  | February 9, 2023   | June 26, 2025                                                                                      | 0.00            |
| 44    | H3     | IN66GHO7JDB  | February 9, 2023   | November 18, 2032                                                                                  | 225.00          |
| 45    | L1     | IN66GHO7J77  | March 6, 2023      | March 6, 2028                                                                                      | 523.00          |
| 46    | H3     | IN66GHO7JDB  | March 15, 2023     | November 18, 2032                                                                                  | 100.00          |
| 47    | L1     | IN66GHO7J77  | March 21, 2023     | March 6, 2028                                                                                      | 75.50           |
| 48    | L2     | IN66GHO7JUS  | March 21, 2023     | September 16, 2026                                                                                 | 210.00          |
| 49    | B1     | IN66GHO7JK3  | May 2, 2023        | May 2, 2028                                                                                        | 1000.00         |
| 50    | C1     | IN66GHO7JM9  | June 8, 2023       | June 8, 2028                                                                                       | 328.00          |
| 51    | D1     | IN66GHO7JCO5 | July 13, 2023      | July 13, 2028                                                                                      | 350.00          |
| 52    | D1     | IN66GHO7JHN9 | July 27, 2023      | July 24, 2026                                                                                      | 225.00          |
| 53    | D1     | IN66GHO7JCO5 | July 27, 2023      | July 13, 2028                                                                                      | 585.00          |
| 54    | I      | IN66GHO7JQ0  | October 9, 2023    | October 9, 2026                                                                                    | 205.31          |
| 55    | II     | IN66GHO7JPH8 | October 9, 2023    | October 9, 2026                                                                                    | 10.73           |
| 56    | III    | IN66GHO7JTT4 | October 9, 2023    | October 9, 2028                                                                                    | 234.02          |
| 57    | IV     | IN66GHO7JU2  | October 9, 2023    | October 9, 2028                                                                                    | 10.80           |
| 58    | V      | IN66GHO7JTP2 | October 9, 2023    | October 9, 2033                                                                                    | 14.58           |
| 59    | VI     | IN66GHO7JTS6 | October 9, 2023    | October 9, 2033                                                                                    | 1524.57         |
| 60    | K1     | IN66GHO7JW8  | February 14, 2024  | February 14, 2029                                                                                  | 175.00          |
| 61    | K3     | IN66GHO7JDX6 | February 29, 2024  | February 26, 2027                                                                                  | 200.00          |
| 62    | C1     | IN66GHO7JTD4 | March 11, 2024     | June 11, 2027                                                                                      | 50.00           |
| 63    | L1     | IN66GHO7JY4  | March 18, 2024     | May 19, 2027                                                                                       | 1187.00         |
| 64    | L1     | IN66GHO7JY4  | March 28, 2024     | May 19, 2027                                                                                       | 85.00           |
| 65    | L1     | IN66GHO7JY4  | April 30, 2024     | May 19, 2027                                                                                       | 230.00          |
| 66    | K1     | IN66GHO7JW8  | April 30, 2024     | February 14, 2029                                                                                  | 210.00          |
| 67    | L1     | IN66GHO7JY4  | May 16, 2024       | May 19, 2027                                                                                       | 427.00          |
| 68    | K1     | IN66GHO7JW8  | May 24, 2024       | February 14, 2029                                                                                  | 145.00          |
| 69    | L1     | IN66GHO7JY4  | June 6, 2024       | May 19, 2027                                                                                       | 210.22          |
| 70    | K3     | IN66GHO7JDX6 | June 28, 2024      | February 26, 2027                                                                                  | 100.00          |
| 71    | L2     | IN66GHO7JUS  | July 5, 2024       | September 16, 2026                                                                                 | 215.00          |
| 72    | K3     | IN66GHO7JDX6 | July 31, 2024      | February 26, 2027                                                                                  | 150.00          |
| 73    | K1     | IN66GHO7JW8  | July 31, 2024      | February 14, 2029                                                                                  | 445.00          |
| 74    | E1     | IN66GHO7JZ1  | August 9, 2024     | August 8, 2034                                                                                     | 100.00          |
| 75    | L2     | IN66GHO7JUS  | August 21, 2024    | September 16, 2026                                                                                 | 90.00           |
| 76    | D1     | IN66GHO7JHN9 | September 3, 2024  | July 24, 2026                                                                                      | 300.00          |
| 77    | F1     | IN66GHO7JA2  | September 9, 2024  | September 7, 2029                                                                                  | 460.00          |
| 78    | D1     | IN66GHO7JHN9 | September 27, 2024 | July 24, 2026                                                                                      | 75.00           |
| 79    | L1     | IN66GHO7JY4  | September 27, 2024 | May 19, 2027                                                                                       | 80.00           |
| 80    | C1     | IN66GHO7JTD4 | October 10, 2024   | June 11, 2027                                                                                      | 61.00           |
| 81    | G1     | IN66GHO7JBO  | October 10, 2024   | October 9, 2034                                                                                    | 1500.00         |
| 82    | L1     | IN66GHO7JY4  | October 21, 2024   | May 19, 2027                                                                                       | 25.00           |
| 83    | F1     | IN66GHO7JA2  | October 21, 2024   | September 7, 2029                                                                                  | 256.00          |
| 84    | G2     | IN66GHO7HQC2 | November 22, 2024  | October 1, 2026                                                                                    | 165.00          |
| 85    | L1     | IN66GHO7JY4  | November 22, 2024  | May 19, 2027                                                                                       | 30.00           |
| 86    | G2     | IN66GHO7HQC2 | December 10, 2024  | October 1, 2026                                                                                    | 240.00          |
| 87    | I2     | IN66GHO7JGM3 | January 30, 2025   | December 21, 2028                                                                                  | 135.00          |
| 88    | L1     | IN66GHO7JY4  | January 30, 2025   | May 19, 2027                                                                                       | 80.00           |
| 89    | D1     | IN66GHO7JCO5 | March 3, 2025      | July 13, 2028                                                                                      | 700.00          |
| 90    | L1     | IN66GHO7JCR  | March 7, 2025      | August 7, 2028                                                                                     | 340.00          |
| 91    | L2     | IN66GHO7JE4  | March 18, 2025     | May 18, 2029                                                                                       | 610.00          |
| 92    | L3     | IN66GHO7JDE  | March 18, 2025     | February 18, 2030                                                                                  | 2120.00         |
| 93    | C1     | IN66GHO7JM9  | March 18, 2025     | June 8, 2028                                                                                       | 985.00          |
| 94    | I2     | IN66GHO7JG1  | March 18, 2025     | December 27, 2027                                                                                  | 100.00          |
| 95    | L3     | IN66GHO7JDE  | May 5, 2025        | February 18, 2030                                                                                  | 594.50          |
| 96    | L3     | IN66GHO7JDE  | May 26, 2025       | February 18, 2030                                                                                  | 680.00          |
| 97    | C1     | IN66GHO7JG1  | May 26, 2025       | December 27, 2027                                                                                  | 450.00          |
| 98    | B1     | IN6674KO7O28 | May 26, 2025       | November 21, 2029                                                                                  | 375.00          |
| 99    | B2     | IN6674KO7O36 | May 26, 2025       | February 14, 2028                                                                                  | 720.00          |
| 100   | C1     | IN6674KO7O44 | June 30, 2025      | June 30, 2028                                                                                      | 1301.25         |
| 101   | L1     | IN66GHO7JCR  | July 14, 2025      | August 7, 2028                                                                                     | 590.00          |
| 102   | D1     | IN6674KO7O51 | July 23, 2025      | July 20, 2035                                                                                      | 220.00          |
| 103   | D2     | IN6674KO7O69 | July 31, 2025      | September 15, 2028                                                                                 | 1000.00         |
| 104   | D3     | IN6674KO7O77 | July 31, 2025      | July 31, 2030                                                                                      | 300.00          |
|       |        |              |                    | TOTAL                                                                                              | 32,808.87       |

Annexure-Outstanding Partly Paid Debt Instruments: Unsecured Partly Paid NCD as on date

August 7, 2025

| Sr No | Series                                    | ISIN No.     | Allotment Date | Maturity Date/ Principal Payment date | No of Units | Amount Outstanding (Rs. crs) | Description                                                               |
|-------|-------------------------------------------|--------------|----------------|---------------------------------------|-------------|------------------------------|---------------------------------------------------------------------------|
| 1     | ABCL Partly Paid Debt Series EP1 FY 20-21 | INE860H08EM6 | August 6, 2020 | August 3, 2035                        | 3,500       | 252                          | ADITYA BIRLA CAPITAL LIMITED SR EP1 FY 2020-21 7.57 NCD 03AG35 PPRS160000 |
|       |                                           |              |                | Total                                 | 3,500       | 252.00                       |                                                                           |

Outstanding Debt Instruments: Perpetual as on date

August 7, 2025

| Sr. No | Series                               | ISIN No.     | Allotment Date    | Maturity Date/ Principal Payment date | Issue size (Rs. crs) |
|--------|--------------------------------------|--------------|-------------------|---------------------------------------|----------------------|
| 1      | ABCL Perpetual 'PD1' FY2017-18       | INE860H08D20 | July 21, 2017     | Perpetual                             | 200                  |
| 2      | ABCL Perpetual Debt 'PK1' FY 2024-25 | INE860H08E14 | February 12, 2025 | Perpetual                             | 353                  |
| 3      | ABCL Perpetual Debt 'PD1' FY 2025-26 | INE674K08026 | July 28, 2025     | Perpetual                             | 147                  |
|        |                                      |              |                   | <b>Total</b>                          | <b>700.00</b>        |

## Annexure-Outstanding Debt Instruments: Sub-Debt as on date

August 7, 2025

| Sr No | Series                                                         | ISIN No.     | Allotment Date     | Maturity Date/ Principal Payment date | Amount Outstanding (Rs. crs) |
|-------|----------------------------------------------------------------|--------------|--------------------|---------------------------------------|------------------------------|
| 1     | ABCL Sub Debt Series 'A1' FY 2015-16                           | INE860H0BDL0 | June 17, 2015      | June 6, 2025                          | 0                            |
| 2     | ABCL Sub Debt Series 'B1' FY 2015-16                           | INE860H0BDM8 | July 14, 2015      | July 11, 2025                         | 0                            |
| 3     | ABCL Sub Debt Series 'C1' FY 2015-16                           | INE860H0BDN6 | August 25, 2015    | August 22, 2025                       | 33                           |
| 4     | ABCL Sub Debt Series 'D1' FY 2015-16                           | INE860H0BDP1 | March 8, 2016      | March 6, 2026                         | 25                           |
| 5     | ABCL Sub Debt Series 'E1' FY 2015-16                           | INE860H0BDQ9 | March 10, 2016     | March 10, 2026                        | 8                            |
| 6     | ABCL Sub Debt Series 'F1' FY 2015-16                           | INE860H0BDR7 | March 18, 2016     | March 10, 2026                        | 26                           |
| 7     | ABCL Sub Debt Series 'SC1' FY 2016-17                          | INE860H0BDS5 | June 23, 2016      | June 23, 2026                         | 53                           |
| 8     | ABCL Sub Debt Series 'SD1' FY 2016-17                          | INE860H0BDT3 | July 28, 2016      | July 28, 2026                         | 100                          |
| 9     | ABCL Sub Debt Series 'SD2' FY 2016-17                          | INE860H0BDU1 | July 28, 2016      | July 28, 2026                         | 75                           |
| 10    | ABCL Sub Debt Series 'SF1' FY 2016-17                          | INE860H0BDV9 | September 29, 2016 | September 29, 2026                    | 200                          |
| 11    | ABCL Sub Debt Series 'SH1' FY 2016-17                          | INE860H0BDW7 | November 21, 2016  | November 20, 2026                     | 200                          |
| 12    | ABCL Sub Debt Series 'SL1' FY 2016-17                          | INE860H0BDX5 | March 9, 2017      | March 9, 2027                         | 10                           |
| 13    | ABCL Sub Debt Series 'SB1' FY 2017-18                          | INE860H0BDY3 | May 18, 2017       | May 18, 2027                          | 165                          |
| 14    | ABCL Sub Debt Series 'SI 1' FY 2018-19                         | INE860H0BEA1 | December 4, 2018   | December 4, 2028                      | 250                          |
| 15    | ABCL Sub Debt Series SC1 FY 19-20                              | INE860H0BEB9 | June 6, 2019       | June 6, 2029                          | 200                          |
| 16    | ABCL Sub Debt Series SC1 FY 19-20                              | INE860H0BEB9 | December 30, 2019  | June 6, 2029                          | 100                          |
| 17    | ABCL Sub Debt Series SC1 FY 19-20                              | INE860H0BEB9 | February 13, 2020  | June 6, 2029                          | 50                           |
| 18    | ABCL Subdebt NCD Series 'SI1' FY2020-21                        | INE860H0BED5 | December 29, 2020  | December 27, 2030                     | 80                           |
| 19    | ABCL Subdebt NCD Series 'SC1' FY2021-22                        | INE860H0BEE3 | June 11, 2021      | June 11, 2031                         | 75                           |
| 20    | ABCL Subdebt NCD Series 'SI1' FY2021-22                        | INE860H0BEG8 | December 6, 2021   | December 5, 2031                      | 35                           |
| 21    | ABCL Subdebt NCD Series 'SI1' FY2021-22                        | INE860H0BEG8 | February 28, 2022  | December 5, 2031                      | 210                          |
| 22    | ABCL Subdebt NCD Series 'SC1' FY2023-24                        | INE860H0BEI4 | June 26, 2023      | June 24, 2033                         | 160                          |
| 23    | ABCL Subdebt NCD Series 'SC1' FY2023-24                        | INE860H0BEI4 | August 30, 2023    | June 24, 2033                         | 270                          |
| 24    | ABCL Subdebt NCD Series 'SC1' FY2023-24                        | INE860H0BEI4 | February 23, 2024  | June 24, 2033                         | 75                           |
| 25    | ABCL Subdebt NCD Series 'SA1' FY2024-25                        | INE860H0BEL8 | April 22, 2024     | July 11, 2034                         | 125                          |
| 26    | ABCL Subdebt NCD Series FI 'SA1' FY2024-25                     | INE860H0BEL8 | August 27, 2024    | July 11, 2034                         | 150                          |
| 27    | ABCL Subdebt NCD Series FI 'SA1' FY2024-25                     | INE860H0BEL8 | December 16, 2024  | July 11, 2034                         | 574                          |
| 28    | ABCL Subdebt NCD Series FIH 'SA1' FY2024-25                    | INE860H0BEL8 | January 7, 2025    | July 11, 2034                         | 170                          |
| 29    | ABCL Subdebt NCD Series 'SB1' FY2025-26                        | INE674K0B018 | May 9, 2025        | May 4, 2035                           | 400                          |
| 30    | ABCL SUB DEBT FURTHER ISSUANCE (I) NCD Series 'SB1' FY 2025-26 | INE674K0B018 | August 7, 2025     | May 4, 2035                           | 410                          |
|       |                                                                |              | Total              |                                       | 4,228.00                     |



BANK FUND BASED FACILITIES FROM BANKS/ FINANCIAL INSTITUTIONS, IF ANY:

Bank fund based facilities from banks as on 31st Mar 2025

| NAME OF BANK                                   | Nature of Facility | Sanctioned Limit (INR crore) | Asset Classification |
|------------------------------------------------|--------------------|------------------------------|----------------------|
| AXIS BANK LTD                                  |                    | 669                          |                      |
| BANK OF BARODA                                 |                    | 6,556                        |                      |
| BANK OF AMERICA                                |                    | 1,250                        |                      |
| BANK OF INDIA                                  |                    | 1,032                        |                      |
| BANK OF MAHARASHTRA                            |                    | 125                          |                      |
| BANK OF BAHRAIN & KUWAIT                       |                    | 78                           |                      |
| CANARA BANK                                    |                    | 6,599                        |                      |
| CENTRAL BANK OF INDIA                          |                    | 225                          |                      |
| DCB BANK                                       |                    | 125                          |                      |
| DEUTSCHE BANK AG                               |                    | 2,750                        |                      |
| EMIRATES NBD BANK (P.I.S.C)                    |                    | 225                          |                      |
| HDFC BANK LTD                                  |                    | 6,258                        |                      |
| ICICI BANK LTD                                 |                    | 3,113                        |                      |
| INDIAN BANK                                    |                    | 4,486                        |                      |
| INDUSIND BANK LTD                              |                    | 1,033                        |                      |
| KARNATAKA BANK LTD                             |                    | -                            |                      |
| KOTAK MAHINDRA BANK LTD                        |                    | 300                          |                      |
| MIZUHO BANK LTD                                |                    | 175                          |                      |
| MUFG BANK LTD                                  |                    | 770                          |                      |
| PUNJAB AND SIND BANK                           |                    | 508                          |                      |
| PUNJAB NATIONAL BANK                           |                    | 6,563                        |                      |
| QATAR NATIONAL BANK (Q.P.S.C)                  |                    | 45                           |                      |
| SIDBI                                          |                    | 4,548                        |                      |
| STANDARD CHARTERED BANK                        |                    | 125                          |                      |
| STATE BANK OF INDIA                            | Term Loan /        | 7,467                        | Standard             |
| SOUTH INDIAN BANK                              | CC/ WC/DL/         | 250                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION            | STL/ LOC           | 300                          |                      |
| THE JAMMU & KASHMIR BANK LTD                   |                    | 650                          |                      |
| UCO BANK                                       |                    | 837                          |                      |
| UNION BANK OF INDIA                            |                    | 8,294                        |                      |
| UNITED OVERSEAS BANK LTD                       |                    | 70                           |                      |
| INTERNATIONAL FINANCE CORPORATION              |                    | 1,000                        |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 412                          |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 410                          |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 247                          |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 247                          |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 149                          |                      |
| EXPORT DEVELOPMENT CANADA                      |                    | 223                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE |                    | 276                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE |                    | 239                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, SINGAPORE |                    | 25                           |                      |
| SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY |                    | 186                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY |                    | 186                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY |                    | 112                          |                      |
| SUMITOMO MITSUI BANKING CORPORATION, GIFT CITY |                    | 168                          |                      |
| BANK OF INDIA, TOKYO                           |                    | 416                          |                      |
| BANK OF INDIA, TOKYO                           |                    | 208                          |                      |
| PUNJAB NATIONAL BANK, DIFC, DUBAI              |                    | 416                          |                      |
| PUNJAB NATIONAL BANK, DIFC, DUBAI              |                    | 850                          |                      |
| DBS Bank Ltd. Gift City                        |                    | 418                          |                      |
| DBS Bank Ltd. Gift City                        |                    | 435                          |                      |
| DBS Bank Ltd. Gift City                        |                    | 850                          |                      |
| <b>Total</b>                                   |                    | <b>72,875</b>                |                      |

| Sr. No. | Particulars                                                                                                                                                                                                                           |                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                         |                        |                                                                                                                                                                                                                                                                                                                                                                             |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | Shareholding of the issuer’s promoters and the details of the shares pledged by the promoters, if any -                                                                                                                               |                                                                                                                                           | Refer Annexure V                                                                                                                                                                                                                                                                                                                                                                                                        |                        |                                                                                                                                                                                                                                                                                                                                                                             |
| 2       | Long Term credit rating, if any, obtained by the issuer                                                                                                                                                                               |                                                                                                                                           | AAA (Stable) by ICRA & AAA (Stable)by India Ratings                                                                                                                                                                                                                                                                                                                                                                     |                        |                                                                                                                                                                                                                                                                                                                                                                             |
| 3       | Unaccepted credit ratings, if any, assigned to the issuer                                                                                                                                                                             |                                                                                                                                           | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                          |                        |                                                                                                                                                                                                                                                                                                                                                                             |
| 4       | Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor’s decision to invest in the CP/NCD – |                                                                                                                                           | Pursuant to the Scheme of Amalgamation, Aditya Birla Finance Limited (ABFL) has been merged with Aditya Birla Capital Limited (ABCL) and with effect from April 1, 2025, the entire undertaking of ABFL including its assets and liabilities has merged with ABCL.<br><br>An equal no. of NCDs and CPs without any change in any terms of the same were transferred to ABCL post the effective date of the said Scheme. |                        |                                                                                                                                                                                                                                                                                                                                                                             |
| 5       | Details of statutory auditor and changes thereof in the last three financial years                                                                                                                                                    |                                                                                                                                           | Refer below table                                                                                                                                                                                                                                                                                                                                                                                                       |                        |                                                                                                                                                                                                                                                                                                                                                                             |
|         | Name                                                                                                                                                                                                                                  | Address                                                                                                                                   | Date of Resignation / completion of term                                                                                                                                                                                                                                                                                                                                                                                | Auditor of the company | Remarks                                                                                                                                                                                                                                                                                                                                                                     |
|         | M. M. Nissim & Co LLP, Chartered Accountants                                                                                                                                                                                          | Barodawala Mansion, Tel. LLPIN Website B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018                              | -                                                                                                                                                                                                                                                                                                                                                                                                                       | 2024-25                | Pursuant to circular issued by RBI on Appointment of Statutory Auditors for NBFC's vide circular no. RBI/2021-22/25Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021("RBI Circular"), B S R & Co. LLP, Chartered Accountants had completed a term of three years and subsequently M. M. Nissim & Co LLP, Chartered Accountants were appointed as the auditor. |
|         | B S R & Co. LLP, Chartered Accountants                                                                                                                                                                                                | 4th Floor, Central B Wing and North C Wing Nesco IT Park 4, Nesco Center Western Express Highway Goregaon (East), Mumbai - 400 063, India | 16-Aug-24                                                                                                                                                                                                                                                                                                                                                                                                               | 2021-22<br><br>2022-23 |                                                                                                                                                                                                                                                                                                                                                                             |
| 6       | An issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:                                                                                       |                                                                                                                                           | Refer below table                                                                                                                                                                                                                                                                                                                                                                                                       |                        |                                                                                                                                                                                                                                                                                                                                                                             |

## (F) Asset Liability Management

## Maturity pattern of certain items of Assets and Liabilities

As at 31 March, 2025

(Amount in Crs.)

| Particulars                                                 | 1 to 7 days | 8 to 14 days | 15 day to 30 days | Over 1 month and up to 2 months | Over 2 months and up to 3 months | Over 3 months and up to 6 months | Over 6 months and up to 1 year | Over 1 year and up to 3 years | Over 3 years and up to 5 years | Over 5 years | Total       |
|-------------------------------------------------------------|-------------|--------------|-------------------|---------------------------------|----------------------------------|----------------------------------|--------------------------------|-------------------------------|--------------------------------|--------------|-------------|
| Deposits                                                    |             |              |                   |                                 |                                  |                                  |                                |                               |                                |              | -           |
| Advances**                                                  | 1,482.75    | 370.40       | 1,669.75          | 2,874.10                        | 2,857.27                         | 7,763.33                         | 17,390.25                      | 37,592.69                     | 19,070.22                      | 31,273.76    | 1,22,344.51 |
| Investments                                                 | 4,142.25    | -            | -                 | -                               | 1,842.27                         | 0.55                             | 99.83                          | 41.36                         | 211.49                         | 6,491.63     | 12,829.40   |
| Borrowings*                                                 | 806.49      | 2,310.43     | 3,430.52          | 1,582.79                        | 7,792.32                         | 7,815.33                         | 15,065.81                      | 37,153.21                     | 21,414.87                      | 7,071.35     | 1,04,443.12 |
| Foreign currency assets                                     | -           | -            | -                 | -                               | -                                | -                                | -                              | -                             | -                              | -            | -           |
| Foreign currency liabilities (Excluded in borrowings above) | -           | -            | 47.01             | 61.89                           | 2.36                             | 23.35                            | 1,931.49                       | 4,626.46                      | -                              | -            | 6,692.56    |

Himanshu  
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Redkar

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