**LETTER OF OFFER**

**Issue of Commercial Paper (CP)**

**PART I**

| | |
|---|---|
| Issuer Details | Aditya Birla Capital Limited |
| Address | One World Center, Tower I 18th Floor, Jupiter Mills Compound, Elphinstone Road Mumbai - 400013 |
| Business Segment / Activity | Non Banking Financial Companies (NBFCs) |
| Chief Financial Officer | Ms. Pinky Mehta |
| Group Affiliation (If Any) | Aditya Birla Group |

**PART II**

| | | |
|---|---|---|
| Issue Details | ABCL/2026-27/CP0158 | |
| ISIN | INE674K14DE2 | |
| Proposed Date of Issue | 30-Oct-26 | |
| Amount (Rs.) | 50,00,00,000.00 | Fifty Crores Only |
| Tenor | 60 Days | |
| Date of Maturity | 29-Dec-26 | |
| Proposed to be Listed / Unlisted | Proposed to be listed on National Stock Exchange of India Limited and or BSE Ltd | |
| End Use of CP / NCD proposed (specific details) | Working Capital Purpose / On Lending / Repayment of Debt (Term Loans / NCD's / CPs / CC / WCDL/ ICB etc.) | |
| Market Conventions | FIMMDA Conventions | |
| | | |
| Credit Rating Details for the Proposed Issue | Credit Rating – 1 | Credit Rating – 2 (obtained if any) |
| Credit Rating Issuer | ICRA Limited | India Ratings (Ind Ra) |
| Rating | A1+ | A1+ |
| | 7-Oct-26 | 26-Oct-26 |
| Validity of Issuance | 3 Months | 60 Days |
| Validity period for rating | 30-Oct-27 | 30-Oct-27 |
| For Amount (Rs.) | ₹ 20,900.00 Crs. | ₹ 20,000.00 Crs. |
| Conditions (If Any) | Standalone | Standalone |
| Long term credit rating obtained by the Issuer | AAA (Stable) by CRISIL, AAA (Stable) by ICRA & AAA (Stable)by India Ratings | |
| Unaccepted Credit Rating assigned to the Issuer | Not Applicable | |
| Issuing and Paying Agent Details (Name and Address) | HDFC Bank Limited, Treasury Operations (TROPS), Lodha - I Think Techno Campus, Building - Alpha, 4th Floor - Office Near Kanjur Marg Railway Station, Kanjur Marg (E) Mumbai – 400042 | |
| Credit Enhancement Details (If any) | Not applicable | |
| Description of Instrument | Commercial Paper | |
| Amount (Rs. In Lacs) | Not Applicable | |
| In Favor of | | |
| Name and Address of the Guarantor | Not Applicable | |
| Net worth of the Guarantor (Rs. In Lacs) | Not Applicable | |
| Extent of The Guarantee Offered by the Guarantor for the Issue | Not Applicable | |
| Conditions under which the guarantee will be invoked | Not Applicable | |
| Trustee Details (Name and Address) | Not Applicable | |
| Whether guarantor is a group entity | Not Applicable | |
| If yes, | | |
| Names of Companies to which Guarantor has issued similar guarantees – Not applicable | | |

**PART III**

**A. Issuer Financial Details**

| | |
|---|---|
| CP Borrowing | |
| Date of Board Resolution | 04-May-26 |
| 1. Limit approved by Board | ₹ 30,000 crores |
| 2. Limit as per CRA | ICRA Limited - ₹20,900.00 crores<br>India Ratings (Ind Ra) - ₹15,000.00 crores |
| 3.Limit approved by Regulator concerned (if applicable) | Not Applicable |

**B. Details of CP / NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)**

Refer Annexure

**C. Fund-based facilities from banks/Financial institutions, if any – Refer Annexure III**

**D. Shareholding Details of Promoters / Details of share Pledged**
Refer Annexure

**E. Financial Summary (Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

| Financial Summary (Standalone) | | | | | Amount (Rs. In Crores) |
|---|---|---|---|---|---|
| | For the Half year ending 30.06.2026 (IND AS) | For the Year ending 31.03.2026 (IND AS) | For the Year ending 31.03.2025(IND AS) | For the Year ending 31.03.2024(IND AS) | For the Year ending 31.03.2023 (IND AS) |
| EQUITY/ CCPS | 33,700.38 | 28,701.12 | 25,193.64 | 22,033.94 | 10,097.94 |
| NET WORTH | 33,404.75 | 28,515.48 | 25,172.42 | 22,046.49 | 10,097.94 |
| INVESTMENT IN SUBSIDIARIES/AFFILIATES | 7,698.35 | 7,656.42 | 14,288.52 | 11,829.59 | 9,817.09 |
| TOTAL DEBT OUTSTANDING | 1,42,798.28 | 1,38,414.71 | 1,11,135.68 | 92,292.14 | - |
| Short Term (< 1 year) | 49,924.48 | 46,265.50 | 40,839.81 | 34,988.07 | - |
| Other Debt (>1 year) | 92,873.80 | 92,149.21 | 70,295.87 | 57,304.07 | - |
| GROSS INCOME | 5,000.62 | 17,585.04 | 15,553.07 | 13,625.18 | 222.52 |
| OPERATING PROFIT (PBITD) | 3,858.76 | 13,426.58 | 12,041.96 | 10,373.50 | 185.09 |
| GROSS PROFIT (PBTD) | 1,213.47 | 4,314.62 | 4,060.60 | 3,904.86 | 185.01 |
| NET PROFIT (POST TAX) | 893.06 | 3,109.32 | 2,957.22 | 2,935.15 | 141.29 |
| Audit Qualification (If any) | NA | NA | NA | NA | NA |

| Financial Summary (Consolidated) | | | | | Amount (Rs. In Crores) |
|---|---|---|---|---|---|
| | For the Half year ending 30.06.2026 (IND AS) | For the Year ending 31.03.2026 (IND AS) | For the Year ending 31.03.2025(IND AS) | For the Year ending 31.03.2024(IND AS) | For the Year ending 31.03.2022 (IND AS) |
| EQUITY/ CCPS | 2,734.21 | 34,423.11 | 30,388.72 | 26,817.26 | 15,492.11 |
| NET WORTH | 40,895.39 | 34,423.11 | 30,388.72 | 26,817.26 | 15,492.11 |
| INVESTMENT IN SUBSIDIARIES/AFFILIATES | NA | NA | NA | NA | NA |
| TOTAL DEBT OUTSTANDING | NA | 1,78,879.65 | 1,39,347.39 | 1,09,540.10 | 58,051.91 |
| Short Term (< 1 year) | NA | 59,110.14 | 49,203.41 | 41,704.45 | 21,159.22 |
| Other Debt (>1 year) | NA | 1,19,769.51 | 90,143.98 | 67,835.65 | 36,892.69 |
| GROSS INCOME | 12,187.05 | 45,617.39 | 40,723.75 | 34,560.58 | 22,241.35 |
| OPERATING PROFIT (PBITD) | 5,111.91 | 17,200.06 | 14,783.22 | 12,393.43 | 5,888.16 |
| GROSS PROFIT (PBTD) | 1,722.40 | 5,577.87 | 5,089.04 | 4,776.18 | 2,408.63 |
| NET PROFIT (POST TAX) | 1,174.70 | 3,764.49 | 3,332.32 | 3,334.98 | 1,705.97 |
| Audit Qualification (If any) | None | NA | NA | NA | NA |

**G. Details of default**
**in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year. - No such default**

**H. Details of any other material event / development having implications for the financials /credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision. – Not applicable**

**I. Material Litigation if any: There are no material litigations as on date. However, all the pending litigations by and against the company are in the ordinary course of business.**
*(All ongoing and outstanding material litigation irrespective of age to be reported)*

**J. Regulatory Strictures, if any: There are no other regulatory strictures**
*(Regulatory strictures issued during the past five Financial Years to be reported. Also, any regulatory structure which continue to be applicable is to be*

**K. An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:**

Refer Annexure

**Aditya Birla Capital Limited**

Himanshu Vijaysinh Redkar — Digitally signed by Himanshu Vijaysinh Redkar Date: 2026.10.30 12:01:37 +05'30'

Vijay Nawal — Digitally signed by Vijay Nawal Date: 2026.10.30 12:02:24 +05'30'

**Authorised Signatories**

**Date:** October 30, 2026

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

Aditya Birla Capital Limited | October 30, 2026 | Annexure - I

**Details of CPs issued during the last 15 months: ***

| IPA | CRA | RATING | RATED AMOUNT (Rs. crs) | |
|---|---|---|---|---|
| HDFC BANK | ICRA LTD AND INDIA RATINGS & RESEARCH | A1+ | 15,000.00 | |
| **ISIN** | **ISSUE DATE** | **AMOUNT (Rs crs)** | **MATURITY DATE** | **AMOUNT O/S** |
| INE860H142O5 | February 23, 2024 | 25 | August 21, 2024 | - |
| INE860H142N7 | February 23, 2024 | 400 | May 24, 2024 | - |
| INE860H142P2 | February 27, 2024 | 375 | May 28, 2024 | - |
| INE860H142Q0 | March 4, 2024 | 1,100 | June 3, 2024 | - |
| INE860H142Q0 | March 5, 2024 | 100 | June 3, 2024 | - |
| INE860H142R8 | March 5, 2024 | 500 | June 4, 2024 | - |
| INE860H142S6 | March 12, 2024 | 650 | June 11, 2024 | - |
| INE860H142T4 | March 20, 2024 | 175 | March 14, 2025 | - |
| INE860H142T4 | March 21, 2024 | 35 | March 14, 2025 | - |
| INE860H142V0 | March 22, 2024 | 125 | June 18, 2024 | - |
| INE860H142T4 | March 22, 2024 | 100 | March 14, 2025 | - |
| INE860H142U2 | March 26, 2024 | 400 | June 25, 2024 | - |
| INE860H142W8 | April 4, 2024 | 450 | September 19, 2024 | - |
| INE860H142W8 | April 5, 2024 | 125 | September 19, 2024 | - |
| INE860H142W8 | April 10, 2024 | 100 | September 19, 2024 | - |
| INE860H142W8 | April 15, 2024 | 100 | September 19, 2024 | - |
| INE860H142X6 | April 15, 2024 | 600 | March 10, 2025 | - |
| INE860H142Y4 | April 15, 2024 | 400 | July 15, 2024 | - |
| INE860H142Y4 | April 16, 2024 | 195 | July 15, 2024 | - |
| INE860H142Z1 | April 18, 2024 | 500 | July 18, 2024 | - |
| INE860H142Z1 | April 19, 2024 | 250 | July 18, 2024 | - |
| INE860H142Z1 | April 19, 2024 | 250 | July 18, 2024 | - |
| INE860H143A2 | April 25, 2024 | 300 | July 25, 2024 | - |
| INE860H143A2 | April 26, 2024 | 5 | July 25, 2024 | - |
| INE860H143A2 | April 29, 2024 | 25 | July 25, 2024 | - |
| INE860H143C8 | April 30, 2024 | 200 | July 30, 2024 | - |
| INE860H143B0 | April 30, 2024 | 15 | October 30, 2024 | - |
| INE860H142J5 | May 10, 2024 | 450 | August 9, 2024 | - |
| INE860H143D6 | May 13, 2024 | 25 | August 12, 2024 | - |
| INE860H143D6 | May 14, 2024 | 575 | August 12, 2024 | - |
| INE860H143E4 | May 15, 2025 | 25 | August 14, 2024 | - |
| INE860H143E4 | May 16, 2025 | 150 | August 14, 2024 | - |
| INE860H143E4 | May 17, 2025 | 125 | August 14, 2024 | - |
| INE860H143F1 | May 21, 2024 | 300 | September 25, 2024 | - |
| INE860H143G9 | May 24, 2024 | 700 | August 23, 2024 | - |
| INE860H143H7 | May 28, 2024 | 500 | August 27, 2024 | - |
| INE860H143H7 | May 30, 2024 | 325 | August 27, 2024 | - |
| INE860H143C8 | May 31, 2024 | 50 | July 30, 2024 | - |
| INE860H143I5 | June 3, 2024 | 825 | September 2, 2024 | - |
| INE860H143J3 | June 3, 2024 | 40 | December 9, 2024 | - |
| INE860H143I5 | June 4, 2024 | 650 | September 2, 2024 | - |
| INE860H143L9 | June 7, 2024 | 50 | September 13, 2024 | - |
| INE860H142T4 | June 10, 2024 | 150 | March 14, 2025 | - |
| INE860H142M9 | June 10, 2024 | 10 | February 20, 2025 | - |
| INE860H142T4 | June 11, 2024 | 25 | March 14, 2025 | - |
| INE860H143L9 | June 14, 2024 | 200 | September 13, 2024 | - |
| INE860H143L9 | June 18, 2024 | 375 | September 13, 2024 | - |
| INE860H143M7 | July 15, 2024 | 200 | February 25, 2025 | - |
| INE860H143N5 | July 15, 2024 | 150 | March 12, 2025 | - |
| INE860H143N5 | July 16, 2024 | 50 | March 12, 2025 | - |
| INE860H143M7 | July 16, 2024 | 25 | February 25, 2025 | - |
| INE860H143O3 | July 24, 2024 | 25 | July 24, 2025 | - |
| INE860H143P0 | July 25, 2024 | 300 | January 24, 2025 | - |
| INE860H143P0 | July 26, 2024 | 270 | January 24, 2025 | - |
| INE860H143Q8 | August 7, 2024 | 110 | November 6, 2024 | - |
| INE860H143Q8 | August 8, 2024 | 115 | November 6, 2024 | - |
| INE860H143Q8 | August 9, 2024 | 25 | November 6, 2024 | - |
| INE860H143R6 | August 9, 2024 | 300 | November 8, 2024 | - |
| INE860H143R6 | August 12, 2024 | 200 | November 8, 2024 | - |
| INE860H143S4 | August 12, 2024 | 260 | November 11, 2024 | - |
| INE860H143S4 | August 13, 2024 | 525 | November 11, 2024 | - |
| INE860H143S4 | August 14, 2024 | 355 | November 11, 2024 | - |
| INE860H143R6 | August 16, 2024 | 500 | November 8, 2024 | - |
| INE860H143M7 | August 28, 2024 | 250 | February 25, 2025 | - |
| INE860H143T2 | August 28, 2024 | 400 | November 27, 2024 | - |
| INE860H143U0 | August 28, 2024 | 15 | August 27, 2025 | - |
| INE860H143V8 | August 29, 2024 | 250 | November 28, 2024 | - |
| INE860H143M7 | August 29, 2024 | 25 | February 25, 2025 | - |
| INE860H143X4 | September 3, 2024 | 350 | December 2, 2024 | - |
| INE860H143W6 | September 4, 2024 | 300 | September 3, 2025 | - |
| INE860H143Y2 | September 4, 2024 | 50 | December 4, 2024 | - |
| INE860H143X4 | September 4, 2024 | 350 | December 2, 2024 | - |
| INE860H143Z9 | September 5, 2024 | 350 | December 5, 2024 | - |
| INE860H143Z9 | September 6, 2024 | 100 | December 5, 2024 | - |
| INE860H144A0 | September 23, 2024 | 700 | December 23, 2024 | - |
| INE860H144A0 | October 1, 2024 | 100 | December 23, 2024 | - |
| INE860H144C6 | October 7, 2024 | 150 | January 13, 2025 | - |
| INE860H144D4 | October 10, 2024 | 300 | September 17, 2025 | - |
| INE860H143W6 | October 10, 2024 | 25 | September 3, 2025 | - |
| INE860H144F9 | November 12, 2024 | 25 | February 7, 2025 | - |
| INE860H144G7 | November 12, 2024 | 50 | November 11, 2025 | - |
| INE860H144H5 | November 12, 2024 | 300 | February 11, 2025 | - |
| INE860H144C6 | November 12, 2024 | 20 | January 13, 2025 | - |
| INE860H144H5 | November 13, 2024 | 450 | February 11, 2025 | - |
| INE860H144I3 | November 13, 2024 | 50 | May 7, 2025 | - |
| INE860H144R4 | January 22, 2025 | 1,000 | April 23, 2025 | - |
| INE860H144S2 | January 24, 2025 | 150 | April 25, 2025 | - |
| INE860H144T0 | January 31, 2025 | 750 | April 30, 2025 | - |
| INE860H144U8 | January 31, 2025 | 25 | January 30, 2026 | - |
| INE860H144V6 | February 6, 2025 | 225 | February 6, 2026 | - |
| INE860H144V6 | February 7, 2025 | 375 | February 6, 2026 | - |
| INE860H144V6 | February 10, 2025 | 25 | February 6, 2026 | - |
| INE860H144V6 | February 11, 2025 | 150 | February 6, 2026 | - |
| INE860H144W4 | February 20, 2025 | 400 | May 22, 2025 | - |
| INE860H144X2 | February 27, 2025 | 500 | May 29, 2025 | - |
| INE860H144Y0 | March 3, 2025 | 1,000 | June 2, 2025 | - |
| INE860H144Y0 | March 6, 2025 | 200 | June 3, 2025 | - |
| INE860H144Z7 | March 25, 2025 | 500 | June 24, 2025 | - |
| INE860H145A7 | March 26, 2025 | 500 | June 25, 2025 | - |
| INE860H143O3 | April 24, 2025 | 1,125 | July 24, 2025 | - |
| INE860H143O3 | April 25, 2025 | 25 | July 24, 2025 | - |
| INE860H144J1 | April 25, 2025 | 150 | June 20, 2025 | - |
| INE860H145B5 | April 28, 2025 | 500 | July 28, 2025 | - |
| INE674K14966 | April 29, 2025 | 300 | June 30, 2025 | - |
| INE674K14958 | April 29, 2025 | 200 | July 29, 2025 | - |
| INE674K14974 | May 7, 2025 | 125 | March 18, 2026 | - |
| INE674K14990 | May 8, 2025 | 450 | August 7, 2025 | - |
| INE674K14982 | May 13, 2025 | 150 | August 12, 2025 | - |
| INE674K14AA6 | May 16, 2025 | 200 | August 14, 2025 | - |
| INE674K14AB4 | May 19, 2025 | 650 | August 18, 2025 | - |
| INE674K14AB4 | May 20, 2025 | 200 | August 18, 2025 | - |
| INE674K14AC2 | May 29, 2025 | 400 | August 28, 2025 | - |
| INE674K14AD0 | June 2, 2025 | 225 | September 1, 2025 | - |
| INE860H143W6 | June 4, 2025 | 250 | September 3, 2025 | - |
| INE674K14974 | June 23, 2025 | 15 | March 18, 2026 | - |
| INE674K14AE8 | June 23, 2025 | 500 | September 22, 2025 | - |
| INE674K14AG3 | June 25, 2025 | 800 | September 24, 2025 | - |
| INE674K14AF5 | June 26, 2025 | 500 | September 25, 2025 | - |
| INE674K14AF5 | June 30, 2025 | 200 | September 25, 2025 | - |
| INE674K14AE8 | July 4, 2025 | 500 | September 22, 2025 | - |
| INE674K14AI9 | July 18, 2025 | 200 | October 20, 2025 | - |
| INE674K14AI9 | July 22, 2025 | 650 | October 20, 2025 | - |
| INE674K14AH1 | July 22, 2025 | 25 | December 15, 2025 | - |
| INE674K14AH1 | July 24, 2025 | 150 | December 15, 2025 | - |
| INE674K14AJ7 | July 25, 2025 | 500 | October 23, 2025 | - |
| INE674K14AH1 | August 7, 2025 | 250 | December 15, 2025 | - |
| INE674K14AK5 | August 18, 2025 | 550 | November 17, 2025 | - |
| INE674K14AK5 | August 19, 2025 | 250 | November 17, 2025 | - |
| INE674K14AL3 | August 20, 2025 | 450 | November 19, 2025 | - |
| INE674K14AM1 | August 25, 2025 | 530 | November 24, 2025 | - |
| INE674K14AN9 | August 26, 2025 | 800 | November 25, 2025 | - |
| INE674K14AP4 | August 29, 2025 | 200 | November 28, 2025 | - |
| INE674K14AR0 | September 2, 2025 | 50 | December 2, 2025 | - |
| INE674K14AQ2 | September 3, 2025 | 750 | December 3, 2025 | - |

| ISIN | ISSUE DATE | AMOUNT (Rs crs) | MATURITY DATE | AMOUNT O/S |
|---|---|---|---|---|
| INE674K14AS8 | September 4, 2025 | 200 | December 4, 2025 | - |
| INE674K14AH1 | September 19, 2025 | 500 | December 15, 2025 | - |
| INE674K14AT6 | September 19, 2025 | 750 | December 19, 2025 | - |
| INE674K14AU4 | September 22, 2025 | 750 | December 22, 2025 | - |
| INE674K14974 | September 25, 2025 | 35 | March 18, 2026 | - |
| INE674K14AX8 | October 28, 2025 | 100 | February 27, 2026 | - |
| INE860H144U8 | October 27, 2025 | 400 | January 30, 2026 | - |
| INE674K14AW0 | October 29, 2025 | 550 | January 28, 2026 | - |
| INE674K14AX8 | October 28, 2025 | 150 | February 27, 2026 | - |
| INE674K14AX8 | October 28, 2025 | 200 | February 27, 2026 | - |
| INE674K14AX8 | October 28, 2025 | 30 | February 27, 2026 | - |
| INE674K14974 | November 7, 2025 | 300 | March 18, 2026 | - |
| INE674K14AY6 | November 13, 2025 | 500 | February 3, 2026 | - |
| INE674K14974 | November 17, 2025 | 200 | March 18, 2026 | - |
| INE674K14974 | November 18, 2025 | 100 | March 18, 2026 | - |
| INE674K14AZ3 | November 18, 2025 | 100 | March 13, 2026 | - |
| INE674K14BB2 | November 19, 2025 | 25 | May 14, 2026 | - |
| INE674K14BA4 | November 20, 2025 | 550 | February 18, 2026 | - |
| INE674K14AZ3 | November 20, 2025 | 100 | March 13, 2026 | - |
| INE674K14BC0 | December 5, 2025 | 500 | March 6, 2026 | - |
| INE674K14BC0 | December 8, 2025 | 200 | March 6, 2026 | - |
| INE674K14AZ3 | December 12, 2025 | 1,375 | March 13, 2026 | - |
| INE674K14BD8 | December 12, 2025 | 200 | January 20, 2026 | - |
| INE674K14BF3 | December 15, 2025 | 50 | July 21, 2026 | - |
| INE674K14BF3 | December 16, 2025 | 150 | January 13, 2026 | - |
| INE674K14AZ3 | December 17, 2025 | 100 | March 13, 2026 | - |
| INE674K14BG1 | December 17, 2025 | 100 | January 22, 2026 | - |
| INE674K14BG1 | December 18, 2025 | 300 | January 22, 2026 | - |
| INE674K14BH9 | December 19, 2025 | 150 | December 18, 2026 | 150 |
| INE674K14BI7 | January 16, 2026 | 250 | June 11, 2026 | - |
| INE674K14BJ5 | January 16, 2026 | 150 | June 1, 2026 | - |
| INE674K14BL1 | January 29, 2026 | 480 | April 30, 2026 | - |
| INE674K14BK3 | January 29, 2026 | 175 | May 7, 2026 | - |
| INE674K14BK3 | January 30, 2026 | 140 | May 7, 2026 | - |
| INE674K14BM9 | January 30, 2026 | 150 | April 8, 2026 | - |
| INE674K14BK3 | February 3, 2026 | 25 | May 7, 2026 | - |
| INE674K14BN7 | February 3, 2026 | 10 | July 31, 2026 | - |
| INE674K14BN7 | February 4, 2026 | 100 | July 31, 2026 | - |
| INE674K14BO | February 4, 2026 | 150 | May 6, 2026 | - |
| INE674K14BL1 | February 4, 2026 | 200 | April 30, 2026 | - |
| INE674K14BP2 | February 5, 2026 | 500 | February 4, 2027 | 500 |
| INE674K14BQ0 | February 10, 2026 | 250 | May 12, 2026 | - |
| INE674K14BQ0 | February 11, 2026 | 125 | May 12, 2026 | - |
| INE674K14BR8 | February 11, 2026 | 25 | June 9, 2026 | - |
| INE674K14BS6 | February 11, 2026 | 600 | February 9, 2027 | 600 |
| INE674K14BS6 | February 12, 2026 | 75 | February 9, 2027 | 75 |
| INE674K14BQ0 | February 12, 2026 | 200 | May 12, 2026 | - |
| INE674K14BB2 | February 12, 2026 | 100 | May 14, 2026 | - |
| INE674K14BS6 | February 13, 2026 | 375 | February 9, 2027 | 375 |
| INE674K14BS6 | February 16, 2026 | 350 | February 9, 2027 | 350 |
| INE674K14BT4 | February 18, 2026 | 200 | February 18, 2027 | 200 |
| INE674K14BU2 | February 20, 2026 | 1,875 | May 22, 2026 | - |
| INE674K14BV0 | February 23, 2026 | 225 | May 25, 2026 | - |
| INE674K14BW8 | February 24, 2026 | 750 | May 26, 2026 | - |
| INE674K14BZ1 | February 25, 2026 | 250 | January 29, 2027 | 250 |
| INE674K14BY4 | February 26, 2026 | 25 | January 11, 2027 | 25 |
| INE674K14BZ1 | February 26, 2026 | 250 | January 29, 2027 | 250 |
| INE674K14BX6 | February 26, 2026 | 225 | February 26, 2027 | 225 |
| INE674K14BX6 | February 27, 2026 | 675 | February 26, 2027 | 675 |
| INE674K14BZ1 | February 27, 2026 | 50 | January 29, 2027 | 50 |
| INE674K14BY4 | March 2, 2026 | 200 | January 11, 2027 | 200 |
| INE674K14CA2 | March 30, 2026 | 450 | June 23, 2026 | - |
| INE674K14CA2 | March 30, 2026 | 50 | June 23, 2026 | - |
| INE674K14CB0 | April 7, 2026 | 1,300 | June 24, 2026 | - |
| INE674K14CC8 | April 7, 2026 | 100 | June 25, 2026 | - |
| INE674K14CD6 | April 7, 2026 | 650 | August 13, 2026 | - |
| INE674K14CE4 | April 10, 2026 | 500 | July 10, 2026 | - |
| INE674K14CF1 | April 22, 2026 | 150 | July 2, 2026 | - |
| INE674K14BX6 | April 23, 2026 | 25 | February 26, 2027 | 25 |
| INE674K14CG9 | April 27, 2026 | 275 | July 27, 2026 | - |
| INE674K14CG9 | April 28, 2026 | 50 | July 27, 2026 | - |
| INE674K14CH7 | April 28, 2026 | 1,175 | July 28, 2026 | - |
| INE674K14CH7 | April 29, 2026 | 350 | July 28, 2026 | - |
| INE674K14CH7 | April 30, 2026 | 200 | July 28, 2026 | - |
| INE674K14CI5 | May 12, 2026 | 300 | August 11, 2026 | - |
| INE674K14CJ3 | May 13, 2026 | 150 | August 12, 2026 | - |
| INE674K14CK1 | May 15, 2026 | 200 | October 15, 2026 | - |
| INE674K14CL9 | May 19, 2026 | 750 | August 18, 2026 | - |
| INE674K14CL9 | May 20, 2026 | 550 | August 18, 2026 | - |
| INE674K14CM7 | May 21, 2026 | 100 | August 17, 2026 | - |
| INE674K14CL9 | May 21, 2026 | 25 | August 18, 2026 | - |
| INE674K14CN5 | May 26, 2026 | 200 | August 21, 2026 | - |
| INE674K14CP0 | June 30, 2026 | 400 | September 25, 2026 | - |
| INE674K14CO3 | June 30, 2026 | 100 | September 29, 2026 | - |
| INE674K14CP0 | July 6, 2026 | 400 | September 25, 2026 | - |
| INE674K14CQ8 | July 6, 2026 | 300 | September 28, 2026 | - |
| INE674K14CK1 | July 27,2026 | 450 | October 15, 2026 | - |
| INE674K14CR6 | July 27,2026 | 800 | October 26, 2026 | - |
| INE674K14CS4 | July 27,2026 | 595 | February 22, 2027 | 595 |
| INE674K14CT2 | July 31, 2026 | 150 | July 30, 2027 | 150 |
| INE674K14BY4 | August 4, 2026 | 100 | January 11, 2027 | 100 |
| INE674K14CU0 | August 4, 2026 | 50 | November 3, 2026 | 50 |
| INE674K14CV8 | August 11, 2026 | 750 | November 9, 2026 | 750 |
| INE674K14CX4 | August 17, 2026 | 25 | November 13, 2026 | 25 |
| INE674K14CW6 | August 18, 2026 | 1,490 | November 17, 2026 | 1,490 |
| INE674K14CW6 | August 19, 2026 | 100 | November 17, 2026 | 100 |
| INE674K14CY2 | August 20, 2026 | 200 | November 19, 2026 | 200 |
| INE674K14CZ9 | August 25, 2026 | 1,270 | November 23, 2026 | 1,270 |
| INE674K14DA0 | August 27, 2026 | 50 | November 26, 2026 | 50 |
| INE674K14CX4 | August 27, 2026 | 350 | November 13, 2026 | 350 |
| INE674K14DA0 | August 28, 2026 | 130 | November 26, 2026 | 130 |
| INE674K14CX4 | August 28, 2026 | 400 | November 13, 2026 | 400 |
| INE674K14DB8 | August 31, 2026 | 750 | November 30, 2026 | 750 |
| INE674K14DC6 | September 1, 2026 | 300 | December 15, 2026 | 300 |
| INE674K14DD4 | September 1, 2026 | 550 | December 1, 2026 | 550 |
| INE674K14DD4 | September 2, 2026 | 300 | December 1, 2026 | 300 |
| INE674K14DC6 | September 28, 2026 | 750 | December 15, 2026 | 750 |
| INE674K14DE2 | September 29, 2026 | 275 | December 29, 2026 | 275 |
| INE674K14DC6 | September 29, 2026 | 50 | December 15, 2026 | 50 |
| INE674K14DC6 | October 12, 2026 | 250 | December 15, 2026 | 250 |
| INE674K14DF9 | October 12, 2026 | 540 | December 22, 2026 | 540 |
| INE674K14BY4 | October 21, 2026 | 25 | January 11, 2027 | 25 |
| INE674K14DG7 | October 21, 2026 | 250 | January 18, 2027 | 250 |
| INE674K14DH5 | October 21, 2026 | 100 | January 6, 2027 | 100 |
| INE674K14DH5 | October 22, 2026 | 50 | January 6, 2027 | 50 |
| INE674K14BZ1 | October 22, 2026 | 400 | January 29, 2027 | 400 |
| INE674K14DC6 | October 22, 2026 | 75 | December 15, 2026 | 75 |
| INE674K14DK9 | October 23, 2026 | 50 | January 8, 2027 | 50 |
| INE674K14DG7 | October 23, 2026 | 50 | January 18, 2027 | 50 |
| INE674K14BZ1 | October 23, 2026 | 10 | January 29, 2027 | 10 |
| INE674K14DJ1 | October 23, 2026 | 125 | January 22, 2027 | 125 |
| INE674K14DI3 | October 26, 2026 | 150 | December 15, 2026 | 150 |
| INE674K14DJ1 | October 27, 2026 | 100 | January 22, 2027 | 100 |
| INE674K14DL7 | October 27, 2026 | 175 | January 25, 2027 | 175 |
| INE674K14DJ1 | October 28, 2026 | 200 | January 22, 2027 | 200 |
| INE674K14DL7 | October 28, 2026 | 75 | January 25, 2027 | 75 |
| INE674K14DM5 | October 28, 2026 | 250 | January 27, 2027 | 250 |
| INE674K14DL7 | October 28, 2026 | 100 | January 25, 2027 | 100 |
| INE674K14DN3 | October 29, 2026 | 200 | January 28, 2027 | 200 |
| INE674K14BZ1 | October 30, 2026 | 300 | January 29, 2027 | 300 |
| INE674K14DO1 | October 30, 2026 | 110 | March 15, 2027 | 110 |
| | | | **TOTAL (A)** | **16,170** |

Annexure - Outstanding Debt Instruments: NCD as on date October 30, 2026

| Sr No | Series | ISIN No. | Allotment Date | Maturity Date/ Principal Payment date | Amount (Rs crs) |
|---|---|---|---|---|---|
| 1 | C1 | INE860H07FD4 | June 13, 2017 | June 11, 2027 | 5.00 |
| 2 | I2 | INE860H07GM3 | December 21, 2018 | December 21, 2028 | 15.00 |
| 3 | I2 | INE860H07GM3 | December 27, 2018 | December 21, 2028 | 69.00 |
| 4 | I2 | INE860H07GM3 | February 12, 2019 | December 21, 2028 | 38.50 |
| 5 | I2 | INE860H07GM3 | March 29, 2019 | December 21, 2028 | 150.00 |
| 6 | B2 | INE860H07GS0 | May 20, 2019 | May 19, 2028 | 750.00 |
| 7 | B2 | INE860H07GS0 | May 20, 2019 | May 18, 2029 | 750.00 |
| 8 | D1 | INE860H07GU6 | July 4, 2019 | July 4, 2029 | 29.20 |
| 9 | J1 | INE860H07GX0 | January 20, 2020 | January 20, 2027 | 250.00 |
| 10 | J1 | INE860H07GX0 | January 20, 2020 | January 20, 2028 | 250.00 |
| 11 | J1 | INE860H07GX0 | January 20, 2020 | January 19, 2029 | 250.00 |
| 12 | J1 | INE860H07GX0 | January 20, 2020 | January 18, 2030 | 250.00 |
| 13 | K1 | INE860H07HE8 | February 18, 2021 | February 18, 2031 | 25.00 |
| 14 | B2 | INE860H07HK5 | May 31, 2021 | May 31, 2028 | 187.50 |
| 15 | B2 | INE860H07HK5 | May 31, 2021 | May 31, 2029 | 187.50 |
| 16 | B2 | INE860H07HK5 | May 31, 2021 | May 31, 2030 | 187.50 |
| 17 | B2 | INE860H07HK5 | May 31, 2021 | May 30, 2031 | 187.50 |
| 18 | D1 | INE860H07HN9 | July 26, 2021 | July 24, 2026 | - |
| 19 | G1 | INE860H07HP4 | October 4, 2021 | October 3, 2031 | 50.00 |
| 20 | G2 | INE860H07HQ2 | October 4, 2021 | October 1, 2026 | - |
| 21 | I2 | INE860H07GM3 | September 8, 2022 | December 21, 2028 | 25.00 |
| 22 | H3 | INE860H07ID8 | November 18, 2022 | November 18, 2032 | 200.00 |
| 23 | I1 | INE860H07IF3 | December 5, 2022 | December 3, 2027 | 50.00 |
| 24 | H3 | INE860H07ID8 | December 21, 2022 | November 18, 2032 | 400.00 |
| 25 | I2 | INE860H07IG1 | December 27, 2022 | December 27, 2027 | 410.00 |
| 26 | H3 | INE860H07ID8 | February 9, 2023 | November 18, 2032 | 225.00 |
| 27 | L1 | INE860H07II7 | March 6, 2023 | March 6, 2028 | 523.00 |
| 28 | H3 | INE860H07ID8 | March 15, 2023 | November 18, 2032 | 100.00 |
| 29 | L1 | INE860H07II7 | March 21, 2023 | March 6, 2028 | 75.50 |
| 30 | L2 | INE860H07IJ5 | March 21, 2023 | September 16, 2026 | - |
| 31 | B1 | INE860H07IK3 | May 2, 2023 | May 2, 2028 | 1,000.00 |
| 32 | C1 | INE860H07IM9 | June 8, 2023 | 08-Jun-28 | 328.00 |
| 33 | D1 | INE860H07IO5 | 13-Jul-23 | 13-Jul-28 | 350.00 |
| 34 | D1 | INE860H07IO5 | 27-Jul-23 | 13-Jul-28 | 585.00 |
| 35 | D1 | INE860H07HN9 | 27-Jul-23 | July 24, 2026 | - |
| 36 | I | INE860H07IQ0 | October 9, 2023 | October 9, 2026 | - |
| 37 | II | INE860H07IR8 | October 9, 2023 | October 9, 2026 | - |
| 38 | III | INE860H07IT4 | October 9, 2023 | October 9, 2028 | 234.02 |
| 39 | IV | INE860H07IU2 | October 9, 2023 | October 9, 2028 | 10.80 |
| 40 | V | INE860H07IP2 | October 9, 2023 | October 9, 2033 | 14.58 |
| 41 | VI | INE860H07IS6 | October 9, 2023 | October 9, 2033 | 1,524.57 |
| 42 | K1 | INE860H07IW8 | 14-Feb-24 | 14-Feb-29 | 175.00 |
| 43 | K3 | INE860H07IX6 | 29-Feb-24 | 26-Feb-27 | 200.00 |
| 44 | C1 | INE860H07FD4 | 11-Mar-24 | June 11, 2027 | 50.00 |
| 45 | L1 | INE860H07IY4 | 18-Mar-24 | 19-May-27 | 1,187.00 |
| 46 | L1 | INE860H07IY4 | 28-Mar-24 | 19-May-27 | 85.00 |
| 47 | L1 | INE860H07IY4 | 30-Apr-24 | 19-May-27 | 230.00 |
| 48 | K1 | INE860H07IW8 | 30-Apr-24 | 14-Feb-29 | 210.00 |
| 49 | L1 | INE860H07IY4 | 16-May-24 | 19-May-27 | 427.00 |
| 50 | K1 | INE860H07IW8 | 24-May-24 | 14-Feb-29 | 145.00 |
| 51 | L1 | INE860H07IY4 | 06-Jun-24 | 19-May-27 | 210.22 |
| 52 | K3 | INE860H07IX6 | 28-Jun-24 | 26-Feb-27 | 100.00 |
| 53 | L2 | INE860H07IJ5 | 05-Jul-24 | 16-Sep-26 | - |
| 54 | K3 | INE860H07IX6 | 31-Jul-24 | 26-Feb-27 | 150.00 |
| 55 | K1 | INE860H07IW8 | 31-Jul-24 | 14-Feb-29 | 445.00 |
| 56 | E1 | INE860H07IZ1 | 09-Aug-24 | 08-Aug-34 | 100.00 |
| 57 | L2 | INE860H07IJ5 | 21-Aug-24 | 16-Sep-26 | - |
| 58 | D1 | INE860H07HN9 | 03-Sep-24 | 24-Jul-26 | - |
| 59 | F1 | INE860H07JA2 | 09-Sep-24 | 07-Sep-29 | 460.00 |
| 60 | D1 | INE860H07HN9 | 27-Sep-24 | 24-Jul-26 | - |
| 61 | L1 | INE860H07IY4 | 27-Sep-24 | 19-May-27 | 80.00 |
| 62 | G1 | INE860H07JB0 | 10-Oct-24 | 09-Oct-34 | 1,500.00 |
| 63 | C1 | INE860H07FD4 | 10-Oct-24 | June 11, 2027 | 61.00 |
| 64 | F1 | INE860H07JA2 | 21-Oct-24 | 07-Sep-29 | 256.00 |
| 65 | L1 | INE860H07IY4 | 21-Oct-24 | 19-May-27 | 25.00 |
| 66 | L1 | INE860H07IY4 | 22-Nov-24 | 19-May-27 | 30.00 |
| 67 | G2 | INE860H07HQ2 | November 22, 2024 | October 1, 2026 | - |
| 68 | G2 | INE860H07HQ2 | December 10, 2024 | October 1, 2026 | - |
| 69 | L1 | INE860H07IY4 | January 30, 2025 | May 19, 2027 | 80.00 |
| 70 | I2 | INE860H07GM3 | January 30, 2025 | December 21, 2028 | 135.00 |
| 71 | D1 | INE860H07IO5 | March 3, 2025 | July 13, 2028 | 700.00 |
| 72 | L1 | INE860H07JC8 | March 7, 2025 | August 7, 2028 | 340.00 |
| 73 | L2 | INE860H07JE4 | March 18, 2025 | May 18, 2029 | 610.00 |
| 74 | L3 | INE860H07JD6 | March 18, 2025 | February 18, 2030 | 2,120.00 |
| 75 | C1 | INE860H07IM9 | March 18, 2025 | June 8, 2028 | 985.00 |
| 76 | I2 | INE860H07IG1 | March 18, 2025 | December 27, 2027 | 100.00 |
| 77 | L3 | INE860H07JD6 | May 9, 2025 | February 18, 2030 | 594.50 |
| 78 | B1 | INE674K07028 | May 26, 2025 | November 21, 2029 | 375.00 |
| 79 | B2 | INE674K07036 | May 26, 2025 | February 14, 2028 | 720.00 |
| 80 | L3 | INE860H07JD6 | May 26, 2025 | February 18, 2030 | 680.00 |
| 81 | I2 | INE860H07IG1 | May 26, 2025 | December 27, 2027 | 450.00 |
| 82 | C1 | INE674K07044 | June 30, 2025 | June 30, 2028 | 1,301.25 |
| 83 | L1 | INE860H07JC8 | July 14, 2025 | August 7, 2028 | 590.00 |
| 84 | D1 | INE674K07051 | July 23, 2025 | July 20, 2035 | 220.00 |
| 85 | D2 | INE674K07069 | July 31, 2025 | September 15, 2028 | 1,000.00 |
| 86 | D3 | INE674K07077 | July 31, 2025 | July 31, 2030 | 300.00 |
| 87 | F2 | INE674K07093 | September 2, 2025 | May 30, 2029 | 100.00 |
| 88 | F3 | INE674K07101 | September 24, 2025 | March 24, 2028 | 300.00 |
| 89 | F4 | INE674K07119 | September 24, 2025 | September 24, 2030 | 295.00 |
| 90 | D2 | INE674K07069 | September 24, 2025 | September 15, 2028 | 250.00 |
| 91 | B2 | INE674K07036 | September 24, 2025 | February 14, 2028 | 250.00 |
| 92 | F1 | INE674K07127 | October 14, 2025 | September 11, 2035 | 3,400.00 |
| 93 | D2 | INE674K07069 | October 15, 2025 | September 15, 2028 | 750.00 |
| 94 | D1 | INE674K07051 | November 6, 2025 | July 20, 2035 | 170.00 |
| 95 | D2 | INE674K07069 | November 6, 2025 | September 15, 2028 | 500.00 |
| 96 | B2 | INE674K07036 | December 26, 2025 | February 14, 2028 | 810.00 |
| 97 | D1 | INE674K07051 | January 12, 2026 | July 20, 2035 | 204.00 |
| 98 | K1 | INE860H07HE8 | January 12, 2026 | February 18, 2031 | 50.00 |
| 99 | L1 | INE860H07II7 | February 20, 2026 | March 6, 2028 | 250.00 |
| 100 | D2 | INE674K07069 | March 10, 2026 | September 15, 2028 | 300.00 |
| 101 | G1 | INE860H07HP4 | March 10, 2026 | October 3, 2031 | 430.00 |
| 102 | I2 | INE860H07GM3 | March 10, 2026 | December 21, 2028 | 25.00 |
| 103 | L1 | INE674K07135 | March 30, 2026 | May 13, 2031 | 505.00 |
| 104 | SA1 | INE860H07IW8 | April 27, 2026 | February 14, 2029 | 200.00 |
| 105 | L1 | INE674K07135 | May 14, 2026 | May 13, 2031 | 478.00 |
| 106 | K1 | INE860H07IW8 | May 14, 2026 | February 14, 2029 | 250.00 |
| 107 | F1 | INE860H07JA2 | June 16, 2026 | September 7, 2029 | 600.00 |
| 108 | C1 | INE674K07143 | June 16, 2026 | June 16, 2031 | 500.00 |
| 109 | C2 | INE674K07150 | June 29, 2026 | June 25, 2031 | 200.00 |
| 110 | C1 | INE674K07143 | June 29, 2026 | June 16, 2031 | 100.00 |
| 111 | F1 | INE860H07JA2 | July 24, 2026 | September 7, 2029 | 260.00 |
| 112 | E1 | INE674K07168 | August 13, 2026 | August 13, 2031 | 350.00 |
| 113 | L2 | INE860H07JE4 | August 13, 2026 | May 18, 2029 | 485.00 |
| 114 | C2 | INE674K07150 | September 2, 2026 | June 25, 2031 | 300.00 |
| 115 | F2 | INE674K07093 | September 9, 2026 | May 30, 2029 | 450.00 |
| 116 | C2 | INE674K07150 | September 9, 2026 | June 25, 2031 | 450.00 |
| 117 | F1 | INE860H07JA2 | September 9, 2026 | September 7, 2029 | 1,110.00 |
| 118 | E1 | INE674K07168 | September 9, 2026 | August 13, 2031 | 325.00 |
| 119 | F1 | INE860H07JA2 | September 28, 2026 | September 7, 2029 | 500.00 |
| 120 | D2 | INE674K07069 | October 15, 2026 | September 15, 2028 | 400.00 |

| Sr No | Series | ISIN No. | Allotment Date | Maturity Date/ Principal Payment date | Amount (Rs crs) |
|---|---|---|---|---|---|
| | | | | **Total** | **42,661.14** |

**Aditya Birla Capital Limited** 30-10-2026 **Annexure - II**

**Annexure-Outstanding Partly Paid Debt Instruments: Unsecured Partly Paid NCD as on date** October 30, 2026

| Sr No | Series | ISIN No. | Allotment Date | Maturity Date/ Principal Payment date | No of Units | Amount Outstanding (Rs. crs) | Description |
|---|---|---|---|---|---|---|---|
| 1 | ABCL Partly Paid Debt Series EP1 FY 20-21 | INE674K08034 | August 6, 2020 | August 3, 2035 | 3,500 | 350 | ADITYA BIRLA CAPITAL LIMITED SR EP1 FY 2020-21 7.57 NCD 03AG35 PPRS160000 |
| | | | | **Total** | **3,500** | **350.00** | |

**Aditya Birla Capital Limited** 30-10-2026 **Annexure - II**

**Outstanding Debt Instruments: Perpetual as on date** October 30, 2026

| Sr. No | Series | ISIN No. | Allotment Date | Maturity Date/ Principal Payment date | Issue size (Rs. crs) |
|---|---|---|---|---|---|
| 1 | ABCL Perpetual 'PD1' FY2017-18 | INE860H08DZ0 | July 21, 2017 | Perpetual | 200 |
| 2 | ABCL Perpetual Debt 'PK1' FY 2024-25 | INE860H08EN4 | February 12, 2025 | Perpetual | 353 |
| 3 | ABCL Perpetual Debt 'PD1' FY 2025-26 | INE674K08026 | July 28, 2025 | Perpetual | 147 |
| 4 | ABCL Perpetual Debt 'PE1' FY 2025-26 | INE674K08042 | August 18, 2025 | Perpetual | 200 |
| 4 | ABCL Perpetual Debt 'PH1' FY 2025-26 | INE674K08059 | November 25, 2025 | Perpetual | 200 |
| 5 | ABCL Perpetual Debt 'PJ1' FY 2025-26 | INE674K08067 | January 19, 2026 | Perpetual | 215 |
| 6 | ABCL Perpetual Debt 'PK1' FY 2025-26 | INE674K08075 | February 27, 2026 | Perpetual | 163 |
| | | | | **Total** | **1478.00** |

**Annexure-Outstanding Debt Instruments: Sub-Debt as on date** April 4, 2026

| Sr No | Series | ISIN No. | Allotment Date | Maturity Date/ Principal Payment date | Amount Outstanding (Rs. crs) |
|---|---|---|---|---|---|
| 11 | ABCL Sub Debt Series 'SH1' FY 2016-17 | INE860H08DW7 | November 21, 2016 | November 20, 2026 | 200.00 |
| 12 | ABCL Sub Debt Series 'SL1' FY 2016-17 | INE860H08DX5 | March 9, 2017 | March 9, 2027 | 10.00 |
| 13 | ABCL Sub Debt Series 'SB1' FY 2017-18 | INE860H08DY3 | May 18, 2017 | May 18, 2027 | 165.00 |
| 14 | ABCL Sub Debt Series 'SI 1' FY 2018-19 | INE860H08EA1 | December 4, 2018 | December 4, 2028 | 250.00 |
| 15 | ABCL Sub Debt Series SC1 FY 19-20 | INE860H08EB9 | June 6, 2019 | June 6, 2029 | 200.00 |
| 16 | ABCL Sub Debt Series SC1 FY 19-20 | INE860H08EB9 | December 30, 2019 | June 6, 2029 | 100.00 |
| 17 | ABCL Sub Debt Series SC1 FY 19-20 | INE860H08EB9 | February 13, 2020 | June 6, 2029 | 50.00 |
| 18 | ABCL Subdebt NCD Series 'SI1' FY2020-21 | INE860H08ED5 | December 29, 2020 | December 27, 2030 | 80.00 |
| 19 | ABCL Subdebt NCD Series 'SC1' FY2021-22 | INE860H08EE3 | June 11, 2021 | June 11, 2031 | 75.00 |
| 20 | ABCL Subdebt NCD Series 'SI1' FY2021-22 | INE860H08EG8 | December 6, 2021 | December 5, 2031 | 35.00 |
| 21 | ABCL Subdebt NCD Series 'SI1' FY2021-22 | INE860H08EG8 | February 28, 2022 | December 5, 2031 | 210.00 |
| 22 | ABCL Subdebt NCD Series 'SC1' FY2023-24 | INE860H08EI4 | June 26, 2023 | June 24, 2033 | 160.00 |
| 23 | ABCL Subdebt NCD Series 'SC1' FY2023-24 | INE860H08EI4 | August 30, 2023 | June 24, 2033 | 270.00 |
| 24 | ABCL Subdebt NCD Series 'SC1' FY2023-24 | INE860H08EI4 | February 23, 2024 | June 24, 2033 | 75.00 |
| 25 | ABCL Subdebt NCD Series 'SA1' FY2024-25 | INE860H08EL8 | April 22, 2024 | July 11, 2034 | 125.00 |
| 26 | ABCL Subdebt NCD Series FI 'SA1' FY2024-25 | INE860H08EL8 | August 27, 2024 | July 11, 2034 | 150.00 |
| 27 | ABCL Subdebt NCD Series FII 'SA1' FY2024-25 | INE860H08EL8 | December 16, 2024 | July 11, 2034 | 574.00 |
| 28 | ABCL Subdebt NCD Series FIII 'SA1' FY2024-25 | INE860H08EL8 | January 7, 2025 | July 11, 2034 | 170.00 |
| 29 | ABCL Subdebt NCD Series 'SB1' FY2025-26 | INE674K08018 | May 9, 2025 | May 4, 2035 | 400.00 |
| 30 | ABCL SUB DEBT FURTHER ISSUANCE (I) NCD Series 'SB1' FY 2025-26 | INE674K08018 | August 7, 2025 | May 4, 2035 | 410.00 |
| 31 | ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (II) FY 2025-26 | INE674K08018 | October 24, 2025 | May 4, 2035 | 360.00 |
| 32 | ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (III) FY 2025-26 | INE674K08018 | November 18, 2025 | May 4, 2035 | 175.00 |
| 33 | ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (IV) FY 2025-26 | INE674K08018 | January 27, 2026 | May 4, 2035 | 325.00 |
| 34 | ABCL SUB DEBT NCD SERIES SB1 Re-Issuance (V) FY 2025-26 | INE674K08018 | March 24, 2026 | May 4, 2035 | 250.00 |
| 35 | ABCL SUB DEBT NCD SERIES SA1 FY 2026-27 | INE674K08083 | April 30, 2026 | April 30, 2036 | 125.00 |
| 36 | ABCL SUB DEBT NCD SERIES SA1 Re-Issuance (I) FY 2026-27 | INE674K08083 | July 6, 2026 | April 30, 2036 | 556.80 |
| 37 | ABCL SUB DEBT NCD SERIES SA1 Re-Issuance (II) FY 2026-27 | INE674K08083 | September 23, 2026 | April 30, 2036 | 192.00 |
| | | | | **Total** | **5,692.80** |

BANK FUND BASED FACILITIES FROM BANKS/ FINANCIAL INSTITUTIONS, IF ANY:

Bank fund based facilities from banks as on 30th June 2026

| NAME OF BANK | Nature of Facility | Sanctioned Limit (INR crore) | Asset Classification |
|---|---|---|---|
| AXIS BANK LTD | Term Loan / CC/ WCDL/ STL/ LOC | 434.33 | Standard |
| BANK OF AMERICA | | 2,000.00 | |
| BANK OF BARODA | | 5,375.00 | |
| BANK OF INDIA | | 547.03 | |
| CANARA BANK | | 5,831.44 | |
| DCB BANK | | 75.00 | |
| DEUTSCHE BANK AG | | 3,500.00 | |
| EMIRATES NBD BANK (P.J.S.C) | | 225.00 | |
| HDFC BANK LTD | | 8,837.50 | |
| ICICI BANK LTD | | 4,500.00 | |
| INDIAN BANK | | 5,278.19 | |
| INDUSIND BANK LTD | | 933.00 | |
| KOOKMIN BANK | | 70.00 | |
| KOTAK MAHINDRA BANK LTD | | 250.00 | |
| Mizuho Bank Ltd | | 850.00 | |
| MUFG BANK LTD | | 370.00 | |
| NABARD | | 1,421.04 | |
| PUNJAB AND SIND BANK | | 599.88 | |
| PUNJAB NATIONAL BANK | | 5,276.62 | |
| QATAR NATIONAL BANK (Q.P.S.C) | | 45.00 | |
| SIDBI | | 3,938.39 | |
| SOUTH INDIAN BANK | | 249.86 | |
| STANDARD CHARTERED BANK | | 125.00 | |
| STATE BANK OF INDIA | | 10,022.33 | |
| SUMITOMO MITSUI BANKING CORPORATION | | 300.00 | |
| THE JAMMU & KASHMIR BANK LTD | | 1,449.85 | |
| UCO BANK | | 480.00 | |
| UNION BANK OF INDIA | | 9,631.24 | |
| UNITED OVERSEAS BANK LTD | | 100.00 | |
| AXIS BANK LTD, SINGAPORE | | 650.28 | |
| BANK OF INDIA, TOKYO | | 624.45 | |
| DBS BANK LTD, GIFT CITY | | 1,709.35 | |
| EXPORT DEVELPOMENT CANADA | | 867.04 | |
| EXPORT DEVELPOMENT CANADA | | 905.20 | |
| PUNJAB NATIONAL BANK, DIFC, DUBAI | | 3,036.06 | |
| STATE BANK OF INDIA, GIFT CITY | | 5,897.04 | |
| | **Total** | **86,405.11** | |

Annex IV

| Sr. No. | Particulars | | | | | |
|---|---|---|---|---|---|---|
| 1 | Shareholding of the issuer's promoters and the details of the shares pledged by the promoters, if any - | | | | Refer Annexure V | |
| 2 | Long Term credit rating, if any, obtained by the issuer | | | | AAA (Stable) by ICRA & AAA (Stable)by India Ratings | |
| 3 | Unaccepted credit ratings, if any, assigned to the issuer | | | | Not Applicable | |
| 4 | Any material event/development having implications for the financials/credit quality resulting in material liabilities, corporate restructuring event which may affect the issue or the investor's decision to invest in the CP/NCD – | | | | Pursuant to the Scheme of Amalgamation, Aditya Birla Finance Limited (ABFL) has been merged with Aditya Birla Capital Limited (ABCL) and with effect from April 1, 2025, the entire undertaking of ABFL including its assets and liabilities has merged with ABCL.<br><br>An equal no. of NCDs and CPs without any change in any terms of the same were transferred to ABCL post the effective date of the said Scheme. | |
| 5 | Details of statutory auditor and changes thereof in the last three financial years | | | | Refer below table | |
| | **Name** | **Address** | **Date of Resignation / completion of term** | **Auditor of the company** | **Remarks** | |
| | M/s. KKC & Associates LLP | Sunshine Tower, Level 19, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400013 | | 2025-26 | Pursuant to circular issued by RBI on Appointment of Statutory Auditors for NBFC's vide circular no. RBI/2021-22/25Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021("RBI Circular"), B S R & Co. LLP, Chartered Accountants had completed a term of three years and subsequently M. M. Nissim & Co LLP, Chartered Accountants were appointed as the current Statutory Auditors. | |
| | M. M. Nissim & Co LLP, Chartered Accountants | Barodawala Mansion, Tel. LLPIN Website B-Wing, 3rd Floor, 81, Dr. Annie Besant Road, Worli, Mumbai - 400 018 | | 2024-25 | | |
| | B S R & Co. LLP, Chartered Accountants | 4th Floor, Central B Wing and North C Wing Nesco IT Park 4, Nesco Center Western Express Highway Goregaon (East), Mumbai - 400 063, India | 16-Aug-24 | 2021-22 | | |
| | | | | 2022-23 | | |
| 6 | An issuer which is ~~either~~ an NBFC ~~or an HFC~~ shall disclose the residual maturity profile of its assets and liabilities in the following format: | | | Refer below table | | |

***H. Residual/ Asset Liability Management Maturity pattern of certain items of Assets and Liabilities (As of March 31, 2026) – RBI format***

***(Rs. in Crore)***

| Particulars | 1 to 7 days | 8 to 14 days | 15 day to 30 days | Over 1 month and up to 2 months | Over 2 months and up to 3 months | Over 3 months and up to 6 months | Over 6 months and up to 1 year | Over 1 year and up to 3 years | Over 3 years and up to 5 years | Over 5 years | Total |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Deposits | - | - | - | - | - | - | - | - | - | - | - |
| Advances ** | 1,889.89 | 600.81 | 2,864.52 | 4,699.65 | 4,514.97 | 9,244.85 | 23,564.29 | 45,561.55 | 23,286.31 | 34,408.27 | **150,635.11** |
| Investments | 10.79 | 117.27 | 2,948.65 | 26.00 | 2,588.51 | 213.33 | 217.54 | 505.04 | 431.56 | 9,632.68 | **16,691.37** |
| Borrowings* | 686.13 | 149.82 | 2,317.47 | 8,400.98 | 6,176.25 | 8,955.95 | 18,048.67 | 48,149.02 | 17,426.92 | 14,715.71 | **125,026.91** |
| Other Financial Assets | - | - | - | - | - | - | - | - | - | - | - |
| Other Financial Liabilities | - | - | - | - | - | - | - | - | - | - | - |
| Foreign Currency Assets | - | - | - | - | - | - | - | - | - | - | - |
| Foreign Currency Liabilities | - | - | 435.69 | 28.42 | 13.42 | 12.37 | 1,040.36 | 11,857.55 | - | - | **13,387.80** |