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Aditya Birla Capital consolidated PAT rises 10% in Q1

FE BUREAU Mumbai, August 4

ADITYA BIRLA CAPITAL on Monday reported a 10% yearon-year(y-o-y) rise in its consolidated net profit to ₹835 crore for the June quarter, boosted by a robust performance from its subsidiaries.

Consolidated revenue increased 10% to ₹11,333 crore, including a gain of ₹16 crore from sale of shares in Aditya Birla Sun Life AMC in Q1FY25.On a standalone basis, the net profit rose 6% to ₹676 crore while the net interest income grew 7% to ₹1,869 crore.Networthwas at ₹25,915 crore.The capital adequacy ratio stood at 18.11%. Aditya Birla Capital is the holding entity for the Aditya Birlagroup's financial services businesses.

Assets under management (AUM) of the non-bank lender were up 22% to ₹1.31 lakh crore. The net interest income grew 9% to ₹1,859 crore. Total disbursements rose 18% to

₹15,851 crore, but declined 19% on a sequential basis.

The management in the post-earnings analyst call said they are uncertainties in small-ticket unsecured loans. This book forms 1.3% of the overall unsecured book. "We have tightened our underwriting. That's the only portfolio where we are slightly cautious at this point in time," it said. Credit cost is expected to remain at 1.3% in FY26.

Subsidiaries

Aditya Birla Housing Finance's disbursements rose 76% to ₹5,404 crore and assets under management grew 70% to ₹34,605 crore.

Sequentially, the momentum in disbursements slowed down.AdityaBirlaSunLifeAMC reported a profit after tax of ₹277 crore,up18% on year.

Aditya Birla Life Insurance Co saw total premiums falling 10% to ₹3,594 crore in the June quarter. AUM stood at ₹1.04 lakh crore, an year-onyear increase of 14%.



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Aditya Birla Capital Q1 Results: Profit rises 10% to Rs 835 crore



Aditya Birla Capital Ltd on Monday reported a 10 per cent rise in profit to Rs 835 crore on a consolidated basis for the first quarter ended June 2025.

It had posted a net profit of Rs 759 crore in the same period a year ago.

The consolidated total income of the company rose to Rs 9,531 crore in the April-June period, from Rs 8,719 crore in the year-ago period, Aditya Birla Capital Ltd (ABCL) said in a regulatory filing.

The total expenses also grew to Rs 8,460 crore in the quarter against Rs 7,756 crore in FY25.

The company is present in non-banking finance companies (NBFC) business, housing finance, asset management, life and **general insurance**, among others.

ABCL is the holding company for the financial services businesses of the Aditya Birla Group.

The strong momentum across businesses led to a 41 per cent year-on-year growth in the overall lending portfolio (NBFC and HFC) to Rs 1,65,832 crore as on June 30, 2025, it said.

The total AUM (AMC, life insurance and health insurance) grew by 20 per cent year-on-year to Rs 5,53,504 crore.



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