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THE ECONOMIC TIMES

Aditya Birla Cap Net Up 3%

MUMBAI: Aditya Birla Capital consolidated net profit grew by 3% year-on-year for the quarter ended September after adjusting for the ₹216-crore gains from the sale of stake in some subsidiaries last year. Consolidated net profit increased to ₹855 crore from ₹834 crore a year ago excluding the one-offs last year. Finance costs increased 18% to ₹2,804 crore from ₹2,369 crore a year ago. Standalone net interest income grew 15% to ₹2,005 crore. The company's NBFC division reported disbursements of ₹21,990 crore, up 14% from a year earlier. The NBFC's assets under management (AUM) rose 22% on year to ₹1.39 lakh crore. Shares of Aditya Birla Capital gained 5.1% to close at ₹326 a piece on Thursday.

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THE HINDU businessline.

Aditya Birla Capital posts 3% profit growth in Q2, lending portfolio up 29%

Strong growth in lending and insurance segments drives robust financial performance

Aditya Birla Capital Limited reported a 3 per cent year-on-year increase in consolidated profit after tax to ₹855 crore for the quarter ended September 30, 2025, while consolidated revenue grew 4 per cent to ₹12,481 crore. The figures exclude one-off items from the previous year when the company sold its insurance broking subsidiary.

The financial services conglomerate's total lending portfolio expanded 29 per cent year-on-year to ₹1,77,855 crore, with the company maintaining portfolio quality despite market uncertainties. The NBFC business recorded disbursements of ₹21,990 crore, up 14 per cent annually, while assets under management grew 22 per cent to ₹1,39,585 crore. The gross stage 2 and 3 ratio improved to 3.03 per cent.

The housing finance arm posted stronger growth with disbursements rising 44 per cent year-on-year to ₹5,786 crore and AUM surging 65 per cent to ₹38,270 crore. Profit before tax nearly doubled to ₹194 crore, an 87 per cent annual increase.

In the asset management business, mutual fund quarterly average AUM increased 11 per cent to ₹4,25,171 crore. Life insurance individual first year premium grew 19 per cent to ₹1,880 crore in the first half of FY26, while health insurance gross written premium jumped 31 per cent to ₹2,839 crore.

The shares of Aditya Birla Capital Limited were trading at ₹325.50 up by ₹14.70 or 4.73 per cent on the NSE today at 2.50 pm. The shares hit their 52-week high today at ₹327.95.

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