

AllB Subscribes to INR 1,301.25 Crore in Aditya Birla Capital Limited to Advance Sustainable Infrastructure Financing in India

Mumbai, June 30, 2025: The Asian Infrastructure Investment Bank ("AIIB") has subscribed to INR 1,301.25 Crore of Non-Convertible Debentures (NCDs) issued by Aditya Birla Capital Limited ("ABCL"), one of India's leading, diversified financial services companies and a part of the global conglomerate, Aditya Birla Group. The investment, structured as a privately placed, 3-year NCD issuance aims to accelerate financing in the renewable energy and E-mobility sectors to support India's transition toward a sustainable infrastructure ecosystem.

AIIB's financing will support lending activities in the following sectors:

- **Renewable Energy Generation**: Including solar, wind, geothermal, pumped storage, hydrogen production, and energy storage systems.
- Electric Mobility Ecosystems: Covering the development and ownership of electric vehicles (EVs), EV batteries, and charging infrastructure.

As part of this strategic collaboration, AIIB has also supported Aditya Birla Capital in enhancing its Environmental and Social Management System (ESMS), aligning it with AIIB's Environmental and Social Framework (ESF) to ensure robust environmental and social governance in sub-projects.

Ms. Vishakha Mulye, Managing Director and Chief Executive Officer (Designate), Aditya Birla Capital Limited said, "At Aditya Birla Capital, our mission is to simplify finance and drive sustainable growth to create long-term value for our stakeholders. Partnering with AIIB is an important step forward in this journey. It helps us to enhance our ESG framework and positions us to generate long-term impact across environmental and social dimensions. We believe it will create strong, future-ready value for our stakeholders and contribute positively to India's development goals."

Mr. Gregory Liu Director General, Financial Institutions and Funds Clients, Global, AllB said, "This investment exemplifies AllB's approach of leveraging strong financial institutions to deliver sustainable infrastructure solutions. By partnering with Aditya Birla Capital, we are not only advancing clean energy and mobility solutions but also deepening our development impact through enhanced ESG practices."

This investment aligns with India's Nationally Determined Contributions (NDCs) under the Paris Agreement and supports government-led initiatives such as the National Infrastructure Pipeline and Renewable Energy Targets. It underscores AIIB's ongoing efforts to building resilient and sustainable infrastructure ecosystems across Asia through trusted partnerships with leading financial intermediaries.

About Asian Infrastructure Investment Bank (AIIB)

The Asian Infrastructure Investment Bank (AIIB) is a multilateral development bank with a mission to improve social and economic outcomes in Asia. Headquartered in Beijing, AIIB began operations in January 2016 and has grown to 110 approved members worldwide. By investing in sustainable infrastructure and other productive sectors in Asia and beyond, AIIB aims to better connect people, services, and markets, thereby improving the lives of billions. For more information, <u>visit www.aiib.org</u>

About Aditya Birla Capital Limited

Aditya Birla Capital Limited ("ABCL") is a listed systemically important non-deposit taking Non-Banking Financial Company (NBFC) and the holding company of the financial services businesses. ABCL and its subsidiaries/JVs provides a comprehensive suite of financial solutions across Loans, Investments, Insurance, and Payments to serve the diverse needs of customers across their lifecycles. Powered by over 60,000 employees, the businesses of ABCL have a nationwide reach with over 1,623 branches and more than 200,000 agents/channel partners along with several bank partners. ABCL and its subsidiaries/JVs manage aggregate assets under management of over Rs. 5.11 Lakh Crore with a consolidated lending book of over Rs 1.57 Lakh Crore as of March 31, 2025.

Aditya Birla Capital Limited is a part of the US\$66 billion global conglomerate Aditya Birla Group, which is in the league of Fortune 500. Anchored by an extraordinary force of over 187,000 employees belonging to 100 nationalities, the Group is built on a strong foundation of stakeholder value creation. With over seven decades of responsible business practices, the Group's businesses have grown into global powerhouses in a wide range of sectors - from metals to cement, fashion to financial services and textiles to trading. Today, over 50% of the Group's revenues flow from overseas operations that span over 40 countries in North and South America, Africa. Asia. and Europe. For more information, visit www.adityabirlacapital.com

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