

FORMAT OF HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity : Aditya Birla Capital Ltd
2 Scrip Code / Name of Scrip / Class of Security : 540691/ABCAPITAL
3 Shareholding Pattern filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for quarter ending : 30TH SEPTEMBER 2018
b. If under 31(1)(c) then indicate date of allotment / extinguishment

4 **Declaration** : The listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued ?	Yes*	
4	Whether the Listed Entity has any shares in locked-in ?	Yes*	
5	Whether any shares held by promoters are pledge or otherwise encumbered ?		No*

* If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows :-

Table 1 - Summary Statement holding of specified securities.

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares(calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of	Number of locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No. of voting Rights			Total as a % of (A+B+C)			Number (a)	As a % of total shares held (h)	Number (a)	As a % of total shares held (h)	
								Class- Equity	Class eg : y	Total	Total as a % of (A+B+C)							
(A)	Promoter & Promoter Group	29	1,567,672,067	-	33,616,128	1,601,288,195	72.74	1,567,672,067		1,567,672,067	73.01	-	72.74	1,232,240,000	76.95	1,677,965	0.10	1,601,288,195
(B)	Public	522,743	579,399,913		20,673,860	600,073,773	27.26	579,399,913		579,399,913	26.99	-	27.26	-	8.07	NA		566,375,655
(C)	Non promoter-Non Public																	NA
(C1)	Shares underlying DRs	-	-	-	-	-	-	-		-	-	-	-	-	-			NA
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-		-	-	-	-	-	-			NA
	Total	522,772	2,147,071,980	-	54,289,988	2,201,361,968	100.00	2,147,071,980		2,147,071,980	100.00	-	100.00	1,232,240,000	55.98	1,677,965	0.08	2,167,663,850

Vaibhav Holdings Private Limited			938	-	-	938	-	938	-	938	-	-	-	-	-	-	938	
Birla Institute Of Technology And Science			925,687	-	-	925,687	0.04	925,687	-	925,687	0.04	-	0.04	-	-	-	925,687	
Pilani Investment And Industries Corporation Ltd.			33,351,721	-	-	33,351,721	1.52	33,351,721	-	33,351,721	1.48	-	1.52	-	-	-	33,351,721	
Renuka Investments & Finance Limited			339,059	-	-	339,059	0.02	339,059	-	339,059	0.02	-	0.02	-	-	-	339,059	
IGH Holdings Private Limited			46,887,810	-	-	46,887,810	2.13	46,887,810	-	46,887,810	2.19	-	2.13	-	-	-	46,887,810	
Turquoise Investment And Finance Private Limited			58,967,770	-	-	58,967,770	2.68	58,967,770	-	58,967,770	2.76	-	2.68	-	-	-	58,967,770	
Trapti Trading And Investments Private Limited			58,135,303	-	-	58,135,303	2.64	58,135,303	-	58,135,303	2.72	-	2.64	-	-	-	58,135,303	
TGS Investment & Trade Private Limited			50,234,905	-	-	50,234,905	2.28	50,234,905	-	50,234,905	2.35	-	2.28	-	-	-	50,234,905	
Manav Investment And Trading Co. Ltd.			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Sub-total (A) (1)		24	1,567,672,067	-	-	1,567,672,067	71.21	1,567,672,067	-	1,567,672,067	73.27	-	71.21	1,232,240,000	78.60	-	0.11	1,567,672,067
(2) FOREIGN																		
(a) Individuals (Non-resident Individual/ Foreign Individuals)																		
(b) Government																		
(c) Institutions																		
(d) Foreign Portfolio Investor																		
(e) Any other (specify)		5			33,616,128	33,616,128	1.53						1.53				33,616,128	
P.T. Indo Bharat Rayon					28,005,628	28,005,628	1.27						1.27				28,005,628	
P T Sunrise Bumi Textiles					1,776,250	1,776,250	0.08						0.08				1,776,250	
P T elegant Textile Industry					1,132,250	1,132,250	0.05						0.05				1,132,250	
Thai Rayon Public Company Limited					2,695,000	2,695,000	0.12						0.12				2,695,000	
Surya Kiran Investments Pte Limited					7,000	7,000	-						-				7,000	
Sub-total (A) (2)		5			33,616,128	33,616,128	1.53						1.53				33,616,128	
Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		29	1,567,672,067	-	33,616,128	1,601,288,195	72.74	1,567,672,067	-	1,567,672,067	73.27	-	72.74	1,232,240,000	76.95	-	-	1,601,288,195

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : 0

No. of shares outstanding : 0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s). (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III-Statement showing shareholding pattern of the Public shareholders.

(1)	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. of shares held VII = IV+ V + VI	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares Pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
									No. of voting Rights		Total as a % of Total voting rights			No. (a)	As a % of total shares held (b)	No. (a) (not applicable)	As a % of total shares held (b) (Not applicable)			
									Class- Equity	Class eg : y									Total	
(1)	Institutions																			
(a)	Mutual funds		56	29,184,999	-	-	29,184,999	1.33	29,184,999	-	29,184,999	1.36	-	1.33	-	-	NA	NA	29,124,250	
(b)	Venture Capital Funds			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(c)	Alternate Investment Funds		1	55,807,167	-	-	55,807,167	2.54	55,807,167	-	55,807,167	2.60	-	2.54	-	-	NA	NA	55,807,167	
	PI Opportunities Fund I			55,807,167	-	-	55,807,167	2.54	55,807,167	-	55,807,167	2.60	-	2.54	-	-	NA	NA	55,807,167	
(d)	Foreign venture Capital Investors			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(e)	Foreign Portfolio Investors		161	105,645,492	-	-	105,645,492	4.80	105,645,492	-	105,645,492	4.92	-	4.80	-	-	NA	NA	105,625,559	
(f)	Financial Institutions/Banks		188	11,711,099	-	-	11,711,099	0.53	11,711,099	-	11,711,099	0.55	-	0.53	-	-	NA	NA	11,484,837	
(g)	Insurance Companies		12	58,485,469	-	-	58,485,469	2.66	58,485,469	-	58,485,469	2.72	-	2.66	-	-	NA	NA	58,448,341	
	Life Insurance Corporation of India			53,445,215	-	-	53,445,215	2.43	53,445,215	-	53,445,215	2.49	-	2.43	-	-	NA	NA	53,445,215	
(h)	Provident funds/Pension Funds			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(i)	Any other (specify)		2	499,262	-	-	499,262	0.02	499,262	-	499,262	0.02	-	0.02	-	-	NA	NA	499,262	
	Foreign Bodies - DR		2	499,262	-	-	499,262	0.02	499,262	-	499,262	0.02	-	0.02	-	-	NA	NA	499,262	
				-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
	Sub-Total (B)(1)		420	261,333,488	-	-	261,333,488	11.87	261,333,488	-	261,333,488	12.17	-	11.87	-	-	NA	NA	260,989,416	
(2)	Central Government/ State Government(s)/ President of India		2	11,068	-	-	11,068	0.00	11,068	-	11,068	0.00	-	0.00	-	-	NA	NA	11,068	
	Sub-Total (B)(2)		2	11,068	-	-	11,068	0.00	11,068	-	11,068	0.00	-	0.00	-	-	NA	NA	11,068	
(3)	Non-Institutions																			
(a)	Individuals		506,195	201,695,842	-	-	201,695,842	9.16	201,695,842	-	201,695,842	9.39	-	9.16	-	-	NA	NA	189,437,446	
	i. Individual shareholders holding nominal share capital upto Rs.2 lakhs																			
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		682	34,665,371	-	-	34,665,371	1.57	34,665,371	-	34,665,371	1.61	-	1.57	-	-	NA	NA	34,404,597	
(b)	NBFCs registered with RBI		41	386,206	-	-	386,206	0.02	386,206	-	386,206	0.02	-	0.02	-	-	NA	NA	386,206	
(c)	Employee Trusts			-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(d)	overseas Depositories (holding DRs) (balancing figure)		1	-	-	20,673,860	20,673,860	0.94	-	-	-	-	-	0.94	-	-	NA	NA	20,673,860	
(e)	Any other (specify)		15,402	81,307,938	-	-	81,307,938	3.69	81,307,938	-	81,307,938	3.79	-	3.69	-	-	NA	NA	60,473,062	

Foreign Individuals	18	34,669	-	-	34,669	0.00	34,669	-	34,669	0.00	-	0.00	-	-	NA	34,669
NRI – Repat and Non- Repat	11,614	12,673,813	-	-	12,673,813	0.58	12,673,813	-	12,673,813	0.59	-	0.58	-	-	NA	10,732,006
Trusts	67	3,210,697	-	-	3,210,697	0.15	3,210,697	-	3,210,697	0.15	-	0.15	-	-	NA	45,245,004
Clearing Members	225	1,291,010	-	-	1,291,010	0.06	1,291,010	-	1,291,010	0.06	-	0.06	-	-	NA	1,291,010
Overseas corporate bodies	9	18,361,303	-	-	18,361,303	0.83	18,361,303	-	18,361,303	0.86	-	0.83	-	-	NA	3,170,373
Bodies Corporate	3,469	45,736,446	-	-	45,736,446	2.08	45,736,446	-	45,736,446	2.13	-	2.08	-	-	NA	-
Sub-Total (B)(3)	522,321	318,055,357	-	20,673,860	338,729,217	15.39	318,055,357	-	318,055,357	14.81	-	15.39	-	-	NA	305,375,171
Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3)	522,743	579,399,913	-	20,673,860	600,073,773	27.26	579,399,913	-	579,399,913	26.99	-	27.26	-	-	NA	566,375,655

Details of shares which remain unclaimed may be given here along with details such as Number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders : **8287** **No. of shares :** **865733** **Voting rights frozen :** **865733**

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons : In stitutions/Non In stitutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the eznt information available and he balance to be disclosed as held by custodian.

