

Annexure B

General information about company	
Scrip code	540691
NSE Symbol	ABCAPITAL
MSEI Symbol	NOTLISTED
ISIN	INE674K01013
Name of the company	Aditya Birla Capital Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	Yes	No	Yes	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	Yes	Yes	Yes	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	Yes			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	49	12.31
As on the end of previous 1st quarter	49	11.38
As on the end of previous 2nd quarter	49	9.52
As on the end of previous 3rd quarter	49	10.51
As on the end of previous 4th quarter	49	10.18

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)
								No of Voting (XIV) Rights			Total as a % of (A+B+C)					
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	24	1847695816		33616128	1881311944	68.81	1847695816		1847695816	68.87					1881311944
(B)	Public	513028	834993852		17900504	852894356	31.19	834993852		834993852	31.13			39586811	39586811	892481167
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	513052	2682689668		51516632	2734206300	100	2682689668		2682689668	100			39586811	39586811	2773793111

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	67.82	1369809351	72.81									1794799952			
(B)	Public	32.18											820208366	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	1369809351	50.1									2615008318	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	
								No of Voting (XIV) Rights								Total as a % of Total Voting rights
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	5	3436624		0	3436624	0.13	3436624		3436624	0.13					3436624
(d)	Any Other (specify)	13	1800999194		0	1800999194	65.87	1800999194		1800999194	67.13					1800999194
Sub-Total (A)(1)		18	1804435818		0	1804435818	65.99	1804435818		1804435818	67.26					1804435818
(2)	Foreign															
(e)	Any Other (specify)	6	43259998		33616128	76876126	2.81	43259998		43259998	1.61					76876126
Sub-Total (A)(2)		6	43259998		33616128	76876126	2.81	43259998		43259998	1.61					76876126
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		24	1847695816		33616128	1881311944	68.81	1847695816		1847695816	68.87					1881311944
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	66	175180884		0	175180884	6.41	175180884		175180884	6.53			0	0	175180884
(b)	Venture Capital Funds	0	0		0	0	0	0		0	0			0	0	0
(c)	Alternate Investment Funds	32	100756539		0	100756539	3.69	100756539		100756539	3.76			0	0	100756539
(d)	Banks	86	1435241		0	1435241	0.05	1435241		1435241	0.05			0	0	1435241
(e)	Insurance Companies	29	75567437		0	75567437	2.76	75567437		75567437	2.82			0	0	75567437
(f)	Provident Funds/ Pension Funds	1	12261377		0	12261377	0.45	12261377		12261377	0.46			0	0	12261377
(g)	Asset reconstruction	0	0		0	0	0	0		0	0			0	0	0

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(a)	Associate companies / Subsidiaries	0	0		0	0	0	0		0	0			0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	7	800585		0	800585	0.03	800585		800585	0.03			6591721	6591721	7392306
(c)	Key Managerial Personnel	1	475349		0	475349	0.02	475349		475349	0.02			1895477	1895477	2370826
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0		0	0	0	0		0	0			0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0		0	0	0	0		0	0			0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0		0	0	0	0		0	0			0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	489344	141406459		0	141406459	5.17	141406459		141406459	5.27			4300068	4300068	145706527
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	659	42067725		0	42067725	1.54	42067725		42067725	1.57			26799545	26799545	68867270
(i)	Non Resident Indians (NRIs)	11973	12028250		0	12028250	0.44	12028250		12028250	0.45			0	0	12028250
(j)	Foreign Nationals	10	6297		0	6297	0	6297		6297	0			0	0	6297
(k)	Foreign Companies	0	0		0	0	0	0		0	0			0	0	0
(l)	Bodies Corporate	2431	26610478		0	26610478	0.97	26610478		26610478	0.99			0	0	26610478
(m)	Any Other (specify)	7902	25944609		0	25944609	0.95	25944609		25944609	0.97			0	0	25944609

Sub-Total (B)(4)		512327	249339752		0	249339752	9.12	249339752		249339752	9.29			39586811	39586811	288926563
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)		513028	834993852		17900504	852894356	31.19	834993852		834993852	31.13			39586811	39586811	892481167
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		513052	2682689668		51516632	2734206300	100	2682689668		2682689668	100			39586811	39586811	2773793111
Total (A+B+C)		513052	2682689668		51516632	2734206300	100	2682689668		2682689668	100			39586811	39586811	2773793111

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	0.12	0	0									3436624			
(d)	Any Other (specify)	64.93	1369809351	76.06									1720104863			
Sub-Total (A)(1)		65.05	1369809351	75.91									1723541487			
(2)	Foreign															
(e)	Any Other (specify)	2.77	0	0									71258465			
Sub-Total (A)(2)		2.77	0	0									71258465			
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		67.82	1369809351	72.81									1794799952			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	6.32											175134531	0	0	0
(b)	Venture Capital Funds	0											0	0	0	0
(c)	Alternate Investment Funds	3.63											100756539	0	0	0

(d)	Banks	0.05											1307640	0	0	0
(e)	Insurance Companies	2.72											75531149	0	0	0
(f)	Provident Funds/ Pension Funds	0.44											12261377	0	0	0
(g)	Asset reconstruction companies	0											0	0	0	0
(h)	Sovereign Wealth Funds	0.11											3066761	0	0	0
(i)	NBFCs registered with RBI	0											124966	0	0	0
(j)	Other Financial Institutions	0											2776	0	0	0
(k)	Any Other (specify)	0											0	0	0	0
Sub-Total (B)(1)		13.28											368185739	0	0	0
(2)	Institutions (Foreign)															
(a)	Foreign Direct Investment	0											0	0	0	0
(b)	Foreign Venture Capital Investors	0											0	0	0	0
(c)	Sovereign Wealth Funds	0											0	0	0	0
(d)	Foreign Portfolio Investors Category I	7.48											181752746	0	0	0
(e)	Foreign Portfolio Investors Category II	0.35											9570162	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0.65											17900504	0	0	0
(g)	Any Other (specify)	0											6108	0	0	0
Sub-Total (B)(2)		8.48											209229520	0	0	0
(3)	Central Government / State Government(s)															
(a)	Central Government / President of India	0											232	0	0	0
(b)	State Government / Governor	0											11067	0	0	0

(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0											544	0	0	0
Sub-Total (B)(3)		0											11843	0	0	0
(4)	Non-institutions															
(a)	Associate companies / Subsidiaries	0											0	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0.27											800585	0	0	0
(c)	Key Managerial Personnel	0.09											475349	0	0	0
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0											0	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0											0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0											0	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	5.25											136156578	0	0	0

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Text Block	
Textual Information(1)	The following equity shares were allotted on a preferential basis on 23 June 2026 (Allotment Date) and were subsequently listed and admitted to dealings on the Stock Exchanges with effect from 06 July 2026, pursuant to the Trading Approval dated 03 July 2026. Further, the lock-in on the aforesaid shares was effected by the Depositories on 01 July 2026: 1. 80,894,331 Equity Shares allotted to the Promoter, Grasim Industries Limited; 2. 5,617,661 Equity Shares allotted to the Promoter Group entity, Suryaja Investments Pte. Ltd.; and 3. 25,841,244 Equity Shares allotted to International Finance Corporation, classified under the Public Shareholder category as a Foreign Portfolio Investor (Category I). Accordingly, the aforesaid shares have not been included in the columns titled Number of Equity Shares held in Dematerialized Form and Number of Locked-in Shares, respectively, for the reporting period ended 30 June 2026, since the dematerialization and lock-in of such shares became effective after the quarter ended 30 June 2026.