

**Disclosures in accordance with clause 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2018.**

<b>Sr. No</b>	<b>Particulars</b>	<b>Disclosures</b>
a)	Credit rating and change in the credit rating, if any	ICRA Limited (ICRA) has upgraded rating of the Company from 'AA+ stable' to 'ICRA AAA (Stable)' of Non-Convertible Debentures, Subordinated Debt and Bank Lines on August 28, 2018
b)	Debt equity ratio	7.63
c)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/redeemable of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not and	Annexure 1.
d)	Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount	Annexure 1.
e)	Debt service coverage ratio	0.29
f)	Interest service coverage ratio	1.11
g)	Outstanding redeemable preference shares (quantity and value)	Not applicable
h)	Capital redemption reserve / debenture redemption reserve	Not applicable
i)	Net worth	Rs 113,615.41 Lakh
j)	Net profit /loss after tax	Rs. 2185.78 Lakh
k)	Earnings per share	0.51

Sr. No.	Series	Series Name	Name of the debenture holder (Primary)	Issue size (INR crore)	Amount Outstanding	No. of Debentures	Allotment	Date of Credit	Date of listing BSE	Date of listing NSE	Redemption	Rating 1	Rating 2	Previous Interest Date as per records	Previous Interest Date (as per business convention) payment date	Interest Dates	Tenor	Coupon Rate	Face Value	ISIN No.	Interest Payment Next Due Date	Interest Amount on Face Value	Interest Payment on Next Due Date	Redemption Amount (INR crore)			
<b>2015-16</b>																											
1	A1	ABHFL NCD A1 FY 2015-16	United India Insurance Co Ltd Employees Provident Fund	20.00	20.00	200	22-Mar-16	23-Mar-16	9-Feb-18	30-Mar-16	20-Mar-26	AAA IND RA	AAA ICRA	Thursday, March 22, 2018	Thursday, March 22, 2018	March 22, 2017, March 22, 2018, March 22, 2019, March 22, 2020, March 22, 2021, March 22, 2022, March 22, 2023, March 22, 2024, March 22, 2025, March 20, 2026	3,650	8.95%	#####	INE81R07011	March 22, 2019	89,500	17,900,000	20.00			
2	A2	ABHFL NCD A2 FY 2015-16	Birla Sunlife Insurance Co Ltd	5.00	5.00	50	22-Mar-16	23-Mar-16	9-Feb-18	30-Mar-16	22-Mar-21	AAA IND RA	AAA ICRA	Thursday, March 22, 2018	Thursday, March 22, 2018	March 22, 2017, March 22, 2018, March 22, 2019, March 22, 2020, March 22, 2021	1,826	8.95%	#####	INE81R07029	March 22, 2019	89,500	4,475,000	5.00			
				<b>25.00</b>	<b>25.00</b>	<b>250.00</b>																				<b>22,375,000.00</b>	<b>25.00</b>
<b>2016-17</b>																											
1	A1	ABHFL NCD A1 FY 2016-17	Indiabulls Ultrashort Term	15.00	15.00	150	20-Apr-16	20-Apr-16	9-Feb-18	27-Apr-16	20-Apr-21	AAA IND RA	AAA ICRA	Friday, April 20, 2018	Friday, April 20, 2018	April 20, 2017, April 20, 2018, April 20, 2019, April 20, 2020, April 20, 2021	1,826	8.75%	#####	INE81R07037	April 20, 2019	87,500	13,125,000	15.00			
2	F1	ABHFL NCD F1 FY 2016-17	Axis Bank Ltd.	100.00	0.00	0	21-Sep-16	21-Sep-16	9-Feb-18	22-Sep-16	21-Sep-18	AAA IND RA	AAA ICRA	Thursday, September 21, 2017	Thursday, September 21, 2017	September 21, 2017, September 21, 2018	730	8.15%	#####	INE81R07045	September 21, 2018	81,500	0	0.00			
3	F2	ABHFL NCD F2 FY 2016-17	SBI DUAL ADVANTAGE FUND (SDAF)-SERIES XVII	75.00	75.00	750	21-Sep-16	21-Sep-16	9-Feb-18	22-Sep-16	12-Sep-19	AAA IND RA	AAA ICRA	NA	NA	September 12, 2019	1,086	8.3000% (On XIRR basis)	#####	INE81R07052	September 12, 2019	267,744	200,808,000	75.00			
4	I1	ABHFL NCD I1 FY 2016-17	Reliance Capital Trustee Co.Ltd A/C - RELIANCE REGULAR SAVING FUND - DEBT OPTION	50.00	50.00	500	16-Dec-16	16-Dec-16	9-Feb-18	20-Dec-16	13-Dec-19	AAA IND RA	AAA ICRA	Sunday, December 16, 2018	Monday, December 17, 2018	16 Dec 2017, 16 Dec 2018 and 13 Dec 2019	1,092	7.8000% p.a.	#####	INE81R07078	December 16, 2019	78,000	39,000,000	50.00			
5	I2	ABHFL NCD I2 FY 2016-17	Reliance Capital Trustee Co.Ltd A/C - RELIANCE DUAL ADVANTAGE FIXED TENOR FUND - 10 PLAN A	7.90	7.90	79	16-Dec-16	16-Dec-16	9-Feb-18	20-Dec-16	13-Aug-20	AAA IND RA	AAA ICRA	NA	NA	August 13, 2020	1,336	7.8000% (XIRR basis)	#####	INE81R07086	August 13, 2020	316,417	24,996,843	7.90			
6	I2	ABHFL NCD I2 FY 2016-17	Reliance Capital Trustee Co.Ltd A/C - RELIANCE DUAL ADVANTAGE FIXED TENOR FUND - 10 PLAN B	9.60	9.60	96	16-Dec-16	16-Dec-16	9-Feb-18	20-Dec-16	13-Aug-20	AAA IND RA	AAA ICRA	NA	NA	August 13, 2020	1,336	7.8000% (XIRR basis)	#####	INE81R07086	August 13, 2020	316,417	30,376,032	9.60			
7	I2	ABHFL NCD I2 FY 2016-17	Reliance Capital Trustee Co.Ltd A/C - RELIANCE REGULAR SAVING FUND - BALANCED OPTION	32.50	32.50	325	16-Dec-16	16-Dec-16	9-Feb-18	20-Dec-16	13-Aug-20	AAA IND RA	AAA ICRA	NA	NA	August 13, 2020	1,336	7.8000% (XIRR basis)	#####	INE81R07086	August 13, 2020	316,417	102,835,525	32.50			
8	I3	ABHFL NCD I3 FY 2016-2017	THE FEDERALBANK LIMITED	50.00	50.00	500	23-Dec-16	23-Dec-16	9-Feb-18	28-Dec-16	20-Dec-19	AAA IND RA	AAA ICRA	Saturday, December 23, 2017	Tuesday, December 26, 2017	23 Dec 2017, 23 Dec 2018 and 20 Dec 2019	1,092	7.8000% p.a.	#####	INE81R07094	December 23, 2018	78,000	39,000,000	50.00			
9	K1	ABHFL NCD K1 FY 2016-2017	Rural Postal Life Insurance Fund A/C SBI FMPL	10.00	10.00	100	16-Feb-17	16-Feb-17	9-Feb-18	20-Feb-17	14-Feb-20	AAA IND RA	AAA ICRA	Friday, February 16, 2018	Friday, February 16, 2018	February 16, 2018, February 16, 2019 & February 14, 2020	1,093	8.0500% p.a.	#####	INE81R07102	February 16, 2019	80,500	8,050,000	10.00			
10	K1	ABHFL NCD K1 FY 2016-2017	Postal Life Insurance Fund A/C SBI FMPL	60.00	60.00	600	16-Feb-17	16-Feb-17	9-Feb-18	20-Feb-17	14-Feb-20	AAA IND RA	AAA ICRA	Friday, February 16, 2018	Friday, February 16, 2018	February 16, 2018, February 16, 2019 & February 14, 2020	1,093	8.0500% p.a.	#####	INE81R07102	February 16, 2019	80,500	48,300,000	60.00			
11	K1	ABHFL NCD K1 FY 2016-2017	Janata Sahakari Bank Staff Provident Fund	1.00	1.00	10	16-Feb-17	16-Feb-17	9-Feb-18	20-Feb-17	14-Feb-20	AAA IND RA	AAA ICRA	Friday, February 16, 2018	Friday, February 16, 2018	February 16, 2018, February 16, 2019 & February 14, 2020	1,093	8.0500% p.a.	#####	INE81R07102	February 16, 2019	80,500	805,000	1.00			
12	L1	ABHFL NCD L1 FY 2016-2017	The Federal Bank Limited	30.00	30.00	300	9-Mar-17	9-Mar-17	9-Feb-18	17-Mar-17	9-Jun-20	AAA IND RA	AAA ICRA	Friday, March 9, 2018	Friday, March 9, 2018	March 09, 2018, March 09, 2019 & March 09, 2020 and on maturity June 09, 2020	1,188	7.8500% p.a.	#####	INE81R07110	March 9, 2019	78,500	23,550,000	30.00			
13	L2	ABHFL NCD L2 FY 2016-2017	Union Bank of India	50.00	50.00	500	10-Mar-17	10-Mar-17	9-Feb-18	17-Mar-17	10-Mar-22	AAA IND RA	AAA ICRA	Saturday, March 10, 2018	Monday, March 12, 2018	March 10, 2018, March 10, 2019, March 10, 2020, March 10, 2021, March 10, 2022	1,826	8.0000% p.a.	#####	INE81R07128	March 9, 2019	80,000	40,000,000	50.00			
14	L3	ABHFL NCD L3 FY 2016-2017	Union Bank of India	50.00	50.00	500	20-Mar-17	20-Mar-17	9-Feb-18	24-Mar-17	18-Mar-22	AAA IND RA	AAA ICRA	Tuesday, March 20, 2018	Tuesday, March 20, 2018	March 03, 2018, March 20, 2019, March 20, 2020, March 20, 2021, March 18, 2022	1,824	8.0000% p.a.	#####	INE81R07136	March 9, 2019	80,000	40,000,000	50.00			
15	L4	ABHFL NCD L4 FY 2016-2017	SBI DUAL ADVANTAGE FUND-SERIES XXX	60.00	60.00	600	27-Mar-17	27-Mar-17	9-Feb-18	3-Apr-17	16-Apr-20	AAA IND RA	AAA ICRA	NA	NA	April 16, 2020	1,116	7.9000 % (On XIRR)	#####	INE81R07144	April 16, 2020	261,724	157,034,400	60.00			
				<b>601.00</b>	<b>601.00</b>	<b>6,010.00</b>																				<b>767,880,900.00</b>	<b>601.00</b>
<b>2017-18</b>																											
16	A1	ABHFL NCD A1 FY 2017-2018	Union Bank of India	45.00	45.00	450	3-Apr-17	3-Apr-17	9-Feb-18	7-Apr-17	1-Apr-22	AAA IND RA	AAA ICRA	Tuesday, April 3, 2018	Tuesday, April 3, 2018	April 03, 2018, April 03, 2019, April 03, 2020, April 03, 2021, April 01, 2022	1,824	8.0000% p.a.	#####	INE81R07151	April 3, 2019	80,000	36,000,000	45.00			
17	C1	ABHFL NCD C1 FY 2017-2018	HDFC Bank Ltd	100.00	100.00	1,000	7-Jun-17	7-Jun-17	9-Feb-18	8-Jun-17	7-Jun-22	AAA IND RA	AAA ICRA	Thursday, June 7, 2018	Thursday, June 7, 2018	June 07, 2018, June 07, 2019, June 07, 2020, June 07, 2021, June 07, 2022	1,826	8.0000% p.a.	#####	INE81R07169	June 7, 2019	80,000	80,000,000	100.00			
18	E1	ABHFL NCD E1 FY 2017-2018	HDFC Bank Ltd	50.00	50.00	500	1-Aug-17	1-Aug-17	9-Feb-18	3-Aug-17	30-Jun-21	AAA IND RA	AAA ICRA	Wednesday, August 1, 2018	Wednesday, August 1, 2018	August 01, 2018, August 01, 2019, August 01, 2020 and July 30, 2021	1,429	7.6000% p.a.	#####	INE81R07177	August 1, 2019	76,000	38,000,000	50.00			
19	E1	ABHFL NCD E1 FY 2017-2018	Postal Life Insurance Fund A/C SBIFMPL	25.00	25.00	250	1-Aug-17	1-Aug-17	9-Feb-18	3-Aug-17	30-Jun-21	AAA IND RA	AAA ICRA	Wednesday, August 1, 2018	Wednesday, August 1, 2018	August 01, 2018, August 01, 2019, August 01, 2020 and July 30, 2021	1,429	7.6000% p.a.	#####	INE81R07177	August 1, 2019	76,000	19,000,000	25.00			
20	E1	ABHFL NCD E1 FY 2017-2018	MIRAE Asset Savings Fund	10.00	10.00	100	1-Aug-17	1-Aug-17	9-Feb-18	3-Aug-17	30-Jun-21	AAA IND RA	AAA ICRA	Wednesday, August 1, 2018	Wednesday, August 1, 2018	August 01, 2018, August 01, 2019, August 01, 2020 and July 30, 2021	1,429	7.6000% p.a.	#####	INE81R07177	August 1, 2019	76,000	7,600,000	10.00			
21	F1	ABHFL NCD F1 FY 2017-2018	Agriculture Insurance Company of India Ltd	20.00	20.00	200	8-Sep-17	8-Sep-17	9-Feb-18	11-Sep-17	8-Sep-2022	AAA IND RA	AAA ICRA	Saturday, September 8, 2018	Monday, September 10, 2018	September 08, 2018, September 08, 2019, September 08, 2020, September 08, 2021 and September 08, 2022	1,826	7.6000% p.a.	#####	INE81R07185	September 8, 2019	76,000	15,200,000	20.00			
				<b>250.00</b>	<b>250.00</b>	<b>2,500.00</b>																				<b>195,800,000.00</b>	<b>250.00</b>
<b>2018-19</b>																											
22	C1	ABHFL NCD C1 FY 2018-2019	SBI DUAL ADVANTAGE FUND-SERIES XXVIII	45.00	45.00	450	22-Jun-18	22-Jun-18	29-Jun-18	2-Jul-18	7-Jun-21	AAA IND RA	AAA ICRA	NA	NA	June 7, 2021	1081	8.8500 % (On XIRR)	#####	INE81R07193	June 7, 2021	285,522	128,475,900	45.00			
25	D1	ABHFL NCD D1 FY 2018-2019	Franklin India Corporate Debt Fund	1.00	1.00	10	27-Jul-18	27-Jul-18	3-Aug-18	2-Aug-18	26-Jul-2021	AAA IND RA	NA	NA	NA	July 26, 2021	1095	8.8200 % (On XIRR)	#####	INE81R07201	July 26, 2021	288,624	2,886,240	1.00			
27	D2	ABHFL NCD D2 FY 2018-2019	Welspun India Ltd	20.00	20.00	200	1-Aug-18	1-Aug-18	8-Aug-18	8-Aug-18	28-Oct-2021	AAA IND RA	AAA ICRA	NA	NA	August 01, 2019, August 01, 2020, August 01, 2021 and October 28, 2021	1184	8.8200 % p.a.	#####	INE81R07219	August 1, 2019	88,200	17,640,000	20.00			
				<b>1,007.30</b>	<b>907.30</b>	<b>9,073.00</b>																				<b>1,323,529,512</b>	<b>907.30</b>

## Aditya Birla Housing Finance Ltd. (ABHFL)

DETAILS OF UNSECURED REDEEMABLE NON CONVERTIBLE SUB-DEBT OUTSTANDING as on

September 30, 2018

Sr. No.	Series	Allotment Date (dd/mm/yyyy)	Name of the debenture holder (Primary)	Category	No. of Debentures	Amount (Rs.in crores)	Coupon (%)	Date of Listing	Redemption Date	Face Value (Rs.)	Previous Interest Date	Previous Interest Payment Date	Paid in Rs.	Next Interest Payment Date	Interest Amount on Face Value	Interest Payment on Next Due Date	Principal Redemption Amount (Rs. IN crores)	Last Repayment Date	ISIN No.	Tenure in Days	Stamp Duty
1	ABHFL Sub Debt Series 'SD1' FY 2016-17	4-Jul-2016	Bochasanwasi Shri Akshar Purushottam Swaminarayan Sanstha	Trust	150	15	9.10%	12-Jul-2016	3-Jul-2026	1,000,000	Tuesday, July 4, 2017	Tuesday, July 4, 2017	13,650,000	4-Jul-2018	91,000	13,650,000	15	3-Jul-2026	INE831R08019	3651	375,000
2	ABHFL Sub Debt Series 'SD2' FY 2016-17	7-Jul-2016	BPCL Employees Post-Retirement Medical Benefits Trust	PF	100	10	9.10%	12-Jul-2016	7-Jul-2026	1,000,000	Friday, July 7, 2017	Friday, July 7, 2017	9,100,000	7-Jul-2018	91,000	9,100,000	10	7-Jul-2026	INE831R08027	3652	250,000
3	ABHFL Sub Debt Series 'SD3' FY 2016-17	13-Jul-2016	A. K. Capital Finance Pvt Ltd	Corporate	130	13	9.10%	20-Jul-2016	13-Jul-2026	1,000,000	Thursday, July 13, 2017	Thursday, July 13, 2017	11,830,000	13-Jul-2018	91,000	11,830,000	13	13-Jul-2026	INE831R08035	3652	375,000
4	ABHFL Sub Debt Series 'SD3' FY 2016-17	13-Jul-2016	Bharat Electronics Limited Provident Fund-1	PF	20	2	9.10%	20-Jul-2016	13-Jul-2026	1,000,000	Thursday, July 13, 2017	Thursday, July 13, 2017	1,820,000	13-Jul-2018	91,000	1,820,000	2	13-Jul-2026	INE831R08035	3652	-
5	ABHFL Sub Debt Series 'SD4' FY 2016-17	26-Jul-2016	AUM CAPITAL MARKET PVT LTD	Corporate	250	25	8.99%	29-Jul-2016	24-Jul-2026	1,000,000	Wednesday, July 26, 2017	Wednesday, July 26, 2017	22,475,000	26-Jul-2018	89,900	22,475,000	25	24-Jul-2026	INE831R08043	3650	625,000
					<b>650</b>	<b>65</b>							<b>58,875,000</b>		<b>58,875,000</b>	<b>65</b>					<b>1,625,000</b>
6	ABHFL Sub Debt Series 'SD B1' FY 2017-18	17-May-2017	AUM Capital Market Private Limited	Corporate	250	25	8.50%	22-May-2017	14-May-2027	1,000,000	Thursday, May 17, 2018	Thursday, May 17, 2018	N.A.	17-May-2019	85,000	21,250,000	25	14-May-2027	INE831R08050	3649	1,250,000
7	ABHFL Sub Debt Series 'SD B1' FY 2017-18	17-May-2017	United India Insurance Co. Ltd. Employees Provident Fund	PF	150	15	8.50%	22-May-2017	14-May-2027	1,000,000	Thursday, May 17, 2018	Thursday, May 17, 2018	N.A.	17-May-2019	85,000	12,750,000	15	14-May-2027	INE831R08050	3649	750,000
8	ABHFL Sub Debt Series 'SD B1' FY 2017-18	17-May-2017	United India Insurance Co. (Employees) Pension Fund	PF	100	10	8.50%	22-May-2017	14-May-2027	1,000,000	Thursday, May 17, 2018	Thursday, May 17, 2018	N.A.	17-May-2019	85,000	8,500,000	10	14-May-2027	INE831R08050	3649	500,000
9	ABHFL Sub Debt Series 'SD B1' FY 2017-18	17-May-2017	Birla Sun Life Insurance Company Limited	Insurance	100	10	8.50%	22-May-2017	14-May-2027	1,000,000	Thursday, May 17, 2018	Thursday, May 17, 2018	N.A.	17-May-2019	85,000	8,500,000	10	14-May-2027	INE831R08050	3649	2,500,000
10	ABHFL Sub Debt Series 'SD C1' FY 2017-18	1-Jun-2017	Reliance Capital Trustee Co. Ltd A/C- Reliance Regular Saving Fund - Balanced Option	Mutual Fund	250	25	8.50%	6-Jun-2017	1-Jun-2027	1,000,000	Friday, June 1, 2018	Friday, June 1, 2018	N.A.	1-Jun-2019	85,000	21,250,000	25	1-Jun-2027	INE831R08068	3652	
11	ABHFL Sub Debt Series 'SD C1' FY 2017-18	1-Jun-2017	Welspun Energy Pvt. Ltd	Corporate	250	25	8.50%	6-Jun-2017	1-Jun-2027	1,000,000	Friday, June 1, 2018	Friday, June 1, 2018	N.A.	1-Jun-2019	85,000	21,250,000	25	1-Jun-2027	INE831R08068	3652	1,250,000
12	ABHFL Sub Debt Series 'SD C1' FY 2017-18	1-Jun-2017	ICICI Securities Primary Dealership Ltd	Corporate	250	25	8.50%	6-Jun-2017	1-Jun-2027	1,000,000	Friday, June 1, 2018	Friday, June 1, 2018	N.A.	1-Jun-2019	85,000	21,250,000	25	1-Jun-2027	INE831R08068	3652	
					<b>1,350</b>	<b>135</b>										<b>114,750,000</b>	<b>135</b>				<b>6,250,000</b>
			<b>Total</b>		<b>2,000</b>	<b>200</b>										<b>173,625,000</b>	<b>200</b>				<b>7,875,000</b>