Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



PROTECTING INVESTING FINANCING ADVISING

Free Look Request Form

All the information is to be filled in BLOCK LETTERS.	Date: D D M M Y Y Y Y
FREELOOK CANCELLATION FREELOOK CHANGES App	olication/Policy Number:
Name of the Policy Owner:	
Address of the Policy Owner:	
PAN: Mandatory	
Date of receipt of Original Policy Document:	
Note: As per Government of India and IRDAI Notification it is mandatory to update to ensure uninterrupted services for your policy(s).	PAN/Form60 details in All your policies before 31st March. 2018
Insurance Advisor's Details:	
Mobile Number: Email id:	
1. Are you holding citizenship of any other country? Yes No If ye	es, please provide country name/s:
	es, please provide unique Tax Identification Number/s:
Note: If the response to any of the above questions is yes, please submit a de	
	p
Freelook Cancellation Checklist	Reason For Cancellation
Original policy document including First Premium Receipt	
Indemnity bond in lieu of original policy document	Product/Policy features are not as agreed upon by me
Cancelled Cheque with Pre-printed name of the policy owner, Bank	Premium amount not as agreed by me
statement/Passbook copy incase NEFT details are not provided	Financial reasons
Attested PAN copy	Paying term not as agreed by me
Any other documents, pls. specify	Others, please specify
Freelook Changes	
Details of changes opted for: Change in Plan Any other changes	s Please specify
CHECKLIST: Original policy document including First Premium Receipt	Indemnity bond in lieu of original policy document Fresh Illustration
Fresh Application with Illustration Any other documents,	Please specify
REASON FOR CHANGES: Premium amount not as agreed/understood	Financial reasons Others Please specify
requirements. Further, I also understand that the benefits of policy continuity and	cy loan before making this application and found that the same do not meet my that the applicable policy charges reduce are the initial lock in period. I confirm and nes and their consequences and that I have applied for Free Look cancellation out of
issued under the provisions of IRDAI Guidelines on Distance Marketing ¹ of Insurai specified under IRDAI Protection of Policyholders Regulation 2017. I further agree	Freelook option can be availed by me within T+15 days (30 days in case the policy nce products) (T is the date when the policy documents is received by me) and as that Aditya Birla Sun Life Insurance Company Limited reserves its right to reject the
free look request if it does not satisfy the conditions of free look cancellation. ¹ 3. I hereby agree to accept the Freelook value refund of premium paid subject to a de	duction of proportionate risk premium for the period of cover and expenses incurred
, , , , , , , , , , , , , , , , , , , ,	ct and discharge Aditya Birla Sun Life Insurance Company Limited in full satisfaction
4. I declare that I have not availed any Freelook option earlier for the above stated Ap	
5. I also declare that I have submitted the necessary requirements to process my requ	
Edistance Marketing includes every activity of solicitation (including lead generation) and sale of insur Other means of communication other than in person.	rance products through voice mode, SMS electronic mode, physical mode (like postal mail) or any
	Please Affix
Date: D D N	1 M Y Y Y Y X Revenue
	Stamp and
Signature of Policy Owner/Assignee in case the policy is assigned Place:	Sign Across
£	
	Igement Slip
	nolder:
Please collect stamped, signed and duly filled acknowledgement slip, which	
Application/Policy No.: Date Stamp and	d Time: Stamp/Seal of the branch

_____ Received by: ____

Balik Account Details (All fields are manuactory)	
BANK DETAILS: Mandatory as per IRDAI guidelines, Please provide bank details for direct transfer into your account.	
Bank Name: Branch Name:	
Bank Address:	
Bank Account Holder's Name:	
Bank Account Number: 11 Digit IFSC Code:	
MICR Code: (You can get this code from your bank)	
Note: Aditya Birla Sun Life Insurance Company Limited (ABSLI) will not be responsible in case of non credit to your account or if transaction is delayed or not effected at all for reasons of incomplete/incorrect information provided or rejected by your bank. In case of requisite information for direct credit is not received or transaction rejected by bank the payout will be made vide cheque.	
For Branch Use Only	
Freelook period verified (The date on which Policy Document received by the Client + 15 days)	
Verification of the Client's signature on the request form with the Application form	
The entire questions in the request form has been filled, signed & dated by the client	
- Policy Document Received by Customer	
- Freelook Request Received Date: D D M M Y Y Y Y	
Name & Sign of the branch official:	
Branch Name:	
Date: D D M M Y Y Y Y Time: H H M M	
For Head Office Use Only (Free-look Verification)	
Policy Document Received Date: DDMMYYYYY Freelook End Date: DDMMYYYYY	
Client Request Received Date: D D M M Y Y Y Y Y Branch Received Date: D D M M Y Y Y Y	
Freelook Status: Within Freelook / Out of Freelook Signature Verification: Verified / Mismatch	
Type of Peguset:	

mportant Guidelines

- If application for Unit Linked Product is received up to 3:00 pm IST on a weekday (Mon-Fri), the same day's unit value will be applicable. However, if the application is received after 3:00 pm IST, then the next declared NAV will be applicable.
- Please note, the Freelook payout would be credited to the account from which the initial premium was remitted by you. The payment will be made to the Policy Owner's account for cases wherein the payor and the owner would be different. In case that account is of a bank which does not have NEFT facility, we will issue a cheque towards the payout.

Such cheques will be account payee cheque with the account details printed on it.

- Freelook: Any NAV fluctuations as a result of the freelook refund will be passed on to the policyholder.
- We reserve the right to reduce the amount of refund by proportionate Risk Charges and expenditure incurred by us in using your policy and as permitted by applicable IRDAI guidelines.
- In case of new Electronic Insurance Account (EIA), Freelook period would be effective from:

The date of receipt of the 'welcome kit' from the Insurance Repository (IR) with the credentials to log on to the EIA or

The delivery date of the email confirming the grant of access to the EIA

or

The delivery date of the email confirming the credit of the Insurance policy by the IR to the EIA, whichever is later shall be reckoned for the purpose of computation of the 'Free-look' period.

- Existing Electronic Insurance Account (EIA): For the purpose of computation of commencement of "Free Look Period", the date of delivery of the email confirming the credit of the Insurance policy by the IR shall be reckoned as the starting date of 15 days period.
- Aditya Birla Sun Life Insurance Company Limited (ABSLI) will not be responsible in case of non-credit to customer's account or transaction is
 delayed or not effected at all for reasons of incomplete/incorrect information to customer's account or if transaction is delayed or not effected at
 all for reasons of incomplete/incorrect information.
- As per Government of India and IRDAI Notification it is mandatory to update PAN/Form60 details in All your policies before 31st March.2018 to ensure uninterrupted services for your policy(s).

Aditya Birla Sun Life Insurance Company Limited (Formerly known as Birla Sun Life Insurance Company Limited) Regn. No.: 109. Regd Office: One Indiabulls Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013 +91 22 6723 9100 | CIN: U99999MH2000PLC128110 www.adityabirlasunlifeinsurance.com

Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

