





## General Instructions

1. Transaction will be effective, if received and accepted at Aditya Birla Sun Life Insurance Company limited (ABSLI) Company's office as below:

Monday to Friday on or before 3.00pm IST	At Unit Price declared on the same working day
Monday to Friday after 3.00pm IST and on Saturday	At Unit Price declared on the next working day

2. The "Switch to" fund option cannot be same as existing fund chosen.
3. The total percentage in a fund switch / premium redirection should add up to 100%, else the request will be treated as incomplete and will not be processed.
4. This application will be effective only if Aditya Birla Sun Life Insurance Company limited (ABSLI) officially accepts it.
5. Online request can be given with the help of CIP-TPIN codes or by calling our contact centre at our toll-free number 1-800-270-7000 anytime between 9AM and 9PM IST (Monday to Saturday). NAV applicability would be as per timing Stated in point no. 1.

## Proof Submitted

- PAN Card (Mandatory)     Passport     Voter's Identity Card issued by Election Commission of India  
 Driving License

Aditya Birla Sun Life Insurance Company Limited  
(Formerly known as Birla Sun Life Insurance Company Limited)  
Regn. No.: 109. Regd Office: One Indiabulls Centre, Tower 1,  
16<sup>th</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg,  
Elphinstone Road, Mumbai - 400013  
+91 22 6723 9100 | CIN: U99999MH2000PLC128110  
[www.adityabirlasunlifeinsurance.com](http://www.adityabirlasunlifeinsurance.com)

**Life Insurance**

Aditya Birla Sun Life Insurance Company Ltd.



**ADITYA BIRLA  
CAPITAL**

1800-270-7000

# Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



# ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

## Plan wise - Fund Details

I] In the following plans, only a single fund is allowed, hence switch request cannot be made for multiple funds. With your switch request the allocation will also move to that fund.

Plans	BSLI Flexi Secure Life Retirement I (Pension) Plans	BSLI Flexi Save Plus, BSLI Flexi Cash Flow, BSLI Flexi Lifeline, Single Premium Bond (10Yrs)	BSLI Simply Life
Funds	Enrich, Growth, Nourish	Builder, Enhancer, Protector	Balancer, Enhancer

II] The following plans allow for Multiple funds. Kindly mention separately in the given form if you wish to also do a premium redirection for future premiums.

Plans	BSLI Classic Life I, II	BSLI Gold Plus II	BSLI Supreme Life A/B, BSLI Seral Jeevan	BSLI Gold Plus I	BSLI Flexi Secure Life Retirement II Pension Plan	Protector, Builder and Enhancer (Application signed date Prior to 1st Jan 2010)	BSLI Freedom 58 (Application signed date Prior to 1st Jan 2010)
Funds Available	Builder Creator Enhancer Magnifier Protector	Assure Builder Creator Enhancer Income advantage Magnifier Maximiser Multiplier Protector Super 20	Assure Builder Creator Enhancer Income advantage Magnifier Maximiser Multiplier Protector	Assure Builder Creator Enhancer Magnifier Maximiser Protector	Enrich Growth Nourish	Assure Builder Creator Enhancer Magnifier Maximiser Protector	Builder Enhancer Income advantage Maximiser Protector

III] The following plans allow for Multiple funds. Kindly mention separately in the given form if you wish to also do a premium redirection for future premiums. The below plans have Guaranteed & Self-Managed Portfolio.

Plans with Guaranteed & Self-Managed Portfolio	BSLI Platinum Premier, BSLI Dream Products, BSLI Titanium Plus Plan
Funds Available	Assure, Builder, Creator, Enhancer, Income advantage, Magnifier, Maximiser, Multiplier, Protector, Super 20

### Notes:-

Switching within Self-Managed Option allowed  
Switching from Guaranteed Option to Self-Managed Option is allowed  
Switch from Self-Managed Option to Guaranteed Option is not allowed  
For ABSLI Dream Products, ABSLI Saral Jeevan, ABSLI Platinum Premier & Titanium,

minimum fund switch required is for ₹5000/-

Funds available under Guaranteed Option:

- (1) ABSLI Platinum Premier Plan - Platinum Premier Fund
- (2) ABSLI Titanium Plan - Titanium Fund
- (3) ABSLI Dream Products - Enhancer Guaranteed

IV] The following plans allow for Multiple funds. Kindly mention separately in the given form if you wish to also do a premium redirection for future premiums.

BSLI SARAL SOLUTIONS		BSLI Freedom 58 (New Plan) (Application signed after 1st Jan 2010)	
LifeCycle Option (Risk Profile)	Guaranteed Portfolio	LifeCycle Option (Risk Profile)	Self-Managed Portfolio
Conservative Moderate Aggressive	Enhancer	Conservative Moderate Builder Aggressive Creator	Assure
			Enhancer, Income advantage, Magnifier, Maximiser, Multiplier, Protector, Super 20

### Notes:-

Switching is not allowed between Options LifeCycle Option & Guaranteed Option  
Can switch risk profile at any time and all policy premium paid from that point onwards will be invested as per risk profile chosen.

### Notes:-

Switching between LifeCycle Option to Self-Managed Option is allowed  
Switching within Self-Managed Option allowed

V] Plans where customer initiated switch in fund is not allowed

- (1) Life Companion
- (2) Single Premium Bond
- (3) Platinum Plus, I, II, III & IV

VI] In the following plans, multiple funds are allowed, You need to separately mention in the form in case you wish to also do a premium redirection for future premiums.

ABSLI Wealth Secure Plan & ABSLI Wealth Max		ABSLI Wealth Secure Plan & ABSLI Wealth Max	
Life Cycle Option (Risk Profile)	Systematic Transfer Option	Life Cycle Option (Risk Profile)	Systematic Transfer Option
Conservative, Moderate, Aggressive	Assure, Builder, Creator, Enhancer, Income advantage, Liquid Plus, Magnifier		Maximiser, Multiplier, Protector, Pure Equity, Super 20, Value & Momentum

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