

Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

October 14, 2021

National Securities Depository Ltd.	Central Depository Services (India) Ltd.	National Exchange of India Limited	Stock of India	BSE	Limited
Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Marathon Futurex, A- Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013	Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051		Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	

Dear Sir/ Madam,

Sub: Reporting under Clause 10.1 of SEBI Operational Circular dated August 10, 2021 for the half year ended September 30, 2021

Pursuant to Clause 10.1 of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the details of Non-Convertible Securities issued by the Company for the half year ended September 30, 2021, in the desired format.

This is for your information, records and reference please.

Thanking You,

Yours faithfully,

For Aditya Birla Sun Life Insurance Company Limited

Sandesh Joshi
Chief Financial Officer

Cc: Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar West,
Mumbai - 400 028

Aditya Birla Sun Life Insurance Company Ltd.

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Correspondence & Registered Office:

One World Center, Tower-1, 16th Floor,
Jupiter Mill Compound, 841, Senapati Bapat Marg,
Elphinstone Road, Mumbai - 400 013
CIN: U99999MH2000PLC128110

Aditya Birla Sun Life Insurance Company Limited
 Details of ISINs as on September 30, 2021 - Non-Convertible Securities

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Yield	Payment Frequency	Embedded option if any			Amount issued (Rs in Crore)	Amount outstanding (Rs in Crore)
							Call Option Date	Put Option Date	Call / Put Option Remark		
Aditya Birla Sun Life Insurance Company Limited	INE951F08028	July 26, 2021	July 25, 2031	7.45%	Annually	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being July 24, 2026, and annually thereafter on July 26, 2027, July 26, 2028, July 26, 2029 and July 26, 2030.	195.00	195.00
									Total	195.00	195.00