## Aditya Birla Sun Life Insurance Co. Ltd.



January 30, 2024

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip: ABSL31

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended December 31, 2023.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

For Aditya Birla Sun Life Insurance Company Limited

Sandesh Joshi Chief Financial Officer

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Aditya Birla Sun Life Insurance Company Ltd.

Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge  Debt for which this certificate being issued  Yes/No	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)  Book Value	Other assets on which there is pari- Passu charge (excluding items covered in column F)  Book Value		Elimination (amount in negative)  Debt amount considered more than once (due to exclusive plus pari passu charge)		Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt							Market Value for		Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) Relating to Column F	Total Value(=K+L+M+N)
		Book Value	Book Value											
ASSETS														
Property, Plant and Equipment							5,14	2						
Capital Work-in Progress							3,98							
Right of Use Assets							·							
Goodwill														
Intangible Assets							6,00	9						
Intangible Assets under Development							22							
Investments							82,04,30	0						
Loans							48,56							
Inventories														
Trade Receivables							2,00,78	5						
Cash and Cash Equivalents							50,37	3						
Bank Balances other than Cash and Cash Equivalents							2	5						
Others								0						
Total							85,19,39	8						
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							75,00	0						
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables							2,12,10	2						
Lease Liabilities														
Provisions							13,22	2						
Others							78,80,25	2						
Total							81,80,57	6						
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover Ratio	NIL/NA		Pari-Passu Security Cover Ratio									