Aditya Birla Sun Life Insurance Co. Ltd.



April 25, 2024

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip: ABSL31

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended March 31, 2024.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma
Company Secretary and Compliance Officer

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 CIN: U99999MH2000PLC128110

Column A	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative) Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
				Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N
						Relating to Column F		
ASSETS								
Property, Plant and Equipment	6,513							
Capital Work-in Progress	3,234							
Right of Use Assets								
Goodwill								
Intangible Assets	7,674							
Intangible Assets under Development	202							
Investments	86,16,138							
Loans	51,752							
Inventories								
Trade Receivables	2,74,676							
Cash and Cash Equivalents	94,115							
Bank Balances other than Cash and Cash Equivalents	25							
Others	0							
Total	90,54,329							
	30,01,023							
LIABILITIES								
Debt securities to which this certificate pertains								
Other debt sharing pari-passu charge with above debt								
Other Debt								
Subordinated debt	75,000							
Borrowings	10,000							
Bank								
Debt Securities								
Others								
Trade Payables	2.32.377							
Lease Liabilities	2,32,377			+				
Provisions	18,166							
Others	83,81,284							
Total	87,06,827							
Total	87,06,827							
Course on Book Volus								
Cover on Book Value								
Cover on Market Value								