## Life Insurance

Aditya Birla Sun Life Insurance Company Ltd. (A subsidiary of Aditya Birla Capital Ltd.)



PROTECTING INVESTING FINANCING ADVISING

October 25, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip: 973339/ 973603 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Scrip: ABSL31

Dear Sir/Madam,

## Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended September 30, 2023.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

## For Aditya Birla Sun Life Insurance Company Limited

Sandesh Joshi Chief Financial Officer

Cc: **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: One World Center, Tower-1, 16<sup>™</sup> Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O															
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate																			
		Debt for which this certificate being issued Book Value	Other Secured Debt Book Value	Debt for which this certificate being issued Yes/No	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) Book Value	d Other assets on which there is pari- Passu charge (excluding items covered in column F) Book Value		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for		Pari passu charge Assets		Total Value(=K+L+M+N)															
															ASSETS														
															Property, Plant and Equipment							4,402							
Capital Work-in Progress							3,948	3																					
Right of Use Assets																													
Goodwill																													
Intangible Assets							5,400	)																					
Intangible Assets under Development							238	3																					
Investments							76,99,382	2																					
Loans							45,925																						
Inventories																													
Trade Receivables							1.75.061																						
Cash and Cash Equivalents							51,212																						
Bank Balances other than Cash and Cash Equivalents							25																						
Others								1																					
Total							79,85,593																						
10101							13,03,33																						
LIABILITIES																													
Debt securities to which this certificate pertains																													
Other debt sharing pari-passu charge with above debt																													
Other Debt																													
Subordinated debt							75.000	1																					
Borrowings							73,000	,																					
Bank																													
Debt Securities																													
Others																													
Trade Pavables							1,42,720																						
I rade Payables Lease Liabilities							1,42,720	1																					
Provisions							13,689																						
Others							74,28,441																						
Total							76,59,850	1																					
Cover on Book Value																													
Cover on Market Value																													
		Exclusive Security Cover Ratio	NIL/NA		Pari-Passu Security Cover Ratio																								