

## Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



# ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 19, 2022

### **BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

### **National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Dear Sir/Madam,

**Sub: Initial Disclosure pursuant to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

Pursuant to Securities and Exchange Board of India ('SEBI') circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (said circular), in respect of fund raising by issuance of debt securities by Large Corporates, We, Aditya Birla Sun Life Insurance Company Limited (the Company) hereby confirm that the Company is a 'Large Corporate' as on 31<sup>st</sup> March, 2022 as per the applicability criteria specified in said circular.

A duly certified copy of the initial disclosure in Annexure 'A', is enclosed herewith for your information and record.

Kindly take note of the same.

Thanking You,

**For Aditya Birla Sun Life Insurance Company Limited**

**Sangeeta Shetty**  
**Company Secretary**

**Cc: Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW,29,  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028

Aditya Birla Sun Life Insurance Company Ltd.

+91 22 6723 9100

care.lifeinsurance@adityabirlacapital.com | www.adityabirlasunlifeinsurance.com

Correspondence & Registered Office:

One World Center, Tower-1, 16<sup>th</sup> Floor,  
Jupiter Mill Compound, 841, Senapati Bapat Marg,  
Elphinstone Road, Mumbai - 400 013  
CIN: U99999MH2000PLC128110

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## Annexure A

### Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of Company	Aditya Birla Sun Life Insurance Company Limited
2	CIN	U99999MH2000PLC128110
3	Outstanding borrowing of company as on 31 <sup>st</sup> March 2022 (in Rs cr)	Rs. 500 Crores (Rupees Five Hundred Crores Only) (refer Note)
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	"AA+/STABLE" by CRISIL Limited and "AA+" by ICRA Limited.
5	Name of Stock Exchange <sup>#</sup> in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India (NSE Limited)

We confirm that as on 31<sup>st</sup> March, 2022, we are Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**Note:** The Company has issued Unsecured, subordinated, fully paid-up, rated, redeemable non-convertible debentures amounting to Rs. 500 Crores, out of which Debentures of Rs. 350 Crores are listed on National Stock Exchange of India (NSE Limited) and Bombay Stock Exchange (BSE) and Rs.150 Crores are Unlisted.

### For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty  
Company Secretary  
Email ID: [Sangeeta.Shetty@adityabirlacapital.com](mailto:Sangeeta.Shetty@adityabirlacapital.com)  
Date: April 19, 2022

Sandesh Joshi  
Chief Financial Officer  
Email ID: [Sandesh.Joshi@adityabirlacapital.com](mailto:Sandesh.Joshi@adityabirlacapital.com)

# - In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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