Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



PROTECTING INVESTING FINANCING ADVISING

Policy Service Request Form Any alterations/corrections made in the form need to be duly signed by the policy owner. Tick (🗸) the relevant box. Kindly fill in BLOCK LETTERS ONLY Policy Number: Mobile No.: Tel. No. (R/O): STD Email ID: PAN: Name of the Policy Owner: Kindly note, this email id will be used for registration of 'Go Green' and will lead to discontinuance of physical statements. Help us know you better! For which financial goal did you choose your life insurance Policy? For Efficient Financial Planning For Your Family & You For Your Aspirations Childs Education Wealth Creation Saving Childs Marriage Wealth Creation Retirement Planning Family Protection & Risk Tax planning Legacy Planning Protection against Health Business Continuity Cover Outstanding Loans Bank Account Details (All fields are mandatory) Bank Account Number: IFSC Code: Bank Account Holder's Name: Bank Name: Note: Aditya Birla Sun Life Insurance (ABSLI) will not be responsible in case of non credit to your account or if transaction is delayed or not effected at all for reasons of incomplete/incorrect information provided or rejected by your bank. In case of requisite information for direct credit is not received or transaction rejected by bank the payout will be made vide cheque. **FATCA Questionnaire** 1. Are you holding citizenship of any other country? Yes No If yes, please provide country name/s: _ 2. Are you a tax resident of any other country? If yes, please provide unique Tax Identification Number/s: Note: If the response to any of the above questions is yes, please submit a detailed NRI questionnaire available with our branch office. Change of Address Policy Owner Life Insured Nominee Assignee Appointee Landmark State: Pincode: (Mandatory) Change in Premium Payment Method NACH (NACH Mandate) Credit Card (CC Authorization Form) Remittances of premium by cash should not exceed ₹50,000 Change in Premium Payment Frequency Annual Semi Annual Quarterly* Monthly* То Annual Semi Annual Quarterly* Monthly* *NACH is mandatory for monthly and quarterly mode. Declaration I hereby agree and confirm that the above details provided by me are true and correct. I request you to update above information in your records. I hereby provide my consent to receive call from Aditya Birla Sun Life Insurance Company Limited (ABSLI) or its authorized Service Providers in connection with any matter related to my above Policy. I hereby consent to Aditya Birla Sun Life Insurance to send policy related communication on my Whats App Account

Date: D D M M Y Y Y Y

I hereby agree to have the given bank details to be linked to all my policies owned by me for any company initiated payments in future.

Mandatory Requirements

- Original Cancelled Cheque with pre printed name & account number should be submitted
- In case of non-availability of pre-printed cancelled cheque pass book copy / Bank Statement bearing pre printed name, residence address & account number should be submitted along with originals for verification
- If the cancelled cheque carries pre-printed name and account number, but has "New Account" printed on it, kindly submit an attested copy of the passbook/bank statement bearing pre-printed name and account number. Please carry original passbook/bank statement to the branch for verification purposes
- Valid address KYC and id proof originals should be carried to the branch for verification
- · All documents submitted should be self-attested by Policy Owner along with attested by ABSLI Authorized branch personnel.

Note: • Direct Transfers are not applicable for NRE accounts. • The bank account details will be linked to all your policies under your client id

Proof Submitted
PAN Card (Mandatory)
Passport
Voter's Identity Card issued by Election Commission of India
Driving License
Job card issued by NREGA (The Mahatma Gandhi National Rural Employee Guarantee Act 2005) duly signed by an officer of the State
Government
Letter issued by the Unique Identification Authority of India containing details of name, address and Aadhar number/ Aadhar Card

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8	Acknowledgement slip	8	
Received a request for	against Policy number:		Ç
Policy Owner :	Reference No.:	Date: DDMMYYYYY	1
Branch:	Received By:	Stamp/Seal of the branch	0

Aditya Birla Sun Life Insurance Company Limited (Formerly known as Birla Sun Life Insurance Company Limited) Regn. No.: 109. Regd Office: One Indiabulls Centre, Tower 1, 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400013 +91 22 6723 9100 | CIN: U99999MH2000PLC128110 www.adityabirlasunlifeinsurance.com

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