

Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

Profile Updation Form

Never miss an alert; keep your contact details updated!

Any alterations/corrections made in the form need to be duly signed by the policy owner. Tick (✓) the relevant box. Kindly fill in BLOCK LETTERS ONLY

Policy Number: e-Insurance Account Number (If Yes):

Name of the Policy Owner: Client ID:

Mobile No.: Tel. No. (R/O): Email ID:

Kindly note, this email id will be used for registration of 'Go Green' and will lead to discontinuance of physical statements.

Bank Account Details (All fields are mandatory)

PAN:

PAN should be furnished when your annual contribution* is Rs. 50,000 or more in a financial year

*Annual contribution would mean total Annual premium across all policies held by you as a customer + sum of all Top ups made in a financial year + any other payments made by you as a customer in the financial year

Bank Name: Branch Name:

Bank Address:

Bank Account Holder's Name:

Bank Account Number: 11 Digit IFSC Code: (You can get this code from your bank)

Note: Aditya Birla Sun Life Insurance Company Limited (ABSLI) will not be responsible in case of non credit to your account or if transaction is delayed or not effected at all for reasons of incomplete/incorrect information provided or rejected by your bank. In case of requisite information for direct credit is not received or transaction rejected by bank the payout will be made vide cheque.

1. Are you holding citizenship of any other country? Yes No If yes, please provide country name/s:

2. Are you a tax resident of any other country? Yes No If yes, please provide unique Tax Identification Number/s:

Note: If the response to any of the above questions is yes, please submit a detailed NRI questionnaire available with our branch office.

Mandatory Requirements

- Please submit Original Cancelled Cheque with pre printed name & account number
- Please submit pass book copy / Bank Statement bearing pre printed name, residence address & account number; incase cancelled cheque does not have printed name & account number, carry original for verification at branch
- In case the cancelled cheque carries pre-printed name and account number, but has "New Account" printed on it, kindly submit an attested copy of the passbook/bank statement bearing preprinted name and account number. Please carry original passbook/bank statement to the branch for verification purposes
- Valid address KYC proof and valid id proof carry originals for verification at branch
- All documents needs to be self attested by the Policy owner & attested by ABSLI Authorized branch personnel.

Note: • Direct Transfers are not applicable for NRE accounts. • The bank account details will be linked to all your policies under your client id.

Valid Photo ID Proofs

- Passport
- Pan Card
- Driving License
- Voter's Identity Card
- Identity Card with Applicants Photograph issued by :-
 - State/Central Government Departments, Statutory/Regulatory Authorities
 - Public Sector Undertakings
 - Scheduled Commercial Banks
 - Public Financial Institutions
- Letter Issued by a gazetted officer with a duly attested photograph of a person.

Valid Address Proofs

- Passport
- Pan Card
- Voter's Identity Card
- Driving Licence
- Identity Card With Applicants Photographs issued by:-
 - State/Central Government Departments, Statutory/Regulatory Authorities
 - Public Sector Undertakings
 - Scheduled Commercial Banks
 - Public Financial Institution
- Letter issued by a gazetted officer with a duly attested photograph of a person.
- Telephone Bill/Electricity Bill/Gas Bill/Water Bill/ Mobile Post-Paid Bill (not older than 2 months)
- Bank Account or Post Office Saving Account Statement
- Property or Municipal Tax receipt
- Pension or Family Pension Orders (PPO) issued to retired employees by Government Departments or Public Sector Undertakings (if they contain address)

I hereby agree and confirm that the above details provided by me are true and correct. I request you to update above information in your records. I hereby provide my consent to receive call from Aditya Birla Sun Life Insurance Company Limited (ABSLI) or its authorized Service Providers in connection with any matter related to my above Policy.

I hereby agree to have the given bank details to be linked to all my policies under my client id for any company initiated payments in future.

Signature of the Policy Owner / Assignee

Date:

Please collect stamped, signed and duly filled acknowledgement slip, which you can refer to for all your communication in regard to this request.

Acknowledgement slip

Received a request for _____ against Policy number:

Policy Owner : _____ Reference No.: _____

Branch: _____ Received By: _____

Stamp/Seal of the branch

Aditya Birla Sun Life Insurance Company Limited
(Formerly known as Birla Sun Life Insurance Company Limited)
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Life Insurance

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