

DCS/AMAL/AC/IP/898/2017-18

August 21, 2017

The Company Secretary
Aditya Birla Capital Ltd
Indian Rayon Compound,
Verava, Gujarat 362266.

Dear Sir/Madam,

Sub: In-Principle approval for listing of 2200906951 Equity shares of Rs.10/- each bearing dist. Nos. 1 to 2200906951 pursuant to the Scheme of Arrangement of the Company.

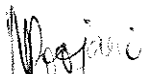
We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange:

- a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
- b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/CFD/SCRR/01/2009/03/09 dated September 03, 2009.
- c) Copy of Listing Approval of Exchanges where the Company will get listed.

The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,



Nitin Pujari
Sr. Manager



Prasad Bhide
Associate Manager

c.c.: 1. Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street, Mumbai – 400 023.

2. National Securities Depository Ltd.,
Trade World, Kamala Mill Compound,
Lower Parel, Mumbai- 400 013.