

Ref: No. ABCL/SD/MUM/2025-26/APRIL/10

15 April 2025

BSE Limited Corporate Relations Department 1 st Floor, New Trading Ring, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 540691 Scrip ID: ABCAPITAL	The National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Symbol: ABCAPITAL
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Dear Sir/ Madam,

Subject: Intimation under Chapter - XIV of Operational Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 for the year ended March 31, 2025

Please find attached Annexure XIV-B of Aditya Birla Capital Limited as on March 31, 2025 as per the requirement of Chapter - XIV of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated Master circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 as on May 22, 2024).

Kindly take the above on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Membership No.: ACS 19201

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L67120GJ2007PLC058890

Sr. No.	Particulars	Remarks
1.	Listing Details	The listing details of Non Convertible Debentures (NCDs) issued by the Company is enclosed as Annexure A
2.	Hyperlink of Listing Notification by stock exchanges	Kindly refer Annexure A
3.	Details of record date	In terms of Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the details of record date fixed by the Company during the FY 2024-25 towards payment of interest or/and redemption of NCDs has been intimated to the Stock Exchanges as and when required. Accordingly, the same has not been duplicated here.
4.	Details of credit rating	Kindly refer Annexure A
5.	Payment Status	In terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the details of status of payment of interest or/and redemption of NCDs due during FY 2024-25 has been intimated to the Stock Exchanges as and when required. Accordingly, the same has not been duplicated here.
6.	Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:	There have been no defaults / delays in servicing of NCDs issued by the Company during the FY 2024-25.

Sl. No.	ISIN	Allotment Date	BSE Listing Date	Listing Quantity	First Issue / Further Issue	Exchange	BSE - A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable)	Name of the Credit Rating Agency ('CRA')	Date of credit rating	Name of the CRA	Date of credit rating	Name of the Credit Rating Agency ('CRA')	Date of credit rating	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Verification status of CRAs (verified/not verified) for CR stated in coloum I	Date of Verification	Verification status of CRAs (verified/not verified) for CR stated in coloum K	Date of Verification	Verification status of CRAs (verified/not verified) for CR stated in coloum M	Date of Verification
94	INE860H07IW8	24-May-24	27-May-24	14500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240527-35	ICRA	03-May-24	India Ratings	03-May-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
95	INE860H07IY4	06-Jun-24	07-Jun-24	21022	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240607-23	ICRA	30-May-24	India Ratings	30-May-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
96	INE860H07IX6	28-Jun-24	01-Jul-24	10000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240701-33	ICRA	30-May-24	India Ratings	30-May-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
97	INE860H07IUS	05-Jul-24	08-Jul-24	21500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240708-10	ICRA	28-Jun-24	India Ratings	28-Jun-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
98	INE860H07IX6	31-Jul-24	01-Aug-24	15000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240801-21	ICRA	24-Jul-24	India Ratings	10-Jul-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
99	INE860H07IW8	31-Jul-24	01-Aug-24	44500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240801-21	ICRA	24-Jul-24	India Ratings	10-Jul-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
100	INE860H07IZ1	09-Aug-24	12-Aug-24	10000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240812-19	ICRA	24-Jul-24	India Ratings	10-Jul-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
101	INE860H07IUS	21-Aug-24	22-Aug-24	9000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240822-38	ICRA	24-Jul-24	India Ratings	09-Aug-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
102	INE860H07HN9	03-Sep-24	04-Sep-24	3000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240904-26	ICRA	23-Aug-24	India Ratings	09-Aug-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
103	INE860H07IA2	09-Sep-24	10-Sep-24	46000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240910-48	ICRA	27-Aug-24	-	-	CRISIL	14-Aug-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
104	INE860H07HN9	27-Sep-24	30-Sep-24	750	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240930-29	ICRA	27-Aug-24	-	-	CRISIL	10-Sep-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
105	INE860H07IY4	27-Sep-24	30-Sep-24	8000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240930-29	ICRA	27-Aug-24	-	-	CRISIL	10-Sep-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
106	INE860H07IB0	10-Oct-24	11-Oct-24	150000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241011-16	ICRA	26-Sep-24	-	-	CRISIL	08-Oct-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
107	INE860H07FD4	10-Oct-24	11-Oct-24	610	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241011-16	ICRA	26-Sep-24	-	-	CRISIL	08-Oct-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
108	INE860H07IA2	21-Oct-24	22-Oct-24	25600	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241022-21	ICRA	26-Sep-24	-	-	CRISIL	08-Oct-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
109	INE860H07IY4	21-Oct-24	22-Oct-24	2500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241022-21	ICRA	26-Sep-24	-	-	CRISIL	08-Oct-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
110	INE860H07IY4	22-Nov-24	25-Nov-24	3000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241125-12	ICRA	26-Sep-24	-	-	CRISIL	08-Oct-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
111	INE860H07HQ2	22-Nov-24	25-Nov-24	1650	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241125-12	ICRA	24-Oct-24	-	-	CRISIL	08-Nov-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
112	INE860H07HQ2	10-Dec-24	11-Dec-24	2400	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241211-28	ICRA	26-Nov-24	-	-	CRISIL	06-Dec-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
113	INE860H07IY4	30-Jan-25	31-Jan-25	8000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250131-23	ICRA	27-Jan-25	-	-	CRISIL	02-Jan-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
114	INE860H07GM3	30-Jan-25	31-Jan-25	1350	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250131-23	ICRA	27-Jan-25	-	-	CRISIL	02-Jan-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
115	INE860H07IOS	03-Mar-25	04-Mar-25	70000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250304-35	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
116	INE860H07JCB	07-Mar-25	10-Mar-25	34000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250310-21	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
117	INE860H07JEA	18-Mar-25	19-Mar-25	61000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250319-31	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
118	INE860H07JD6	18-Mar-25	19-Mar-25	212000	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250319-31	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
119	INE860H07IM9	18-Mar-25	19-Mar-25	98500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250319-31	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
120	INE860H07IG1	18-Mar-25	19-Mar-25	1000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250319-31	ICRA	28-Feb-25	-	-	CRISIL	25-Feb-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
121	INE860H08EL8	22-Apr-24	23-Apr-24	12500	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240423-20	ICRA	08-Apr-24	India Ratings	04-Apr-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
122	INE860H08EL8	27-Aug-24	28-Aug-24	15000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240828-32	ICRA	23-Aug-24	India Ratings	09-Aug-24	-	-	AAA	STABLE	Reaffirm	Verified	25-Mar-25	Verified	24-Mar-25	-	-
123	INE860H08EL8	16-Dec-24	17-Dec-24	57400	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241217-30	ICRA	26-Nov-24	-	-	CRISIL	06-Dec-24	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
124	INE860H08EL8	07-Jan-25	08-Jan-25	17000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250108-43	ICRA	26-Dec-24	-	-	CRISIL	02-Jan-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
125	INE860H08EN4	12-Feb-25	13-Feb-25	353	Fresh Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250213-20	ICRA	27-Jan-25	-	-	CRISIL	30-Jan-25	AAA	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25
126	INE860H08EM6	06-Aug-20	08-Aug-24	350000	Further Issue	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240808-10	ICRA	24-Jul-20	-	-	-	-	-	STABLE	Reaffirm	Verified	25-Mar-25	-	-	Verified	24-Mar-25