

**January 31, 2025**

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

**Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended December 31, 2024**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended December 31, 2024.

The statement of utilization of issue proceeds for the quarter ended December 31, 2024, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A 17618**

Encl.: as above

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



# Aditya Birla Finance Ltd.



## FINANCE

### Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 i Yes, then specify the purpose of which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA FINANCE LIMITED	INE860H07FD4	Private Placement	Secured NCD	10/10/2024	61	61	No	Not Applicable	-
	INE860H07JB0		Secured NCD	10/10/2024	1500	1500	No	Not Applicable	-

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## FINANCE

	INE860H07IY4		Secured NCD	21/10/2024	25	25	No	Not Applicable	-
	INE860H07JA2		Secured NCD	21/10/2024	256	256	No	Not Applicable	-
	INE860H07HQ2		Secured NCD	22/11/2024	165	165	No	Not Applicable	-
	INE860H07IY4		Secured NCD	22/11/2024	30	30	No	Not Applicable	-
	INE860H07HQ2		Secured NCD	10/12/2024	240	240	No	Not Applicable	-
	INE860H08EL8		Sub-Debt	16/12/2024	574	574	No	Not Applicable	-
<b>TOTAL</b>					<b>2,851.00</b>	<b>2,851.00</b>			

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