

April 12, 2024

<b>The National Stock Exchange of India Ltd.</b> Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	<b>BSE Limited</b> P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs / Madam,

**Subject: Compliance Certificate - Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

As per the requirement of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed compliance certificate duly certified by RS & MP Associates, Company Secretaries confirming that there were no transfer/transmission/subdivision/consolidation/renewal/exchange or endorsement of calls/allotment monies requests received during the period from April 1, 2023 to March 31, 2024, for the non-convertible debentures issued by the Company.

Thanking you,

Yours faithfully,  
**For Aditya Birla Finance Limited**

**Ankur Shah**  
**Company Secretary**  
**Membership No.: A17618**

**Corporate Office:**

**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000  
care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



**Office:** 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068;  
**Tel:** 022-28978414 / 28483441; **Email:** rsmppcs@gmail.com

**Compliance certificate in terms of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015**

I have examined the relevant Registers, papers and other documents that were considered necessary of **Aditya Birla Finance Limited**, a company registered under the Companies Act, 1956, (hereinafter referred to as “the Company”) having registered office at Indian Rayon Compound, Veraval, Gujarat – 362266, produced before us at the office of their Share Transfer Agent: Link Intime India Private Limited, C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai-400083, for the purpose of issuing the certificate under Regulation 40(9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 with Stock Exchanges. As only the non-convertible debentures of the Company are listed, the provisions of Chapter V of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are applicable to the Company and accordingly this certificate is issued only for the non-convertible debentures of the Company. All the non-convertible debentures of the Company are issued in demat mode and are listed.

Based on our examination and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, I hereby certify that, there were no transfer/transmission/subdivision/consolidation/renewal/exchange or endorsement of calls/allotment monies requests received during the period from April 1, 2023 to March 31, 2024, for the non-convertible debentures issued by the Company.

For **RS & MP Associates, Company Secretaries**

**Unique code No.:** P2017MH061400

**PR:** 1773/2022

**RAKESH**  
**DHIRAJLAL**  
**SANGHANI**

Digitally signed by  
RAKESH DHIRAJLAL  
SANGHANI  
Date: 2024.04.12  
11:45:42 +05'30'

**RAKESH SANGHANI, Partner**

**FCS:** 7647 **CP:** 6302

**UDIN:** F007647F000095427

**Date:** April 12, 2024

**Place:** Mumbai